

भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Ref: Inv/Back Office

Date: 21st May 2021

The Company Secretary
Union Bank of India,
Investor Services Division,
Board Secretarial, 12th Floor, 239,
Vidhan Bhavan Marg,
Union Bank Bhavan, Nariman Point,
Mumbai, Maharashtra, 400021

Dear Sir,

Re: Disclosures under Regulation 29(1) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.(REVISED)

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

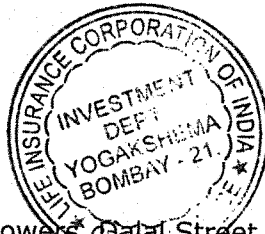
DP ID	Client ID						
IN300812	10497877	10497801	10497705	10497973	10497756	10497924	10497852
	10497885	10497810	10497713	10497981	10497764	10497932	10497869
	10497893	10497828	10497721	10497990	10497772	10497949	10000012
	10497908	10497836	10497730	10498007	10497789	10497957	10501340
	10497916	10497844	10497748	10498015	10497797	10497965	
IN300126	11242030	11241800	11241818	11242056	11241826	11241955	11241947
	11242101	11241867	11241779	11242021	11241834	11242013	11241883
	11241914	11241787	11241842	11242064	11241795	11241980	11241891
	11242072	11241939	11241971	11242110	11241875	11241922	11242128
	11241906	11242048	11242005	11241963	11241998	11242089	11241859
IN300484	14307629	14307645	14307637	20890013	20890021	20890030	20890056
	20890072						
IN301348	20020373	20020349	20020357	20020365	20020381	20028020	20028038
	20028046	20150575	20150559	20150567	20150542	20150534	

Our PAN number is AAACL0582H.

Yours faithfully,

[Signature]

Secretary (Investment- M&A)



CC:

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
2. NSE Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

Encl: As above

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 - 66598626/ 8851 Fax: 022 - 22825411

Securities and Exchange Board of India

ANNEXURE-A

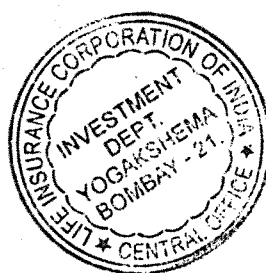
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-DetailsoftheAcquisition

Nameof theTargetCompany(TC)	Union Bank of India		
Name(s)oftheacquirerandPersonsActinginConcert(PAC) with the acquirer	LIC of India		
WhethertheacquirerbelongstoPromoter/Promotergroup	No		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	NSE and BSE		
Detailsoftheacquisition asfollows	Number	% w.r.t. totalshare/voting capitalwherever applicable(*)	% w.r.t. total dilutedshare/voting capital oftheTC(**)
Beforetheacquisitionunderconsideration,holdingofacquireralongwithPACsof:			
a) Sharescarryingvotingrights	19,79,23,251	3.09	3.09
b) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	Nil		
c) Votingrights (VR)otherwisethan byequityshares	Nil		
d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvotingrightsintheTC(specifyholdingineachcategory)	Nil		
e) Total(a+b+c+d)	19,79,23,251	3.09	3.09
Detailsof acquisition			
a) Sharescarryingvotingrightsbacquired	14,78,41,513		
b) VRs acquiredotherwisethan byequityshares	Nil		
c) Warrants/convertible securities/any other instrumentthatentitlestheacquirertoreceivesharescarrying	Nil		



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil		
e) Total (a+b+c+/-d)	14,78,41,513		
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	34,57,64,764	5.06	5.06
b) VRs other than by equity shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil		
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil		
e) Total (a+b+c+d)	34,57,64,764	5.06	5.06
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 20, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	Rs.6, 407 Crs		
Equity share capital/total voting capital of the TC after the said acquisition	Rs.6, 835 Crs		
Total diluted share/voting capital of the TC after the said acquisition	Rs.6, 835 Crs		



Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
LIC of India	No

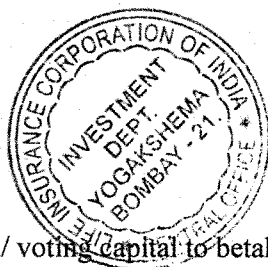
[Handwritten Signature]

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 21.05.2021

Note:



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.