

नैगम कार्यालय/Corporate Office  
सिंडिकेटबैंक भवन / SyndicateBank Building  
दूसरा क्रॉस, गांधीनगर / 2<sup>nd</sup> Cross Gandhinagar  
बेंगलूरु / BENGALURU - 560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/Ref. No.946/2914/CO/BNG

दिनांक/Date: 28.03.2018

|                                                                                                                                                           |                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| The Vice President (Listing)<br><b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Exchange Plaza<br>Bandra Kurla Complex<br>Bandra (E), MUMBAI - 400 051 | The Vice President – (Listing)<br><b>BSE LIMITED</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, MUMBAI - 400 001 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011**

In pursuance to the allotment of 37,59,76,691 equity shares on preferential basis to Government of India, the Promoter, we submit the disclosure on change in shareholdings of the Promoter under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please take the same on records.

Thanking you,

Yours faithfully,

(SUSHANT JAIN)  
COMPANY SECRETARY





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#### FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

|                                                                                                                                                                                           |                                                                                                       |                                                             |                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company                                                                                                                                                                | Syndicate Bank                                                                                        |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer                                                                                                              | President of India, Government of India, Ministry of Finance, Department of Financial Services, Delhi |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter Group                                                                                                                                   | Yes. Promoter                                                                                         |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares to TC are Listed                                                                                                                        | National Stock Exchange of India Ltd, and BSE Ltd                                                     |                                                             |                                                            |
| Details of acquisition/disposal as follows:                                                                                                                                               | Number                                                                                                | % w.r.t total share/voting capital, wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of</b>                                                                                                                             |                                                                                                       |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                          | 659562697                                                                                             | 63.34                                                       | 63.34                                                      |
| b) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking / others)                                                                                                  | -                                                                                                     | -                                                           | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                            | -                                                                                                     | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                  | -                                                                                                     | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                        | 659562697                                                                                             | 63.34                                                       | 63.34                                                      |
| <b>Details of acquisition /sale</b>                                                                                                                                                       |                                                                                                       |                                                             |                                                            |
| a) Shares carrying voting rights acquired / sold                                                                                                                                          | 375976691                                                                                             | 9.73                                                        | 9.73                                                       |
| b) VRs acquired/sold otherwise than by shares                                                                                                                                             | -                                                                                                     | -                                                           | -                                                          |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | -                                                                                                     | -                                                           | -                                                          |
| d) Shares encumbered /invoked/released by the acquirer                                                                                                                                    | -                                                                                                     | -                                                           | -                                                          |





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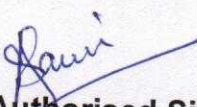
## निवेशक संपर्क केंद्र / Investor Relations Centre

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| Details of acquisition/disposal as follows:                                                                                                                              | Number                                                         | % w.r.t total share/voting capital, wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| e) Total (a+b+c+d)                                                                                                                                                       | 375976691                                                      | 9.73                                                        | 9.73                                                       |
| <b>After the acquisition /sale, holding of</b>                                                                                                                           |                                                                |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 1035539388                                                     | 73.07                                                       | 73.07                                                      |
| b) Shares encumbered with the acquirer                                                                                                                                   | -                                                              | -                                                           | -                                                          |
| c) VRs otherwise than by shares                                                                                                                                          | -                                                              | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                                              | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                       | 1035539388                                                     | 73.07                                                       | 73.07                                                      |
| Mode of acquisition /Sale (e.g open market /off-market/public issue/rights issue/preferential allotment /inter-se transfer etc)                                          | PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO GOVERNMENT OF INDIA |                                                             |                                                            |
| Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                 | Date of Allotment: 27.03.2018                                  |                                                             |                                                            |
| Equity share capital /total voting capital of the TC before the said acquisition /sale                                                                                   | Rs 1041.30 Crore                                               |                                                             |                                                            |
| Equity share capital /total voting capital of the TC after the said acquisition /sale                                                                                    | Rs 1417.27 Crore                                               |                                                             |                                                            |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                  | Rs 1417.27 Crore                                               |                                                             |                                                            |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company with the stock exchanges

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of Authorised Signatory  
(Sushant Jain)

Company Secretary

Place : Bengaluru

Date : 28.03.2018

