



COFLEXIP STENA OFFSHORE (MAURITIUS) LTD

30th September 2014

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.

Symbol: SEAMECLTD

ISIN: INE497B01018

Email: cmlist@nse.co.in

By E-Mail & By Fax

Sub: Compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations").

Unit: Seamec Limited
Symbol: SEAMECLTD

Dear Sir/Madam,

As required under Regulation 29(2) of the Takeover Regulations, we hereby intimate you that Coflexip Stena Offshore (Mauritius) Limited ("**Coflexip**") holds more than 5% of the paid up share capital of Seamec Limited ("**Seamec**"). Coflexip has sold more than 2% of the total paid-up equity share capital of Seamec pursuant to sale of shares on 26th September 2014.

Please find attached as **Annexure 1**, the disclosure relating to the aforesaid sale of shares in the format as prescribed under the Takeover Regulations.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,

Sincerely,

For and on behalf of **Coflexip Stena Offshore (Mauritius) Limited**

Name: Charles-Henri PROU
Authorised Signatory

Encl.: As above.

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Seamec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Coflexip Stena Offshore (Mauritius) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of (Acquirer and PAC): a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)			
	8,136,000 equity shares	24.00% of the total paid up equity share capital of the TC	24.00% of the total paid up equity share capital of the TC
	-	-	-
	-	-	-
	-	-	-
	8,136,000 equity shares	24.00% of the total paid up equity share capital of the TC	24.00% of the total paid up equity share capital of the TC

Details of acquisition/sale f) Shares carrying voting rights acquired/sold g) VRs acquired /sold otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold i) Shares encumbered / invoked/released by the acquirer j) Total (a+b+c+/-d)			
	8,134,176 equity shares	23.99% of the total paid up equity share capital of the TC	23.99% of the total paid up equity share capital of the TC
	-	-	-
	-	-	-
	-	-	-
	8,134,176 equity shares	23.99% of the total paid up equity share capital of the TC	23.99% of the total paid up equity share capital of the TC
After the acquisition/sale, holding of: e) Shares carrying voting rights f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition i) Total (a+b+c+d)			
	1,824 equity shares	00.01% of the total paid up equity share capital of the TC	00.01% of the total paid up equity share capital of the TC
	-	-	-
	-	-	-
	-	-	-
	1,824 equity shares	00.01% of the total paid up equity share capital of the TC	00.01% of the total paid up equity share capital of the TC
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th September 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	33,900,000 equity shares having a face value of Rs. 10 each		

Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,900,000 equity shares having a face value of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	33,900,000 equity shares having a face value of Rs. 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place:

Date:

September 30, 2014

Arjun - AR
