

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU - 560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.949/2914/CO/BNG

दिनांक/Date: 28.03.2018

The Vice President (Listing)
**NATIONAL STOCK EXCHANGE OF
INDIA LIMITED**
Exchange Plaza
Bandra Kurla Complex
Bandra (E), MUMBAI - 400 051

The Vice President – (Listing)
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI - 400 001

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011

In pursuance to the allotment of 37,59,76,691 equity shares on preferential basis to Government of India, the Promoter, we submit the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please take the same on records.

Thanking you,

Yours faithfully,

(SUSHANT JAIN)
COMPANY SECRETARY





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FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Syndicate Bank		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	President of India, Government of India, Ministry of Finance, Department of Financial Services, Delhi		
Whether the acquirer belongs to Promoter/Promoter Group	Yes. Promoter		
Name(s) of the Stock Exchange(s) where the shares to TC are Listed	National Stock Exchange of India Ltd, and BSE Ltd		
Details of acquisition as follows:	Number	% w.r.t total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of			
a) Shares carrying voting rights	659562697	63.34	63.34
b) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	659562697	63.34	63.34
Details of acquisition			
a) Shares carrying voting rights acquired	375976691	9.73	9.73
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others)	-	-	-





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Details of acquisition/disposal as follows:	Number	% w.r.t total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
e) Total (a+b+c+d)	375976691	9.73	9.73
After the acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1035539388	73.07	73.07
b) VRs otherwise than by shares			
c) Shares encumbered with the acquirer	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1035539388	73.07	73.07
Mode of acquisition(e.g open market /off-market/public issue/rights issue/ preferential allotment /inter-se transfer/encumbrance, etc)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO GOVERNMENT OF INDIA		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	NOT APPLICABLE		
Date of acquisition of /date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive the shares in the TC	Date of Allotment: 27.03.2018		
Equity share capital /total voting capital of the TC before the said acquisition	Rs 1041.30 Crore		
Equity share capital /total voting capital of the TC after the said acquisition	Rs 1417.27 Crore		
Total diluted share/voting capital of the TC after the said acquisition	Rs 1417.27 Crore		





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Part B***

Name of the Target Company: SYNDICATEBANK

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and /or PACs
GOVERNMENT OF INDIA	PROMOTER	NOT APPLICABLE


Signature of Authorised Signatory
(Sushant Jain)

Company Secretary

Place : Bengaluru

Date : 28.03.2018



(*)Total share capital/voting capital to be taken as per latest filing done by the company to the Stock Exchange under clause 35 of the listing agreement.

(**)Diluted share/voting capital means total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.