APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035

Apollo HOSPITALS TOUCHING LIVES

4th October 2016

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code- APOLLOHOSP
ISIN INE437A01024

The Manager
The National Stock Exchange,
Wholesale Debt Market
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
ISIN INE437A07062, INE437A07070, INE437A07088 & INE437A07093

Dear Sir,

Sub: Issue of Non-Convertible Debentures

We wish to inform you that the Debenture Allotment Committee constituted by the Board of Directors of the Company at its meeting held today has inter alia approved the issue of Rated, Listed, Secured, Non-Convertible Debentures of face value Rs. 10,00,000 (Rupees Ten Lakhs) each aggregating to Rs. 200,00,00,000 (Rupees Two Hundred Crores) with a green shoe option/option to retain over subscription for an additional amount of Rs. 100,00,00,000/- (Rupees One Hundred Crores) on private placement basis.

We wish to submit the following details of the said issue:

1.	Type of Security	Rated, Listed, Secured, Non-Convertible Debentures of face value of Rs. 10,00,000/- each.
2.	Size of the Issue	Rs. 200,00,00,000 (Rupees Two Hundred Crores) with a green shoe option/option to retain over subscription for an additional amount of Rs.100,00,00,000/- (Rupees One Hundred Crores)
3.	Whether proposed to be listed?. If yes, the name of the Stock Exchange	Yes, Wholesale Debt Segment of National Stock Exchange of India Limited
4.	Tenure of the Instrument - date of allotment and date of maturity	Tenure : 10 years Date of Allotment : 7th October 2016 Date of Maturity : 7th October 2026
5.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon Rate : 8.70% p.a Schedule of payment of interest : Annual Schedule of re-payment of principal : At the end of 10th year from the date of allotment ie., 7th October 2026 or on exercise of call option (dates falling on the 4th anniversary of the Date of Allotment and (ii) the date falling on the 7th anniversary of the Date of Allotment) whichever is earlier.

APOLLO HOSPITALS ENTERPRISE LIMITED CHENNAI

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers", III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 28290956 / 389[illegible] 6[illegible]
Telefax : 044 - 2829 0956
Email : apolloshares@vsnl.net
Website : www.apollohospitals.com

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6.	Charge/Security, if any, created over the assets	First ranking *pari passu* charge on the fixed assets of the Issuer to which clear, valid and marketable title is held by the Company, with minimum security cover of 1.25 times the total principal amount of the Debentures outstanding and aggregate interest accrued but not paid on the Debentures as on the relevant date, throughout the tenor of the Debentures.
7.	Special Right/Interest/ Privileges attached to the instrument and changes thereof	Nil
8.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal;	Additional interest @ 2% (two per cent) over and above the coupon rate, on such defaulted amounts for the defaulting period, computed from the respective due dates until such amounts are fully repaid /reimbursed.
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereof, if any;	None
10.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures: Redemption amount at par ie., Rs.10 lakhs being face value of Non-Convertible Debentures.

The meeting of the Committee of Board of Directors commenced at 5.00 p.m. and concluded at 6.30 p.m.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY

CC : The Secretary,
Luxembourg Stock Exchange,
B.P. 165,
L-2011 Luxembourg.

Ref : ISIN US0376081065 – Rule 144a GDR
ISIN US0376082055 – Reg. S GDR

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C
20549-0302
File No. 82-34893

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