SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897
Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470
Email : compliance@somindia.com **Website**: www.somindia.com
CIN : L74899DL1993PLC052787
(BSE : 507514, NSE : SDBL)

SDBL/BSE/NSE/2026-27 **05.09.2026**

To

The Manager, Listing Department, **NATIONAL STOCK EXCHANGE OF INDIA LIMITED** 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, **BSE LIMITED**, 25Th Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514

SUB: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD TODAY I.E. SEPTEMBER 5, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Schedule III - Part A), and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith outcome of board meeting of the Company held today i.e. on Saturday, September 5, 2026 at 01:30 P.M. and concluded at 5:30 P.M. at Corporate Office of the Company. The following matters were considered:

S.NO.	SUBJECT
1	The Board of Directors at its meeting held today, has, inter-alia, approved the raising of funds through the Issuance of up to 32,12,955 (Thirty Two Lakhs Twelve Thousand Nine Hundred Fifty Five Only) convertibles warrants of a face value of Rs. 2/- at the price of 77.81/- (Rupees Seventy Seven and Eighty one Paise Only), including premium of Rs. 75.81/- (Rupees Seventy Five and Eighty one Paise Only) each aggregating to Rs. 25,00,00,028.55/- on a preferential basis to Mr. Deepak Arora, Promoter of the Company **(as detailed in Annexure – 1)** in accordance with the Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of the Shareholders at the ensuing Annual General Meeting ("AGM") and other regulatory/ governmental authorities, as may be required.
2	The preferential issue of Convertible Equity Warrants shall be used primarily for: 1. Working Capital 2. General Corporate Purposes

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The above information is also available on the Company's website i.e. **www.somindia.com.**

This is for your information and records please.

For Som Distilleries and Breweries Limited

JITENDRA PARIHAR Digitally signed by JITENDRA PARIHAR Date: 2026.09.05 17:34:35 +05'30'

Jitendra Parihar
Company Secretary & Compliance Officer
Mem No: - A40734
Encl. aa

Annexure 1

Sr No	Particulars	Remarks
1	**Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).**	Convertible Equity Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant.
2	**Type of issuance (further public offering, rights issue, depository receipts (ADRIGDR), qualified institutions placement, preferential allotment etc.);**	Preferential issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);**	Issue of Convertible Equity Warrants to the Promoters on Preferential Basis by issuing up to 32,12,955 (Thirty-Two Lakhs Twelve Thousand Nine Hundred and Fifty Five Only) Warrants convertible in one or more tranches to equity shares of Rs. 2/- each of the Company at a price of Rs. 77.81/- (including premium of Rs. 75.81/-) for each Warrant aggregating up to Rs 25,00,00,028.55/- (Rupees Twenty Five Crores Twenty Eight and Fifty Five Paise Only).
4	**In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):**	
A	**Names of investors**	**Promoters** Mr. Deepak Arora — 32,12,955
B	**post allotment of securities- outcome of the subscription: Issue price/allotted price (in case of convertibles)**	At a price of Rs.77.81/- (including premium of Rs. 75.81/-) for each Warrant
C	**In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.**	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.
D	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable

An amount equivalent to 25% of the issue price of the Warrants will be paid on the date of allotment of the Warrants.

The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit.

Non-payment of balance sum i.e. 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.