



21st April 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Symbol: SDREAMS

Subject: Non Applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018, SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13, 2022, and circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Dear Sir/Madam,

Pursuant to the above cited SEBI Circulars with regard to Fund Raising by Issuance of Debt Securities by large corporate, we hereby confirm that S D RETAIL LIMITED is not identified as a Large Corporate for Financial Year 2025-26 as per the framework and applicability criteria provided in the above cited SEBI Circulars.

Hence the requirement for Initial Disclosure and Annual Disclosure for the financial year 2026–2027 is not applicable.

This is for your information and record.

Thanking You,

Yours Faithfully,

For S D RETAIL LIMITED

POOJABEN SHAH
Company secretary & Compliance officer
Membership No. A73158

S D RETAIL LIMITED

(Formerly known as S D Retail Private Limited)

C-929, Stratum at Venus Ground, Near Jhansi Ki Rani Statue, Nehru Nagar, Ahmedabad 380006. Gujarat, India.

Contact: 7043106787 | Email: sdrpl@sweetdreamsindia.com |

Website: www.sweetdreams.in

CIN NO: L52520GJ2004PLC056076

Annexure –A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr no.	Particulars	Details
1	Name of the company	S D RETAIL LIMITED
2	CIN	L52520GJ2004PLC056076
3	Outstanding borrowing of company as on 31st March, 2026, as applicable	Not Applicable (As the Outstanding Borrowing as on 31 st March 2026 is not exceeding the limit)
4	Highest credit rating during the previous F.Y. along with name of the Credit Rating Agency (CRA)	Not Applicable
5	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we do not qualify to be identified as Large Corporate as per the applicability criteria given under the SEBI Circular Nos. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August, 2021 (updated as on 13th April, 2022) and SEBI/HO/DDHS/DDHS-RACPOD 1/P/CIR/2023/172 dated 19th October, 2023.

POOJABEN SHAH
Company secretary & Compliance officer
Mail id: cs@sweetdreamsindia.com
Contact No.: 7043106787

RITESH SURENDRA SARAOGI
Chief financial officer
Mail id: cfo@sweetdreamsindia.com
Contact No.: 7043106787

*In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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