SEAMEC LIMITED
A member of MMG™

SEAMEC/NSE/SMO/257/18

26th September, 2018

To,
The Secretary,
National Stock Exchange of India Ltd.,
'EXCHANGE PLAZA',
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Sub: Disclosure of Voting Results carried through Postal Ballot - Regulation 44 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Order dated 20th July, 2018, passed by National Company Law Tribunal, a meeting of the Equity Shareholders of the Company was held on Wednesday, 26th September, 2018 at 1500 at Mirage Hotel, International Airport Approach Road, Marol, Andheri (East), Mumbai 400059 for approving the Scheme of Arrangement between Hal Offshore Limited and SEAMEC Limited and their respective Shareholders and Creditors (the "Scheme").

The Company made arrangement for approval of the Shareholders through Postal Ballot pursuant to Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules 2014.

This approval to the Scheme of Arrangement was sought in terms of the aforesaid SEBI Circular read with the requirements of the Stock Exchange, by way of Postal Ballot and E-voting, over and above the approval being sought in the Court-Convened Meeting of the Equity Shareholders of the Company held on 26th September 2018. The Company sought the consent of Shareholders (other than Promoter and Promoter Group Shareholders) for the scheme through resolution specified in the Notice in terms of SEBI Circular.

The Proposed resolution approving the scheme was passed with requisite majority by Equity Shareholders of the Company as passed through Postal Ballot.

The results of the Postal Ballot along with the Scrutinizers report is attached for your kind information and records.

Kindly take the same on your record.

Thanking you.

Yours faithfully

For SEAMEC LIMITED

S. N. MOHANTY
PRESIDENT
Corporate Affairs, Legal & Company Secretary

Encl.: As above

RESULTS OF VOTING AS PER REGULATION 44 (3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

SEAMEC LIMITED	
Date of the NCLT Convened Meeting	26th September, 2018
Total No. of Shareholders on record date / Cutt- off date	10770
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	0
Public:	82
No. of shareholders attended the meeting through Video Conferencing	
Promoters and Promoter Group:	
Public:	

Resolution No.: 1			To approve the Scheme of Arrangement between HAL Offshore Limited and SEAMEC Limited					
Resolution Required: (Ordinary / Special)			ORDINARY					
Whether promoter / promoter group are interested in the agenda / resolution?			Yes					
Category	Mode of Voting	No. of Shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3) = [(2)/(1)]*100	No.of Votes in favour (4)	No.of Votes against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]* 100
Promoter and Promoter Group	E-Voting	17687475	0	0.00	0	0	0.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)		0	0.00	0	0	0.00	0.00
	Total	17687475	0	0.00	0	0	0.00	0.00
Public Institutions	E-Voting	907353	0	0.00	0	0	0.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)		0	0.00	0	0	0.00	0.00
	Total	907353	0	0.00	0	0	0.00	0.00
Public Non Institutions	E-Voting	6830172	478083	7.00	478072	11	99.9977	0.00
	Poll		1405	0.02	1405	0	100.00	0.00
	Postal Ballot (if applicable)		0	0.00	0	0	0.00	0.00
	Total	6830172	479488	7.02	479477	11	99.9977	0.00
TOTAL		25425000	479488	1.89	479477	11	99.9977	0.00

The number of votes polled in favour of the Ordinary Resolution are 479477 (99.9977%). Thus, the Ordinary Resolution has been approved by Shareholders with requisite majority.

SEAMEC LIMITED MUMBAI

Satyajit Mishra & Co.
Company Secretaries

SCRUTINIZER'S REPORT ON THE VOTING BY POSTAL BALLOT AND REMOTE E-VOTING FACILITY

26th September, 2018

To,

The Chairman
Seamec Limited
A-901-905, 9th Floor, 215 Atrium,
Andheri Kurla Road, Andheri (East),
Mumbai – 400093.

Dear Sir,

Sub: Consolidated Scrutinizer's Report on Postal Ballot and e-voting conducted pursuant to the provisions of Section 108 and 110 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended to date, and voting through Postal ballot paper at the NCLT convened Meeting of shareholders of Company held Wednesday, 26th September, 2018 at 3:00 p.m. at Mirage Hotel, International Airport Approach Road, Marol, Andheri East, Mumbai- 400059.

I, Satyajit Mishra, Practicing Company Secretary have been appointed by Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide its Order dated 20th July, 2018 as a Scrutinizer for the purpose of scrutinizing of vote casted by Postal Ballot and remote e-voting to approve resolution set out in the Postal Ballot notice and e-voting notice dated 13th August, 2018 in the matter of the Scheme of Arrangement between HAL Offshore Ltd. and SEAMEC Ltd. and their respective shareholders and creditors under sections 230, 232 read with Section 66 and other applicable provisions of the Companies Act, 2013.

1. Pursuant to the provisions of Section 108 and 110 of the Companies Act, 2013 ("the Act"), Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and in pursuance of Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation,2015 ("SEBI Listing Regulations) read with applicable Secretarial Standards, the Company had provided its Members the Postal Ballot and Remote e-Voting facility as provided by NSDL for the Resolution as set out in the Notice of the said Meeting.

2. The facility of voting through postal ballot was made available to the shareholders of the Company,

3. The "Record date" for shareholders who were entitled to vote on the resolutions as contained in the Notice for postal ballot was 20th August, 2018 and Remote e-Voting was 19th September, 2018.

SATYAJIT MISHRA & CO. FCS 5759 CP 4907 Mumbai. Company Secretaries

Unit 404, Kamlacharan Commercial Premises Co-op Soc. Ltd., Jawahar Nagar Phatak, Above SRV Hospital, Goregaon (West), Mumbai 400 062.
Tel.: 65239702 / 2873 4847 / 9820264847 | Email: cs.smishra@gmail.com, satyajitmishra_cs@rediffmail.com

4. I submit my report as under:

5.1. Particulars of votes cast by electronic mode and through postal ballot have been entered in the register maintained for the purpose.

5.2. The Postal ballot forms were duly opened in my presence and scrutinized. I have relied on the information provided by CB Management Services Private Limited, Registrar and Share Transfer Agents of the Company in relation to details regarding number of shares and signature of the shareholders.

5.5. I did not find any defaced or mutilated Ballot Papers.

5.6. The Postal Ballot period had commenced on Monday, 27th August, 2018 (9:00 a.m,) and ended on Tuesday, 25th September, 2018 (5:00 p.m.) and e-voting period commenced on 27th August, 2018 (9.00 a.m.) and ended on 25th September, 2018 (5.00 p.m.). I have scrutinized the Remote e-voting details received from NSDL, the agency appointed for providing and supervising electronic platform, of votes cast through electronic mode up to 5:00 pm on 25th September, 2018. The votes cast were unblocked thereafter in the presence of two witnesses: Mr. Gautam Sachapara and Ms. Aditi Patnaik who are not in the employment of the Company.

Mr. Gautam Sachapara

Ms. Aditi Patnaik

5.7. The Postal Ballot and e-Voting data was scrutinized by me for verification of votes cast in favour and against the Resolution, as set out in the Notice of the Meeting.

6. A summary of the voting through postal ballot and e-Voting is given as per Annexure A.

7. I have handed over the postal ballot forms and other related papers/ registers and records for the safe custody to the Chairman.

8. On the basis of the scrutiny of the Postal Ballot and votes cast through electronic mode, the Resolution as set out in the Notice of the Meeting has been passed by the Shareholders of the Company with requisite majority.

9. You may accordingly declare the result of voting by Ballot process (including votes cast through Remote e-Voting and postal ballot).

Thanking you,

Satyajit Mishra
Practicing Company Secretary
FCS: 5759 CP No. 4997

SATYAJIT MISHRA & CO. Company Secretaries FCS 5759 CP-4997 Mumbai.

ANNEXURE-A

Scrutinizer's Reports

SEAMEC INDIA LIMITED

Resolution:- 1

(COMBINED)

TO APPROVE SCHEME OF ARRANGEMENT BETWEEN HAL OFFSHORE LIMITED AND SEAMEC LIMITED

No. Of Shareholders Voted:	**82**
No. Of Invalid Voter:	**1**
No. Of Valid Voters:	**82**
No. Of Voters in FAVOUR:	**80**
No. Of Voters AGAINST:	**2**
Percentage of Voters in Favour :	**97.5610 %**
Percentage of Voters Against:	**2.4390 %**
No. of Votes (in no. of Shares) :	**18166963**
No. Of Valid Votes (in no. of Shares) :	**479488**
No. of Invalid Votes(in No. of Shares)	**17687475**
No. Of votes(Shares) in Favour :	**479477**
No. Of votes (Shares) Against :	**11**
Percentage of votes(Shares) in Favour:	**99.9977 %**
Percentage of votes(Shares) Against :	**.0023 %**

SATYAJIT MISHRA & CO. FCS 5750 CP-4937 Mumbai. Company Secretaries

Signature of Scrutinizer

ANNEXURE-A

Scrutinizer's Reports

SEAMEC INDIA LIMITED

Resolution:- 1

(E-VOTE)

TO APPROVE SCHEME OF ARRANGEMENT BETWEEN HAL OFFSHORE LIMITED AND SEAMEC LIMITED

No. Of Shareholders Voted:	**66**
No. Of Invalid Voter:	**1**
No. Of Valid Voters:	**65**
No. Of Voters in FAVOUR:	**63**
No. Of Voters AGAINST:	**2**
Percentage of Voters in Favour :	**96.9231 %**
Percentage of Voters Against:	**3.0769 %**
No. of Votes (in no. of Shares) :	**18165558**
No. Of Valid Votes (in no. of Shares) :	**478083**
No. of Invalid Votes(in No. of Shares)	**17687475**
No. Of votes(Shares) in Favour :	**478072**
No. Of votes (Shares) Against :	**11**
Percentage of votes(Shares) in Favour:	**99.9977 %**
Percentage of votes(Shares) Against :	**.0023 %**

SATYAJIT MISHRA FCS 5788 CP-4997 Mumbai. Company Secretary

Signature of Scrutinizer

ANNEXURE-A

Scrutinizer's Reports

SEAMEC INDIA LIMITED

Resolution:- 1

(Postal Ballot)

TO APPROVE SCHEME OF ARRANGEMENT BETWEEN HAL OFFSHORE LIMITED AND SEAMEC INDIA LIMITED

No. Of Shareholders Voted:	**17**
No. Of Rejected Voter:	**0**
No. Of Valid Voters:	**17**
No. Of Voters in FAVOUR:	**17**
No. Of Voters AGAINST:	**0**
Percentage of Voters in Favour :	**100.0000 %**
Percentage of Voters Against:	**0 %**
No. of Votes (in no. of Shares) :	**1405**
No. Of Valid Votes (in no. of Shares) :	**1405**
No. of Rejected Votes(in No. of Shares)	**0**
No. Of votes(Shares) in Favour :	**1405**
No. Of votes (Shares) Against :	**0**
Percentage of votes(Shares) in Favour:	**100.0000 %**
Percentage of votes(Shares) Against :	**0 %**

SATYAJIT MISHRA & CO. FCS 5759 CP-4997 Mumbai. Company Secretaries

Signature of Scrutinizer