



NEYVELI LIGNITE CORPORATION LIMITED

(A Government of India Enterprise)

Office of the Chairman-cum-Managing Director

Regd. Office: 'Neyveli House', No.135, Periyar EVR High Rd., CHENNAI-600 010.

Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205. Fax: 04142-252645, 252646

Lr.No. Secy/Disinvestment/2013

Date August 08, 2013

To

National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sirs,

Sub: Offering of Equity Shares of face value Rs. 10/- each ("the **Equity Shares**") ("the **Issue**") to qualified institutional buyers by way of an institutional placement programme in terms of the Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, ("the **ICDR Regulations**") of Neyveli Lignite Corporation Limited, ("the **Company**")- **Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

We refer to the provisions of Regulation 13(4A) and 13(6) of the Securities and Exchange Board of India (Prohibition of Insider trading) Regulations, 1992 regarding disclosure by promoters and promoter group relating to change in their shareholding.

In this regard, we wish to inform you that we have received intimations dated August 8, 2013 from the promoter regarding change in the percentage of their shareholdings consequent to the allotment of equity shares made by the Company, on August 6, 2013 to certain Qualified Institutional Buyers (QIBs), by way of an institutional placement programme in terms of the Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, ("the ICDR Regulations").

We enclose Form D in the prescribed format as required under regulation 13(6) SEBI (Prohibition of Insider trading) Regulations, 1992 towards the above transactions.

Kindly take the above on record.

Thanking you,

Yours sincerely,

Neyveli Lignite Corporation Limited

Authorised Signatory

Designation:


COMPANY SECRETARY,
Neyveli Lignite Corporation Ltd.
NEYVELI-607 801

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name,PAN & address of Promoter/Person who is part of Promoter Group/Director/officer	No. & % of shares/voting rights held by the Promoter/Person who is part of Promoter Group/Director/Officer	Date of Receipt of allotment advice/acquisition of shares/sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public/rights/preferential offer etc.)sale	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value (Amount in Rs.)
President of India acting through Ministry of Coal	1,56,96,39,900 [93.56 %]	August 6, 2013	August 8, 2013	Institutional Placement Programme	1,509,938,640 [90%]	N.A Transfer was done through IPP	N.A Transfer was done through IPP	NIL	NIL	59,701,260	358,20,75,600


COMPANY SECRETARY,
Rayvelli Lignite Corporation Ltd.
RAYVELLI-607 801