D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

September 22, 2015

The National Stock Exchange of India Limited
"Exchange Plaza"
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East),
Mumbai– 400 051

Dear Sirs,

Subject: Buy Back of Equity shares of Seamec Limited through Tender Offer in terms of SEBI (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereto.

We as a Manager to the Buy Back Offer of Equity Shares of Seamec Limited through Tender Offer hereby submitting the following documents related to the captioned Buy Back Offer:

Newspaper Cuttings of Public Announcement published today in all editions of editions of Financial Express (English), Jansatta (Hindi) and Nav Shakti (Marathi), Mumbai edition.

Thanking You,
Yours Faithfully

For **D & A Financial Services (P) Ltd.**

D AND A FINANCIAL SERVICES (P) LIMITED NEW DELHI

(Priyaranjan)
Vice President
Encl. as above

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Mumbai Ahmedabad **CIN : U74899DL1981PTC012709**