UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/QIP/ 415 /2016

February 17, 2016

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051	Corporate Relations Cell BSE Ltd. P. J. Tower, Dalal Street, Fort, Mumbai – 400001
Scrip Code: UNITEDBNK	Scrip Code: UNITEDBNK (533171)

Dear Sir,

Sub: SEBI Clearance

The Exchange is hereby informed that SEBI vide its letter dated February 16, 2016 has permitted the Bank to raise capital for issue of 13.33 crore equity shares aggregating to Rs.250cr. by way of a QIP subject to the provisions stipulated in Chapter VIII of SEBI (ICDR) Regulations, 2009, solely for the purpose of achieving the minimum level of public shareholding as required under Securities Contracts Regulation (Rules) 1957 in terms of SEBI Circular no.CIR/CFD/CMD/14/2015 dated November 30, 2015.

In the said letter, SEBI has also exempted the Bank from the applicability of Regulation 82(c) of SEBI (ICDR) Regulations.

The information is furnished in terms of Regulation 30 of the SEBI Listing Regulations 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer