

# SOM DISTILLERIES AND BREWERIES LIMITED

**Registered Office:** I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029  
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

**Corporate Office:** SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011  
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

**Email :** [compliance@somindia.com](mailto:compliance@somindia.com) **Website:** [www.somindia.com](http://www.somindia.com)

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



**SDBL/BSE/NSE/2025-26**

**25.04.2025**

**To**

<p>The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> <u>Security ID: SDBL</u></p>	<p>Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED,</b>  First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> <u>Security ID: 507514</u></p>
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**SUB: ALLOTMENT OF EQUITY SHARES TO PROMOTERS – PREFERENTIAL ISSUE**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company on March 25, 2025 w.r.t. approval of Preferential Issue of 20,00,000 equity shares of face value of Rs.2/- each at an issue price of Rs.112/- each [including premium of Rs.110/- each] to Som Distilleries Private Limited, Promoter and Issue of offer document upon receipt of approval from the stock exchanges.

We wish to inform you that upon receipt of an amount aggregating to Rs.22.40 Crore from Som Distilleries Private Limited, Promoter and duly signed application form as per the terms of the issue, the Fund Raising Committee of the Board of Directors of the Company on April 25, 2025, has considered and approved the allotment of 2000000 Equity Shares of Rs.2/- each, as per the details given in Annexure-I.

Pursuant to present allotment, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs.41,58,02,624/- consisting of 207901312 equity shares of Rs.2/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Details relating to preferential issue of equity shares as required under Regulation 30 of the SEBI

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(LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 (“SEBI Circular”), are provided in Annexure-II.

The above information is also available on the Company's website i.e. [www.somindia.com](http://www.somindia.com).

This is for your information and records please.

Thanking you,

Yours truly,

**For Som Distilleries and Breweries Limited**

**Nakul Kam Sethi**  
**Director**  
**DIN: 06512548**

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## Annexure - I

<b>Name of the Allottee</b>	<b>No. of Equity Shares held before allotment</b>	<b>No. of Equity Shares Allotted</b>	<b>Amount received being 100% of the Issue price (in Crore)</b>	<b>No. of Equity Shares after allotment</b>
<b>Som Distilleries Private Limited, AACCS0397P (Promoter)</b>	18090147	2000000	Rs.22.40 Crore	20090147

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## Annexure-II

The details relating to Preferential issue of Convertible warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated 13<sup>th</sup> July, 2023 are as under:

Sr No	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Equity Shares.
2	Type of issuance (further public offering, rights issue, depository receipts (ADRI GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue and allotment of 2000000 Equity Shares of face value of Rs.2/- each at issue price of Rs.112 per share aggregating to Rs. 22.40 Crore
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil
5	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
A	Names of investors	Som Distilleries Private Limited, Promoter
B	post allotment of securities- outcome of the subscription: Issue price/allotted price (in case of convertibles)	Pursuant to present issue, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs.41,58,02,624/- consisting of 207901312 equity shares of Rs. 2/- each.  Issue price: Rs.112/- (including premium of Rs.110/-) per equity shares  Number of Allottee(s): 1 (One)
C	In case of convertibles, intimation on conversion of securities or on	Not Applicable

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	<b>lapse of the tenure of the instrument.</b>	
<b>D</b>	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>	Not Applicable

SOM