



ANUSHAKTI HOLDINGS LIMITED

Formerly known as : (ANUSHAKTI CHEMICALS & DRUGS LIMITED)

Admn. Off. : 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, Mulund (W), Mumbai - 400 080. INDIA
Tel.: 6797 6666 / 25918195 Fax: 91-22-25904806 / 2565 3185 / 2565 3234

Ref No : AHL/SEBI/2013/458

Date : 8th May, 2013.

To,
Department of Corporate Services
Bombay Stock Exchange, Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
National Stock Exchange of
India Limited
"Exchange Plaza",
Bandra - Kurla Complex,
Bandra(E), Mumbai - 400 051.

BSE CODE - 524208

NSE CODE: AARTIIND

Dear Sir,

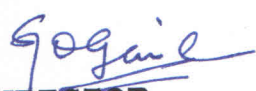
**Sub: Disclosure of Shareholdings under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are sending herewith Disclosures of Shareholdings under regulation 29(2).

Please take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,
FOR ANUSHAKTI HOLDINGS LIMITED


DIRECTOR

Encl: as above.

Annexure-B

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

- 1 Name of the Target Company (TC) AARTI INDUSTRIES LIMITED
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer ANUSHAKTI HOLDINGS LIMITED & OTHER PROMOTERS (AS PER LIST ATTACHED)
- 3 Whether the acquirer belongs to Promoter/Promoter group PROMOTER GROUP
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed NSE & BSE

5 Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
<u>a) Shares carrying voting rights</u>			
Anushakti Holdings Limited	6198600	7.83	7.83
Other Promoters (List attached)	38029384	48.07	48.07
SUB TOTAL (a) :-	44227984	55.90	55.90
b) Voting rights (VR) otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
Total (a+b+c) :-	44227984	55.90	55.90
<u>Details of acquisition/sale</u>			
<u>a) Shares carrying voting rights acquired/sold</u>			
Anushakti Holdings Limited	150726	0.17	0.17
Other Promoters (List attached)	8455222	9.54	9.54
SUB TOTAL (a) :-	8605948	9.71	9.71
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
Total (a+b+c) :-	8605948	9.71	9.71

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Anushakti Holdings Limited	6349326	7.17	7.17
Other Promoters (List attached)	46484606	52.47	52.47
SUB TOTAL (a) :-	52833932	59.64	59.64
b) VRs otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00	0.00
Total (a+b+c) :-	52833932	59.64	59.64
6 Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET PURCHASE AND ALLOTMENT ON ACCOUNT OF SCHEME OF ARRANGEMENT		
7 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.05.2013		
8 Equity share capital / total voting capital of the TC before the said acquisition / sale	79120073		
9 Equity share capital / total voting capital of the TC after the said acquisition / sale	88591687		
10 Total diluted share/voting capital of the TC after the said acquisition / sale.	88591687		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR ANUSHAKTI HOLDINGS LIMITED

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date : 08.05.2013

**Annexure to Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Declaration given by : ANUSHAKTI HOLDINGS LIMITED
Name of the Company : AARTI INDUSTRIES LIMITED

Sr.	Name of the Shareholder	Shareholding			Shares acquired			Shareholding after		
No.		as on 26.12.2012			since last reporting			Acquisition		
					i.e. 26.12.2012			on 08.05.2013		
		No. of Shares	% w.r.t. total share/voti ng capital wherever applicable	% w.r.t. total diluted share/voti ng capital wherever applicable	No. of Shares	% w.r.t. total share/vot ing capital wherever applicable	% w.r.t. total diluted share/voti ng capital wherever applicable	No. of Shares	% w.r.t. total share/vot ing capital wherever applicable	% w.r.t. total diluted share/voti ng capital wherever applicable
A	Acquirer									
1	Anushakti Holdings Limited	6198600	7.83	7.83	150726	0.17	0.19	6349326	7.17	7.17
B	Other Promoters									
1	Rajendra Vallabhaji Gogri	2241644	2.83	2.83	183721	0.21	0.23	2425365	2.74	2.74
2	Rajendra Vallabhaji Gogri (HUF)	322800	0.41	0.41	0	0.00	0.00	322800	0.36	0.36
3	Shantilal Tejshi Shah	1799691	2.27	2.27	540960	0.61	0.68	2340651	2.64	2.64
4	Shantilal Tejshi Shah (HUF)	166200	0.21	0.21	0	0.00	0.00	166200	0.19	0.19
5	Parimal Hasmukhlal Desai	399351	0.50	0.50	31920	0.04	0.04	431271	0.49	0.49
6	Parimal Hasmukhlal Desai (HUF)	54000	0.07	0.07	6956	0.01	0.01	60956	0.07	0.07
7	Chandrakant Vallabhaji Gogri	1728668	2.18	2.18	123059	0.14	0.16	1851727	2.09	2.09
8	Rashesh Chandrakant Gogri	3501958	4.43	4.43	462263	0.52	0.58	3964221	4.47	4.47
9	Hetal Gogri Gala	2926882	3.70	3.70	776807	0.88	0.98	3703689	4.18	4.18
10	Renil Rajendra Gogri	1790042	2.26	2.26	328933	0.37	0.42	2118975	2.39	2.39
11	Jaya Chandrakant Gogri	1984302	2.51	2.51	511841	0.58	0.65	2496143	2.82	2.82
12	Manisha Rashesh Gogri	218400	0.28	0.28	310704	0.35	0.39	529104	0.60	0.60
13	Aashay Rashesh Gogri	208500	0.26	0.26	330840	0.37	0.42	539340	0.61	0.61
14	Aarti Rajendra Gogri	1458122	1.84	1.84	581040	0.66	0.73	2039162	2.30	2.30
15	Mirik Rajendra Gogri	1992882	2.52	2.52	333021	0.38	0.42	2325903	2.63	2.63
16	Sarla Shantilal Shah	1250559	1.58	1.58	600936	0.68	0.76	1851495	2.09	2.09
17	Bhavna Shah Lalka	841098	1.06	1.06	71640	0.08	0.09	912738	1.03	1.03
18	Heena Bhatia	834798	1.06	1.06	32640	0.04	0.04	867438	0.98	0.98
19	Nehal Garewal	1010400	1.28	1.28	48390	0.05	0.06	1058790	1.20	1.20
20	Tarla Parimal Desai	15000	0.02	0.02	65540	0.07	0.08	80540	0.09	0.09
21	Nikhil Parimal Desai	241638	0.31	0.31	211592	0.24	0.27	453230	0.51	0.51
22	Rinku Parimal Desai	228318	0.29	0.29	6732	0.01	0.01	235050	0.27	0.27
23	Prasadi Hasmukhlal Desai	13200	0.02	0.02	0	0.00	0.00	13200	0.01	0.01
24	Indira Madan Dedhia	201142	0.25	0.25	0	0.00	0.00	201142	0.23	0.23
25	Bhanu Pradip Savla	19998	0.03	0.03	66150	0.07	0.08	86148	0.10	0.10
26	Gunavanti Navin Shah	72698	0.09	0.09	13187	0.01	0.02	85885	0.10	0.10
27	Ratanben Premji Gogri	465931	0.59	0.59	0	0.00	0.00	465931	0.53	0.53
28	Nikhil Holdings Private Limited	313200	0.40	0.40	46654	0.05	0.06	359854	0.41	0.41
29	Aarti Drugs Limited	750	0.00	0.00	0	0.00	0.00	750	0.00	0.00
30	Alchemie Pharma Chem Ltd.	3720	0.00	0.00	979331	1.11	1.24	983051	1.11	1.11
31	Gogri and Sons Investments Pvt. Ltd.	4844613	6.12	6.12	391811	0.44	0.50	5236424	5.91	5.91
32	Alchemie Leasing & Financing Pvt. Ltd.	4341655	5.49	5.49	391811	0.44	0.50	4733466	5.34	5.34
33	Anushakti Chemicals & Drugs Ltd.	2387224	3.02	3.02	769874	0.87	0.97	3157098	3.56	3.56
34	Valiant Organics Private Limited	150000	0.19	0.19	100000	0.11	0.13	250000	0.28	0.28
35	Aarnav Rashesh Gogri	0	0.00	0.00	65280	0.07	0.08	65280	0.07	0.07
36	Dilip Tejshi Dedhia	0	0.00	0.00	6659	0.01	0.01	6659	0.01	0.01
37	Alchemie Financial Services Limited	0	0.00	0.00	64930	0.07	0.08	64930	0.07	0.07
Total -----> (B)		38029384	48.07	48.07	8455222	9.54	10.69	46484606	52.47	52.47
TOTAL -----> (A) + (B)		44227984	55.90	55.90	8605948	9.71	10.88	52833932	59.64	59.64

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into

Allotment of Equity Shares Pursuant to Scheme of Arrangement between Anushakti Chemicals and Drugs Limited with Aarti Industries Limited.

FOR ANUSHAKTI HOLDINGS LIMITED

Gogri
DIRECTOR

Signature of the acquirer/Authorised Signatory

PLACE : MUMBAI
DATE : 08.05.2013