

**MATHEW CYRIAC**

Regd. Office: 1908, The Imperial, North Tower, B. B. Nakashe Marg, Tardeo, Mumbai – 400 034.

Tel: 6280 8800/833

Email Id: [mathew@florintree.com](mailto:mathew@florintree.com)**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                               |                                                                                                                                                                                                |                                                          |                                                             |                                                            |
|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                               |                                                                                                                                                                                                | ZIM Laboratories Limited                                 |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer |                                                                                                                                                                                                | Mr. Mathew Cyriac<br>M/s Elimath Advisors Pvt Ltd(PAC)   |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/ Promoter group                      |                                                                                                                                                                                                | No                                                       |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed            |                                                                                                                                                                                                | BSE Limited and National Stock Exchange of India Limited |                                                             |                                                            |
| Details of the acquisition / disposal as follows                              |                                                                                                                                                                                                | Number                                                   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :                      |                                                                                                                                                                                                |                                                          |                                                             |                                                            |
| a)                                                                            | Shares carrying voting rights                                                                                                                                                                  | 71,01,800                                                | 14.58                                                       | 14.58                                                      |
| b)                                                                            | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                           | -                                                        | -                                                           | -                                                          |
| c)                                                                            | Voting rights (VR) otherwise than by shares                                                                                                                                                    | -                                                        | -                                                           | -                                                          |
| d)                                                                            | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                         | -                                                        | -                                                           | -                                                          |
| e)                                                                            | Total (a+b+c+d)                                                                                                                                                                                | <b>71,01,800</b>                                         | <b>14.58</b>                                                | <b>14.58</b>                                               |
| Details of acquisition/sale                                                   |                                                                                                                                                                                                |                                                          |                                                             |                                                            |
| a)                                                                            | Shares carrying voting rights :<br>1) Sold by Mathew Cyriac(15,36,302 – 3.15%)<br>2) Acquired by Elimath Advisors Pvt Ltd(PAC)(16,60,000 – 3.40%)                                              | 1,23,698                                                 | 0.25                                                        | 0.25                                                       |
| b)                                                                            | <del>VRs acquired /sold otherwise than by shares</del>                                                                                                                                         | -                                                        | -                                                           | -                                                          |
| c)                                                                            | <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del> | -                                                        | -                                                           | -                                                          |
| d)                                                                            | <del>Shares encumbered / invoked/released by the acquirer</del>                                                                                                                                | -                                                        | -                                                           | -                                                          |



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|--------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------|--------------|
| e)                                                                                                                                         | Total (a+b+c+/-d)                                                                                                                                                                       | <b>1,23,698</b>                                                                    | <b>0.25</b>  | <b>0.25</b>  |
| After the acquisition/sale, holding of:                                                                                                    |                                                                                                                                                                                         |                                                                                    |              |              |
| a)                                                                                                                                         | Shares carrying voting rights                                                                                                                                                           | 72,25,498                                                                          | 14.83        | 14.83        |
| b)                                                                                                                                         | Shares encumbered with the acquirer                                                                                                                                                     | -                                                                                  | -            | -            |
| c)                                                                                                                                         | VRs otherwise than by shares                                                                                                                                                            | -                                                                                  | -            | -            |
| d)                                                                                                                                         | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                  | -            | -            |
| e)                                                                                                                                         | Total (a+b+c+d)                                                                                                                                                                         | <b>72,25,498</b>                                                                   | <b>14.83</b> | <b>14.83</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). |                                                                                                                                                                                         | Open Market                                                                        |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 |                                                                                                                                                                                         | 3 <sup>rd</sup> September, 2024                                                    |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                   |                                                                                                                                                                                         | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                     |                                                                                                                                                                                         | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                    |                                                                                                                                                                                         | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |              |              |

Note : Mr.Mathew Cyriac has sold 3.15% shares i.e change in excess of 2% of Shares from the shareholding as mentioned in the last disclosure dt. 30.03.2024. Elimath Advisors Pvt Ltd(PAC) has acquired 3.40%.

The disclosure is being made as individual shareholding of Mr.Mathew has changed more than 2%, however, the total shareholding of Mr.Mathew Cyriac alongwith Elimath Advisors Pvt Ltd(PAC) is 14.83%.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**MATHEW CYRIAC**

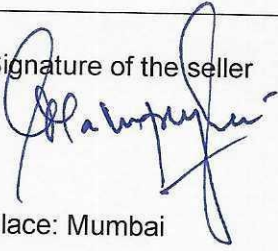
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Signature of the seller



Place: Mumbai

Date: 5<sup>th</sup> September, 2024

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