



निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व), मुंबई - 400 051

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATION DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

Bandra-Kurla Complex,

Bandra (East)

Mumbai - 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:CPS:2013-14:602

Date 13-12-2013

The General Manager

Department of Corporate Services,

BSE Limited,

1st Floor, P.J.Towers,

Dalal Street,

Mumbai-400001

The Vice President- Listing Department

National Stock Exchange of India Ltd,

Exchange Plaza,

Bandra Kurla Complex, Bandra East,

Mumbai-400051

Dear Sir,

Preferential Allotment to Government of India

Compliance of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

We are enclosing herewith information about person holding more than 25% shares of the bank as on 11.12.2013 in the format prescribed by SEBI. In this connection, we inform that the bank is governed under the provisions of Banking Companies (Acquisition and transfer of Undertakings) Act, 1970 and in terms of Section 3 (2E) of the said Act, no shareholder of the Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all the shareholders of the Bank.

This information is being furnished in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours Faithfully


(RAJEEV BHATIA)
Company Secretary

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations.2011

Name of the Target Company (TC)	Bank of India		
Name (S) of the acquirer and persons Acting in Concert (PAC) with the acquirer	President of India (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Names (S) of the Stock Exchange(S) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% W.r.t.total Share/voting Capital Wherever applicable	%W.r.t. Total diluted share / voting Capital of The TC(*)
Before the acquisition under consideration, Holding of :			
a) Shares carrying voting rights	382006827	64.11%	64.11%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Total (a+b+c)	382006827	64.11%	64.11%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	4,63,60,686	7.22%	7.22%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	4,63,60,686	7.22%	7.22%
After the acquisition/sale, holding of:	428367513	66.70%	66.70%
a) Shares carrying voting rights			
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	428367513	66.70%	66.70%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR	11/12/2013		



or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity shares capital/ total voting capital of the TC before the said acquisition / sale Equity Share Capital Total Voting capital	59,59,02327 Equity Shares of Rs. 10/- each 59,59,02327 votes @
Equity share capital/ total voting capital of the TC after the said acquisition / sale Equity Share Capital Total Voting capital	64,22,63,013 Equity Shares of Rs. 10/- each 64,22,63,013 votes @
Total diluted share/voting capital of the TC after the said acquisition Equity Share Capital Total Voting capital	64,22,63,013 Equity Shares of Rs. 10/- each 64,22,63,013 votes @

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@ Under section 3 (2E) of the Banking Companies (Acquisition and transfer of Undertakings) Act 1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all the shareholders of the Bank.

बैंक ऑफ इंडिया
BANK OF INDIA



(राजीव भाटिया)
कंपनी सचिव

(RAJEEV BHATIA)
COMPANY SECRETARY

Signature of the acquirer/seller/Authorised Signatory

Place : Mumbai

Date : 12.12.2013