



# SEAMEC LIMITED

A member of **MMG**  
MM AGRAWAL GROUP

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India  
Tel.: +91-22-6694 1800 • Fax : +91-22-6694 1818 • E-mail : contact@seamec.in • CIN : L63032MH1986PLC154910

SEAMEC/BSE&NSE/SASTDISCLOSURE/SMO/2508/2025

August 25, 2025

|  |  |
|--|--|
| Corporate Relations Department<br>BSE Limited<br>Phirojee Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400001 | The Manager Listing Department<br>National Stock Exchange of India Limited<br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra-Kurla Complex, Bandra (East)<br>Mumbai - 400051 |
| Scrip Code: 526807   | Trading Symbol: SEAMECLTD  |

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam,

We forward herewith the disclosure dated August 23, 2025 under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 30,712 (Thirty Thousand Seven Hundred and Twelve) equity shares of the Company by HAL Offshore Limited, Promoter of the Company.

We request you to take the above on record.

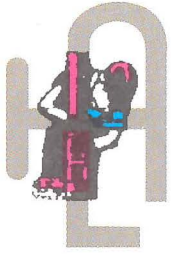
Thanking you,

Yours Faithfully,  
For **SEAMEC LIMITED**

**S.N. Mohanty**  
**President - Corporate Affairs, Legal and Company Secretary**  
Enclosure: As above

Please visit us at : [www.seamec.in](http://www.seamec.in)





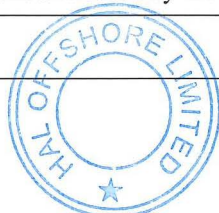
# HAL OFFSHORE LIMITED

Registered Office: A-32, Site - IV, Industrial Area, Sahibabad, Ghaziabad, Uttar Pradesh-201010  
Tel: 0120-4172600; E-mail: info@haloffshore.com

## ANNEXURE – 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Seamec Limited   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer- HAL Offshore Limited<br>PAC- Mr. Sanjeev Agrawal<br>PAC- Mrs. Deepti Agrawal |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Ltd.<br>National Stock Exchange of India Ltd.                                      |  |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |  |  |  |
| a) Shares carrying voting rights   | 1,78,89,694  | 70.36%   | 70.36%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)   |  |  |  |
| c) Voting rights (VR) otherwise than by shares   |  |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |  |  |  |
| e) Total (a+b+c+d)   | 1,78,89,694  | 70.36%   | 70.36%   |
| <b>Details of acquisition/sale</b>   |  |  |  |
| a) Shares carrying voting rights acquired/sold   | 30,712   | 0.12%  | 0.12%  |
| b) VRs acquired /sold otherwise than by shares   |  |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |  |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |  |  |  |
| e) Total (a+b+c+/-d)   | 30,712   | 0.12%  | 0.12%  |



CIN: U24298UP 1996PLC222222

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| <b>After the acquisition/sale, holding of:</b>   |              |        |        |
|--|--------------|--------|--------|
| a) Shares carrying voting rights   | 1,79,20,406  | 70.48% | 70.48% |
| b) Shares encumbered with the acquirer   |              |        |        |
| c) VRs otherwise than by shares  |              |        |        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |              |        |        |
| e) Total (a+b+c+d)   | 1,79,20,406  | 70.48% | 70.48% |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).   | Open market  |        |        |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 22-08-2025   |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition /sale  | 25,42,50,000 |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale  | 25,42,50,000 |        |        |
| Total diluted share/voting capital of the TC after the said acquisition  | 25,42,50,000 |        |        |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of  
**HAL Offshore Limited**



**Subrat Das**  
**Chief Financial Officer**



Place: Uttar Pradesh  
Date: 23-08-2025

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