निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी – 5,"G" ब्लॉक
8वी मंजिल,
बांद्रा कुर्ला संकुल,
बांद्रा (पूर्व), मुंबई - 400 051
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
इमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATION DEPARTMENT
HEAD OFFICE :
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:CPS:2013-14:603

Date 13-12-2013

The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai-400001

The Vice President- Listing Department
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai-400051
Dear Sir,

Preferential Allotment to Government of India
Compliance of SEBI (Prohibition of Insider Trading) Regulations 1992

We are enclosing herewith information about person holding more than 5% shares of the bank as on 11.12.2013 in the format prescribed by SEBI. In this connection, we inform that the bank is governed under the provisions of Banking Companies (Acquisition and transfer of Undertakings) Act, 1970 and in terms of Section 3 (2E) of the said Act, no shareholder of the Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all the shareholders of the Bank.

This information is being furnished in terms of Regulation 13 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1992.

Thanking you,

Yours Faithfully

(RAJEEV BHATIA)
Company Secretary

Encl: As above

Form C – Securities Exchange Board of India (Prohibition of Insider Trading) Regulations 1992 (Regulation 13(3) and (6)

Regulation 13(3)- Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name & address of shareholder	Shareholding prior to acquisition / sale	No. & % of shares/voting rights acquired /sold	Receipt of allotment advice/ acquisition of shares/sale of shares	Date of intim ation to com apny	Mode of acquisitio n (market purchase/ public/rig hts/prefer ential offer, etc	No.& shares/voting rights post acquisition/sale	Trading member through the trade was executed with SEBI registratio n no. Of trading member	Exchange on which the trade was executed	Buy Qua ntity	Buy value	Sell Quantity	Sell value
The President of India	38,20,06,827 Equity shares of Rs. 10/-	4,63,60,686 Equity shares of Rs. 10/- each forming 7.22 % of Total paid up capital	11/12/2013	N.A.	Preferenti al allotment	42,83,67,513 Equity shares of Rs. 10/- each forming 66.70% of Total paid up capital	N.A	N.A	N.A	N.A	N.A	N.A

बैंक ऑफ इंडिया
BANK OF INDIA

(राजीव भाटिया)
कंपनी सचिव
(RAJEEV BHATIA)
COMPANY SECRETARY