

Date: 07/01/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

National stock Exchange of India Limited
Exchange Plaza, Plot. No C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Scrip Code: 540757

Trading Symbol: SCPL

Sub: Outcome of the Board Meeting held on January 07, 2026
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to inform you that the Board of Directors in its meeting held on Wednesday, January 07, 2026, commenced at 04:30 P.M., has inter alia considered and approved the following businesses:

1. Raising of funds upto Rs. 28,00,00,000/- [Rupees Twenty-Eight Crore Only] by creating, issuing, offering and allotting to the extent of 8,40,000 (Eight Lakhs Forty thousand) warrants convertible into 8,40,000 Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 317/- per Warrant aggregating to Rs. 26.628 Crores to Non- Promoters, on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra-Ordinary General Meeting and such other permissions, sanctions and statutory approvals, as may be required.

The Relevant Date in terms of SEBI ICDR Regulations is Tuesday, 06th January, 2026.

2. Convening of Extra-Ordinary General Meeting (EGM) of the shareholders of the Company on Thursday, 05th February, 2026, through video conferencing or other audio-visual means, for seeking necessary approval of the Members for the aforesaid matter.

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD- PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A and Annexure B**.

The Board meeting commenced at 04:30 P.M. and concluded at 05:30 P.M.

Kindly take this information on your records.

Sheetal Cool Products Limited

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Thanking you,

**On behalf of Board of Directors
SHEETAL COOL PRODUCTS LIMITED**

**Bhupatbhai D. Bhuva
Managing Director
DIN 06616061**

Sheetal Cool Products Limited

Regd. Office : Sheetal Corporate House, Plot No. 75 to 81, G.I.D.C. Estate, Amreli-365601, Gujarat, India.

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ANNEXURE A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated July 13, 2023:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants convertible into Equity Shares of Rs. 10/- each, i.e., 1 equity share for 1 warrant
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on private placement basis
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 8,40,0000 (Eight Lakh Forty Thousand Only) Convertible Warrants into equity shares
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
A	Number of Proposed Allottee(s)	4 (Four)
B	Names of the Proposed Allottee(s)	As per Annexure B as below
C	Issue price for preferential allotment	Rs. 317/- per warrant
D	Post allotment of securities- outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	The details of securities, prior to and after the proposed preferential allotment, are as under: "Please refer Annexure B below"
E	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one and more tranches within a period of 18 months from the date of allotment of the warrant by

Sheetal Cool Products Limited

		<p>issuing a written notice to the company specifying the number of warrants proposed to be exercise. The Company shall accordingly issue and allot the corresponding number of equity shares of face value of Rs. 10/- each to the warrants holders;</p> <p>An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company</p>
F	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure B

Sr. No.	Name of the Proposed Allottee	No. of Convertible warrant into equity share Allotted	Category	Pre-preferential Issue Shareholding percentage of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding percentage of the proposed allottees	% of Post Issue Holding
1	Orbit Financial Capital (Partnership Firm represented by its partners- 1.Meena Sheth 2.Mamta Ashish Sheth 3.Amit Arvind Sheth HUF 4.Shreya Amit Sheth 5.Ashish Arvind Sheth HUF 6.Aanya Amit Sheth 7.Athena Amit Sheth and 8.Amyra Ashish Sheth	5,40,000	Non-Promoter	0	0.00	5,40,000	4.76%
2	Amit Sheth	1,00,000	Non-Promoter	0	0.00	1,00,000	0.88%
3	Ashish Sheth	1,00,000	Non-Promoter	0	0.00	1,00,000	0.88%
4	Mamta Sheth	1,00,000	Non-Promoter	0	0.00	1,00,000	0.88%
	Total						

* The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue.