

April 11, 2023

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| To,<br>Listing Department,<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400001<br>Scrip Code: <b>526807</b> | To,<br>Listing Department,<br><b>The National Stock Exchange of India Limited</b><br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra-Kurla Complex, Bandra,<br>Mumbai – 400051<br>Scrip Code: <b>SEAMECLTD</b> |
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Respected Sir/ Madam,

Name of the target company: **Seamec Limited**

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we hereby declare that the Promoter along with Person acting in concert hold shares of SEAMEC Limited as on March 31, 2023 as under:

| S. No. | Name of the person/ entity | Promoter/ Person acting in concert                    | No. of shares held of Seamec Limited |
|--------|----------------------------|-------------------------------------------------------|--------------------------------------|
| 1.     | Mrs. Deepti Agrawal        | Person acting in concert and member of Promoter Group | 99,650                               |
| 2.     | HAL Offshore Limited       | Promoter                                              | 1,78,21,975                          |
| 3.     | Mr. Sanjeev Agrawal        | Person acting in concert and member of Promoter Group | 3,95,476                             |

We further declare that we have not made any encumbrances of shares, directly or indirectly, during the financial year ended March 31, 2023.

The above is for your information and records.

Yours sincerely,



**Deepti Agrawal**

**CC: Chairman of the Audit Committee,  
Seamec Limited**

A-901-905, 9<sup>th</sup> Floor, 215 Atrium,  
Andheri-Kurla Road, Andheri (E),  
Mumbai – 400093, India