Mfg. & Exptr. Of S.S. Tubes, Pipes, U-Tubes

Date: August 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: "SCODATUBES"

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – "544411"

Dear Sir / Madam,

Subject: Investor Presentation on Q1 FY27 Earnings Update for the Unaudited Standalone Financial Results of the Company for the Quarter ended on June 30, 2026

With reference to the captioned subject, kindly find enclose Investor Presentation on Q1 FY27 Earnings Update for the Unaudited Standalone Financial Results of the Company for the Quarter ended on June 30, 2026.

The above information will also be available on the website of the company at www.scodatubes.com

Kindly take the same on record and acknowledge.

For, SCODA TUBES LIMITED

PATEL JAGRUTKUMAR RAMESHBHAI
Digitally signed by PATEL JAGRUTKUMAR RAMESHBHAI
Date: 2026.08.13 10:38:36 +05'30'

SCODA TUBES LTD. RAJPUR

Jagrutkumar Rameshbhai Patel
Managing Director
DIN: 06785595

Scoda Tubes

Investor Presentation

Q1 FY27 Earnings Update

Shaping a

SUSTAINABLE TOMORROW

Agenda

AGENDA

Performance Update

01

Performance Snapshot – Q1 FY27

Revenue from Operations	**INR 124.3 crores** *(+27.6% y-o-y)*
Gross Profit	**INR 39.8 crores** *(+40.0% y-o-y)*
EBITDA[1]	**INR 16.0 crores** *(+12.6% y-o-y)*
Profit After Tax (PAT)	**INR 5.3 crores** *(-25.9% y-o-y)*
Return on Equity (ROE)	**9.9%** *(vs 21.1% in FY25)*
Debtor Days	**97 days** *(vs 76 days in FY25)*

Cashflow from Operations	**INR -13.8 crores** *(vs 18.4 crores in FY25)*
Gross Profit Margin	**32.0%** *(vs 29.2% in Q1 FY26)*
EBITDA Margin	**12.9%** *(vs 14.6% Q1 FY26)*
PAT Margin	**4.2%** *(vs 7.3% in Q1 FY26)*
Net Debt/Equity	**0.3x** *(vs 1.1x in FY25)*
Cash Conversion Cycle	**211 days** *(vs 164 in FY25)*

1. Earnings before interest, taxes, depreciation, and amortization

Chairperson & Executive Director's Commentary

"During the quarter, our performance was impacted by a series of temporary operational and external challenges arising from an evolving geopolitical environment. Global supply chain disruptions resulted in increased freight costs and volatility in raw material prices, while our advance order booking cycle of approximately three to four months limited our ability to immediately pass on higher input costs to customers.

Operationally, our manufacturing facility also experienced a temporary disruption in gas supply during April, affecting production for a couple of weeks. In addition, manpower availability remained challenging during the quarter, further impacting operational efficiency.

While these headwinds weighed on our quarterly performance, they were largely transient in nature. We have taken the necessary corrective measures to stabilize operations, and with gas supply restored, supply chains normalizing, and execution gaining momentum, we remain confident in our ability to improve operational performance in the coming quarters.

We remain committed to achieving our FY27 guidance as operations continue to stabilize and production ramps up at our seamless facility. Additionally, our capacity expansion in the welded segment is progressing as planned and is expected to be commissioned during H2 FY27, further strengthening our manufacturing capabilities and supporting future growth.

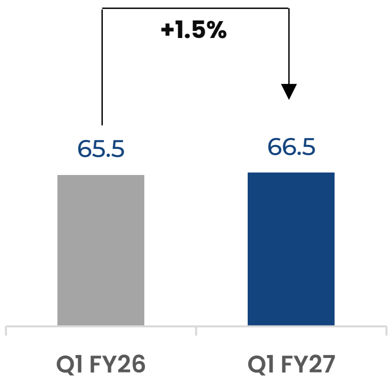
Our long-term fundamentals remain robust, underpinned by a healthy order pipeline, a diversified customer base, and our continued focus on operational excellence, capacity expansion, and creating sustainable value for all stakeholders."

Mr. Samarth B Patel
Chairman & Executive Director

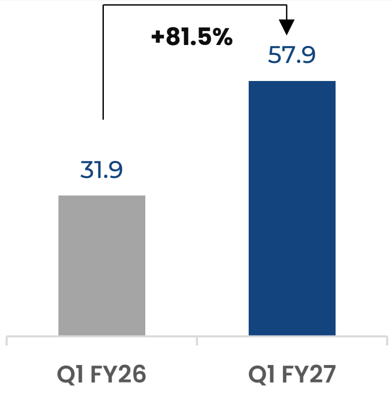
Revenue Split Across Geographies – Q1 FY27

In INR crores

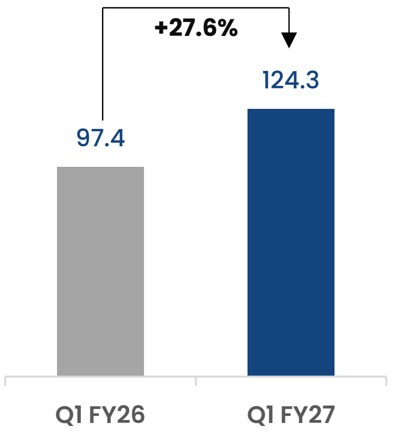
Domestic



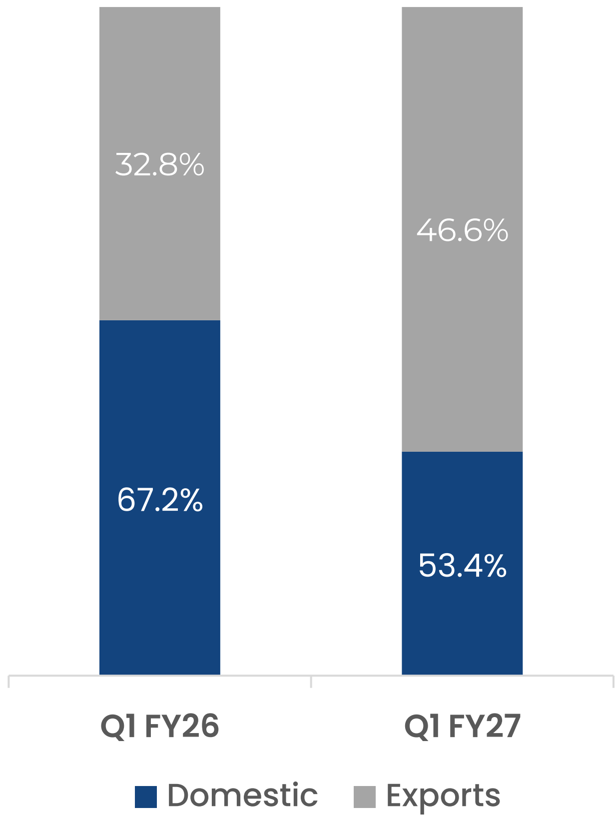
Exports



Revenue



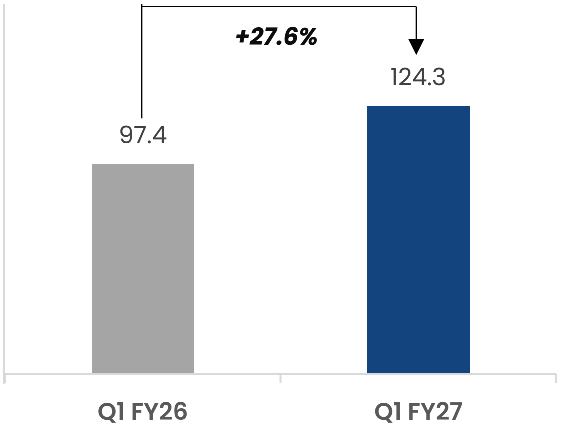
Revenue - Mix



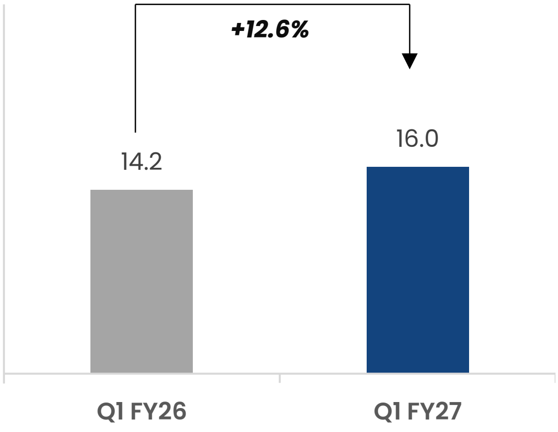
Key Financial Highlights – Q1 FY27

In INR crores

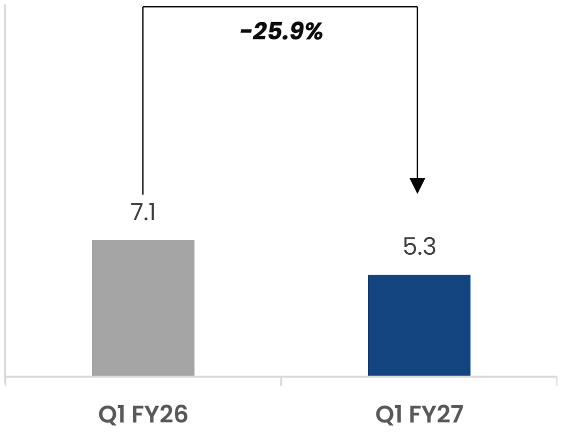
Revenue From Operations



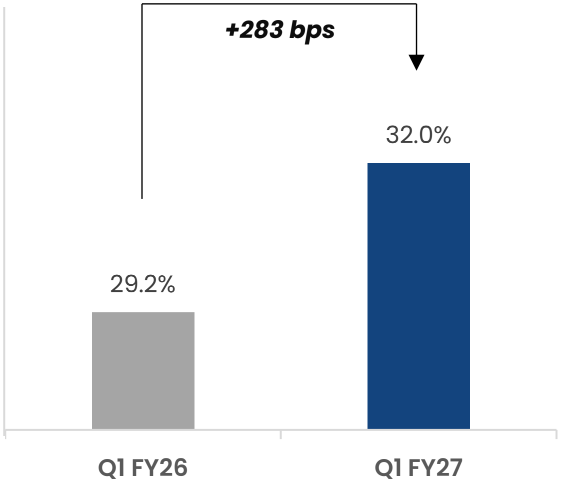
EBITDA



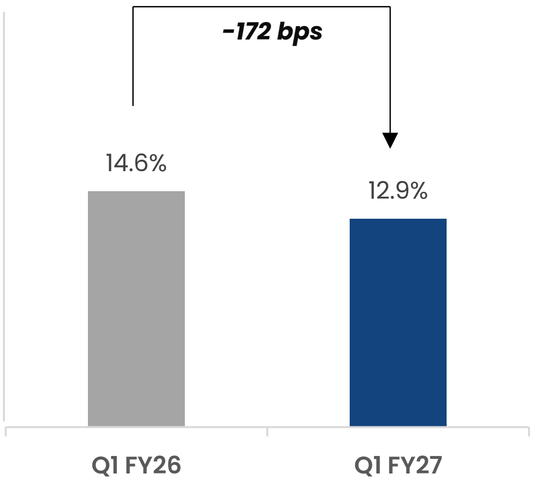
Profit After Tax (PAT)



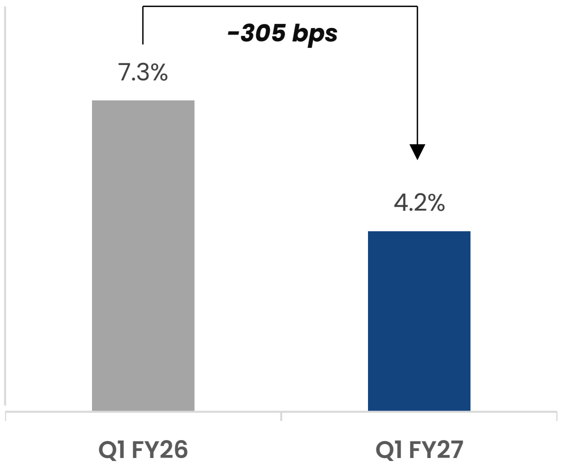
Gross Profit Margin



EBITDA Margin



PAT Margin



SCODA TUBES LTD

PASSIONATE FOR STAINLESS STEEL

About Scoda Tubes Ltd

02

Scoda Tubes Limited At a Glimpse

- Fully integrated manufacturer of SS[1] seamless and SS welded products
  - These products are further categorised into: SS seamless pipes, SS seamless tubes, SS seamless "U" tubes, SS instrumentation tubes, SS welded tubes and "U" tubes
- Supplies to customers engaging in multiple sectors like: Oil & gas, chemicals, fertilisers, power, pharmaceuticals, automotive, and transportation[3]
- Dedicated seamless and welded divisions at its manufacturing facility in Gujarat
- Certifications: ISO 9001:2015, ISO 14001:2015 and ISO 45001:20182
- Follow internationally recognized standard manufacturing practises, incl. ASTM, ASME and EN standards
  - Products sold to Europe are certified under PED 2014/68/EU and ADW/AD 2000 - Merkblatt – WO
  - Additional accreditation: DNV-CP-0252, DNV Marine and Indian Boiler Regulation

3 YEAR CAGR (FY23-FY26)

19% Revenue from operations

30% EBITDA

55% PAT

37,156+
Sq. mtrs
Plot size of manufacturing facility

20,000
MTPA
Mother hollow capacity for seamless products

20,068
MTPA[2]
Seamless production capacity

33[4]
Production lines for seamless products

1,020
MTPA
Welded production capacity

2
Production lines for welded products

In INR crores

Particulars	FY26	FY25	FY24	FY23
Revenue from operations	518.7	484.9	399.9	305.1
Y-o-Y growth	*7.0%*	*21.3%*	*31.0%*	
Gross profit	165.4	148.5	137.9	92.5
Gross margin	*31.9%*	*30.6%*	*34.5%*	*30.3%*
EBITDA	76.2	78.1	58.8	34.8
EBITDA margin	*14.7%*	*16.1%*	*14.7%*	*11.4%*
PAT	38.8	31.7	18.3	10.3
PAT margin	*7.5%*	*6.5%*	*4.6%*	*3.4%*

1. Stainless steel | 2. Metric tonnes per annum | 3. Includes railways | 4. 25 Pilgers & 8 Draw Benches

A Compounding Story With Significant Milestones (1/2)

2008

Incorporated the company

2010

Commenced exports of our products

2012

Received vendor approval from BHEL's[1] HEEP[2] Haridwar facility for product supply

2013

- Received vendor approvals from GNFC[3] and IFFCO[4] for product supply at their Kandla and Kalol units
- Registered as KRIBHCO's[5] approved vendor for product supply
- Received HPCL's[6] approval for product supply

2014

Received vendor approval from EIL[7] for product supply

2017

- Started product supplies to Department of Atomic Energy, GoI[8]
- Received vendor approval from BHEL's Hyderabad facility for product supply

1. Bharat Heavy Electricals Limited | 2. Heavy Electrical Equipment Plant | 3. Gujarat Narmada Valley Fertilizers and Chemicals Limited | 4. Indian Farmers Fertilizer Cooperative Limited | 5. Krishak Bharati Cooperative Limited | 6. Hindustan Petroleum Corporation Limited | 7. Engineers India Limited | 8. Government of India

A Compounding Story With Significant Milestones (2/2)

2018

- Started product supplies to Triveni Turbine
- Received BEML's[1] approval for product supply
- Received vendor approval from BHEL's Bhopal and Jhansi facility for product supply

2019

Trademarked 'Scoda Tubes Limited' to build brand equity and protect IP[2]

2022

- Started supplying products to Laxmi Organics
- Started product supplies to key entities under Indian Railways: Banaras Locomotive Works, Rail Coach Factory, Western Railway and Central Railway

2023

- Started supplying products to NTPC[3], Bilaspur
- Started supplying products to key entities under Indian Railways: Modern Coach Factory & Chittaranjan Locomotive Works
- Received certificate for implementing QMS[4] in accordance with ISO 9001:2015
- Received certificate for implementing EMS[5] in accordance with ISO 14001:2015
- Received certificate for implementing OHSMS[6] in accordance with ISO 45001:2018

2024

- Started supplying products to key entities under Indian Railways: Eastern and Northeastern Railways
- Achieved production capacity of 11,088 MT/year

2025

- Listed on NSE & BSE
- Raised INR 220 crores through public issue

2026

- Increased total seamless capacity to 20,000 MTPA

1. Bharat Earth Movers Limited | 2. Intellectual property | 3. National Thermal Power Corporation | 4. Quality management system | 5. Environmental management system | 6. Occupational health and safety management system

SCODA TUBES LTD

Sustainable Moats

03

Sustainable Moats

01
Specialized Production of SS[1] Tubes and Pipes

02
Customer Diversification and International Presence

03
Strategic Location of Facility and Fully Integrated Production

04
Extensive and Effective Quality Control

05
International Accreditations and Product Approvals

06
Experienced and Qualified Team

07
Consistent Financial Performance

1. Stainless steel

Specialized Production of SS Tubes and Pipes

SS[1] Seamless Pipes

OD: 1/8” NB to 6” NB

THK: Sch10s to Sch80s

Length: Single random length and double random length

Application:

By industries having high pressure application

SS Seamless Tubes

OD: 6.00mm to 101.6mm

THK: 0.70mm to 6.00mm

Length: Up to 22 Mtr

Application:

In heat exchangers, Air fin Coolers, Condensers, LP/HP heaters & boilers

SS Seamless “U” Tubes

OD: 6.00mm to 50.80mm

THK: 0.70mm to 4.00mm

Length: Up to 22 Mtr

Application:

In heat exchangers, Air fin Coolers, Condensers, LP/HP heaters & boilers

SS Instrumentation Tubes

OD: 6.00mm to 50.80mm

THK: 0.80mm to 6.00mm

Length: Up to 18.000 Mtr

Application:

By industries having high pressure application

SS Welded Tubes / “U” Tubes

OD: 6.00mm to 60.30mm

THK: 0.80mm to 4.00mm

Length: Up to 18.000 Mtr

Application:

By industries having low pressure application

Razor sharp focus in SS segment has enabled Scoda Tubes to:

- Build an expertise around production process, inventory management and sale of products.
- Accurately assess and respond to customer preferences in terms of length, thickness, and grades.
- Attract and retain customers with specialised and high-quality SS pipes and tubes requirements.

1. *Stainless steel*

International Accreditations and Product Approvals

AD WO

ISO 45001-2018

ISO 9001-2015

ISO 14001-2015

PED

Norsok M650

DNV

IBR

BIS

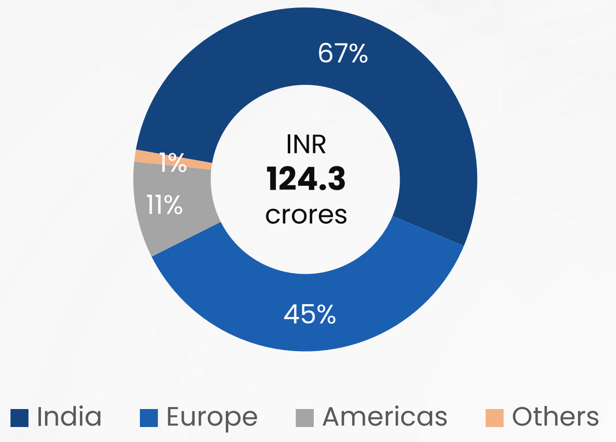
EIL

- Currently applied for Bureau Veritas Marine (France) and Rina Marine (Italy) standards.
- Company's capabilities and accreditations have enabled Scoda Tubes to cater to 349 clients globally till date.

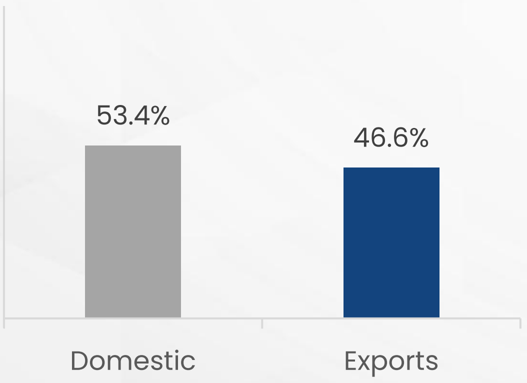
AWARDS AND RECOGNITION

Customer Diversification and International Presence

Strong Presence in 32 Countries[1]



Revenue Split Across Geographies[1]



Catering to Clients Across Multiple Sectors

Oil & Gas

Chemicals

Fertilizers

Power

Pharmaceuticals

Automotive

Transportation[2]

- Greater diversification has hedged Scoda from sector/geography specific risks

1. Based on Q1 FY27 nos. | 2. Includes railways | Note: Nos. might not add up due to rounding off

Extensive and Effective Quality Control

- Dedicated quality control division comprising of a team of 14 personnel capable of all mandatory tests and supplementary tests.
- Follow high-quality standards across all the manufacturing stages, from raw material to cold rolling, until the final tubular product is ready to dispatch.

Mandatory Tests

- PMI
- Hydrostatic test
- Tensile test
- Mechanical test
- Chemical test
- Micro test
- Hardness test

Supplementary Tests

- EDDY current test
- Ultrasonic test
- IGC practice "A", "C" & "E"
- Air under water test
- Dye penetrant test
- Impact test
- Boroscopic examination




Strategic Location of Facility and Fully Integrated Production

Strategically Located

On Ahmedabad-Mehsana highway, 360 kms from Mundra port and 23 kms from Inland Container Depot.

Land Available for Future Expansion

- Available land parcel of **74,699 sq. mts.**, with only **37,156 sq. mts.** currently developed for manufacturing.
- 30,064 sq. mts. reserved for welded products.

Sustainable Production

Installed solar panels on our rooftops, generating 1 MW of clean energy to support manufacturing process.

Continuously Increasing Efficiency Through Backward Integration

- Hot piercing mill to produce mother hollow with a production capacity of 20,000 MTPA.[1]
- Focus on further adding production capacity by leveraging our strong execution capabilities in a capital efficient manner.

1. *Metric tonnes per annum*

Experienced and Qualified Team

SAMARTH B PATEL

Chairperson & ED[1]

- **10+** years of Experience
- Bachelor of Science
- He oversees export sales and marketing in our Company

JAGRUT R PATEL

Managing Director

- **10+** years of Experience
- Bachelor’s degree in Computer Engineering
- Oversees domestic sales and marketing in our Company

SAURABH A PATEL

Non-Executive Director

- **10+** years of Experience
- Bachelor's degree in Commerce
- Oversees project development processes in our Company

RAVI R PATEL

Chief Financial Officer

- **10+** years of Experience
- Bachelor's degree in IT Engineering
- Responsible for accounts, payments and banking operations in the company

VIPUL A PATEL

President

- **10+** years of Experience
- Bachelor's degree in Computer Science Engineering
- Before joining the company, he was associated with Maxim Tubes Company Pvt. Ltd. as planning and production executive

PIYUSH SHAH (CA)

Independent Director

VIPUL PATEL

Independent Director

NEHA SONI (CS & LLB)

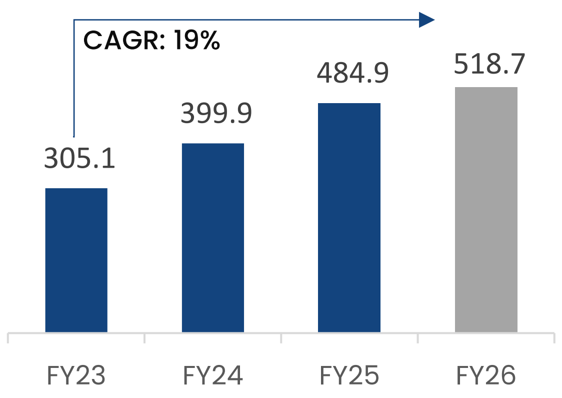
Independent Director

1. Executive Director

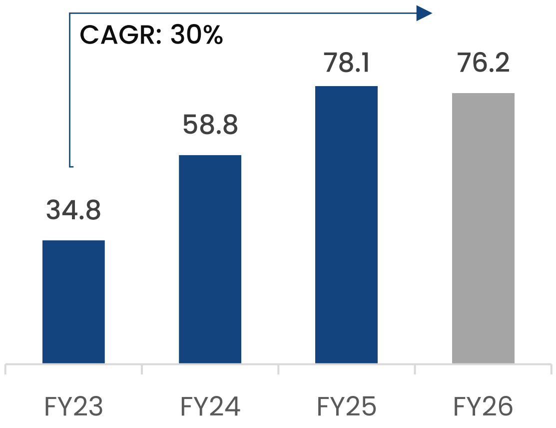
Consistent Financial Performance (1/2)

In INR crores

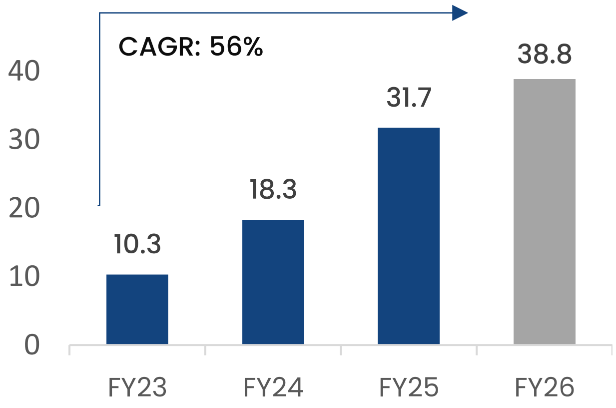
Revenue from Operations



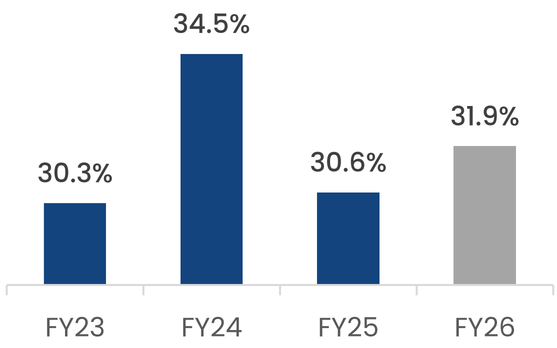
EBITDA



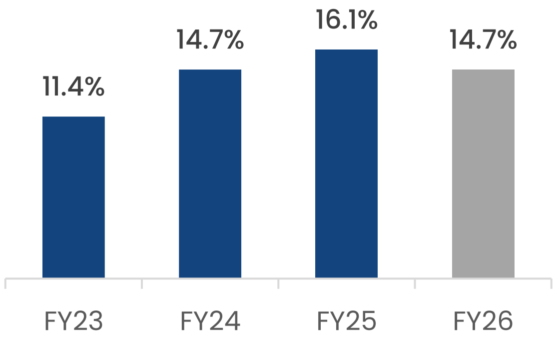
Profit After Tax (PAT)



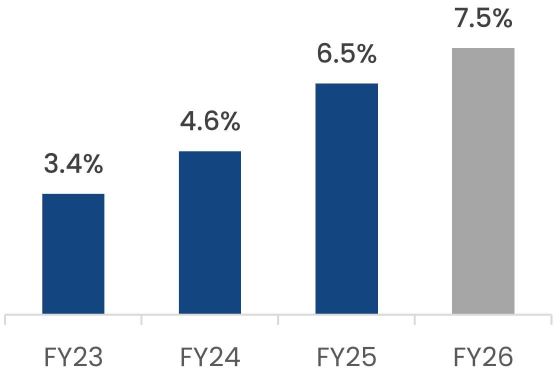
Gross Profit Margin



EBITDA Margin



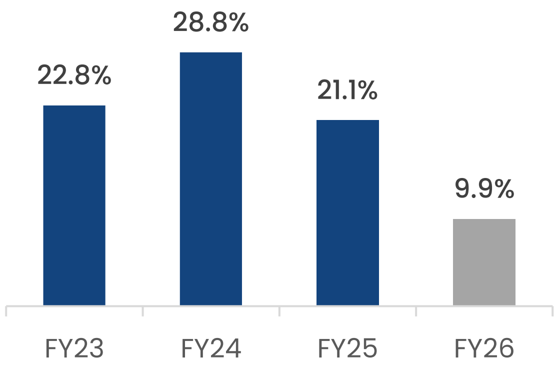
PAT Margin



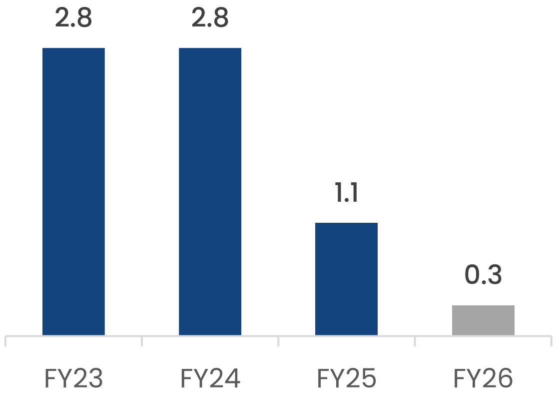
Consistent Financial Performance (2/2)

In INR crores

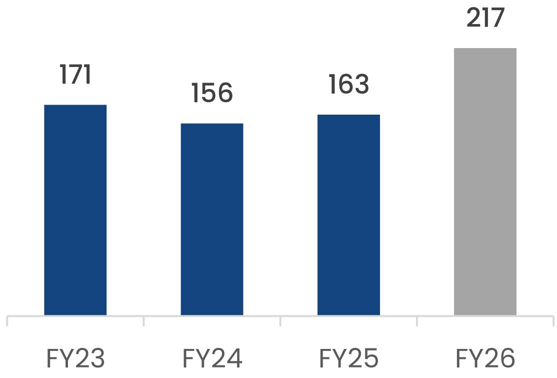
Return on Equity (RoE)



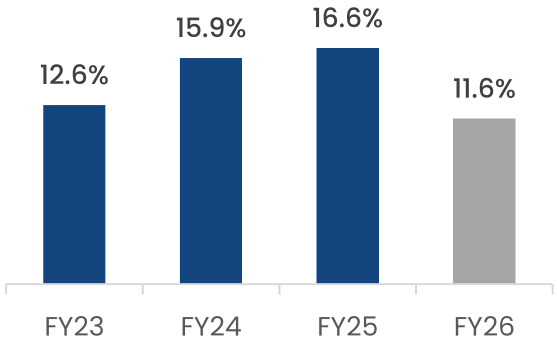
Net Debt/Equity



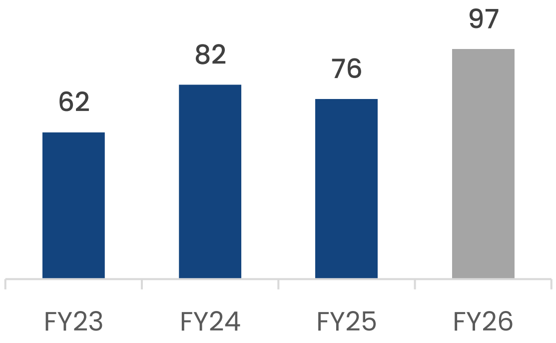
Inventory Days



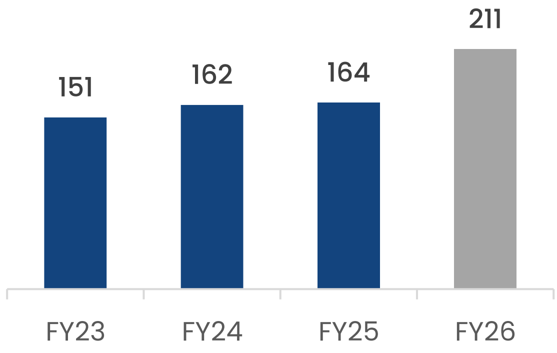
Return on Capital Employed (RoCE)



Debtor Days



Cash Conversion Cycle



Historic Income Statement

INR Crores Unless Otherwise Mentioned					
Particulars	**FY26**	**FY25**	**FY24**	**FY23**	***3-year CAGR***
Revenue from operations	518.7	484.9	399.9	305.1	***19.3%***
Cost of materials consumed (incl. changes in WIP and finished goods)	353.2	336.4	262.0	212.6	
Gross profit	**165.4**	**148.5**	**137.9**	**92.5**	***21.4%***
Gross profit margin	**31.9%**	**30.6%**	**34.5%**	**30.3%**	
Employee benefit expenses	10.5	8.1	7.4	5.5	
Other expenses	78.7	62.4	71.7	52.3	
EBITDA	**76.2**	**78.1**	**58.8**	**34.8**	***29.9%***
EBITDA margin	**14.7%**	**16.1%**	**14.7%**	**11.4%**	
Other income	10.6	4.0	2.6	2.7	
Depreciation & amortization expenses	9.2	18.1	16.4	11.5	
Finance costs	24.9	22.0	19.1	11.6	
Profit before tax	**52.7**	**41.9**	**25.9**	**14.4**	***54.2%***
Tax expenses	13.9	10.2	7.6	4.0	
Profit after tax	**38.8**	**31.7**	**18.3**	**10.3**	***55.4%***
PAT margin	**7.5%**	**6.5%**	**4.6%**	**3.4%**	
EPS (INR)	**6.8**	**7.6**	**4.6**	**2.6**	***37.8%***

Historic Balance Sheet

INR Crores Unless Otherwise Mentioned				
Assets	**FY26**	**FY25**	**FY24**	**FY23**
Fixed assets	194.0	103.5	81.6	62.1
Other non-current assets	49.4	34.2	22.8	12.2
Inventories	209.8	149.8	111.9	99.5
Trade receivables	138.0	101.0	89.3	51.6
Cash and bank balances	74.2	43.9	22.4	10.4
Other current assets	22.5	13.8	2.4	2.5
Total	**687.9**	**446.4**	**330.4**	**238.3**
Equity and Liabilities				
Equity capital and reserves	390.3	150.4	63.6	45.3
Borrowings	185.3	210.2	202.7	139.3
Trade payables	99.4	68.5	53.9	47.5
Other non-current liabilities	3.6	0.9	1.3	0.8
Other current liabilities	9.2	16.4	9.0	5.4
Total	**687.9**	**446.4**	**330.4**	**238.3**

Historic Cashflow Statement

INR Crores Unless Otherwise Mentioned				
Particulars	**FY26**	**FY25**	**FY24**	**FY23**
Net profit before tax	52.7	41.9	25.9	14.4
Adjustments for: Non-cash items and other investment/financial items	30.0	37.6	34.2	22.8
Operating profit before working capital changes	82.8	79.5	60.1	37.2
Changes in working capital	-78.9	-54.6	-54.5	-15.0
Direct taxes paid (net of refund)	-17.6	-6.5	-3.4	-1.9
Cashflow from operations	**-13.8**	**18.4**	**2.2**	**20.3**
Cashflow from investing activities	**-149.9**	**-43.9**	**-46.6**	**-38.5**
Cashflow from financing activities	**152.7**	40.6	**44.3**	**17.9**
Change in cash and cash equivalents	-11.0	15.1	-0.1	-0.2
Cash and cash equivalents at the beginning of the period	15.1	-	0.1	0.3
Cash and cash equivalents at the end of the period	**4.1**	**15.1**	**0.0**	**0.1**

SCODA TUBES LTD

Key Strategies

04

Key Strategies

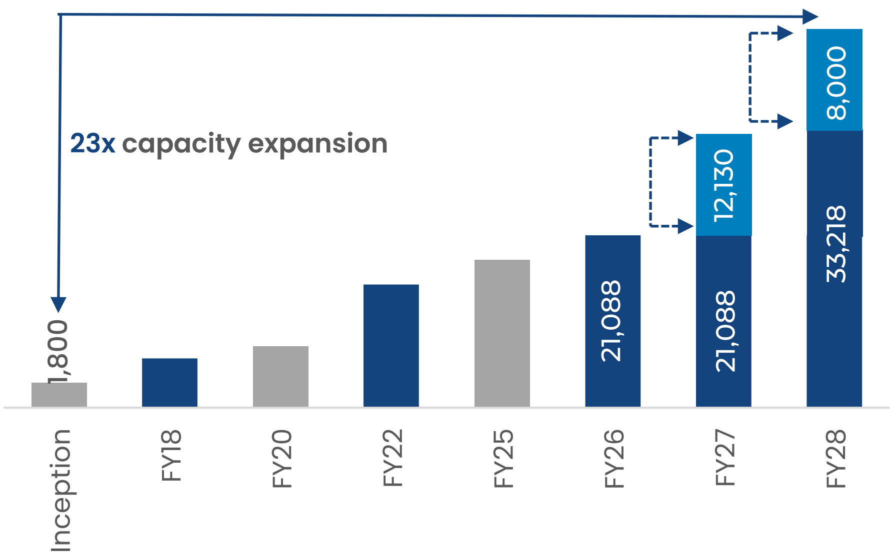
Increase Our Existing Production Capacity

Geographic Expansion of Customer Base

Strengthen Our Brand Value

Increase Our Existing Production Capacity

Production capacity (MTPA[1])



1. Metric tonnes per annum

Capacity comparison

Product capacity	Existing capacity	Post expansion capacity
Seamless	10,068 MTPA	20,068 MTPA
Welded	1,020 MTPA	21,150 MTPA
Mother hollow	20,000 MTPA	

Benefits of large-scale production

Focus on high value-added products

Capitalize on backward integration

Leveraging existing customer-base

Targeting end-users

Captive Solar Project

Ground Mounted Solar Plant
Gujarat

Capacity *(Per Plant)*
3.9 MW(AC) / 4.99 MW(DC)

Annual Generation
7.74 Million KWH

Annual Saving in Electricity Bill
₹ 4.87 crores

Reduces power cost volatility

Strengthens ESG positioning

Improves long-term operation margins

Geographic Expansion of Customer Base

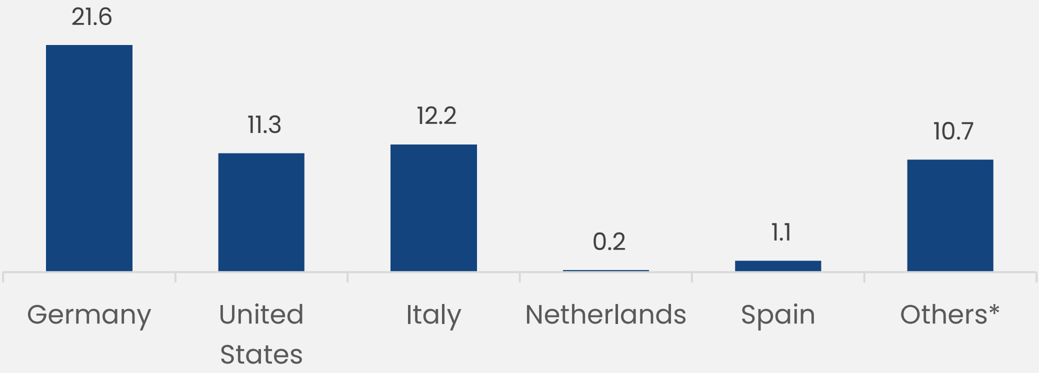
Curated a strategic plan by leveraging extensive network of distributors, robust back-end, sound track-record, key product approvals & registrations, wide product portfolio and domain expertise.

Exported to 32 countries since inception

Exporting countries   Headquarter-India

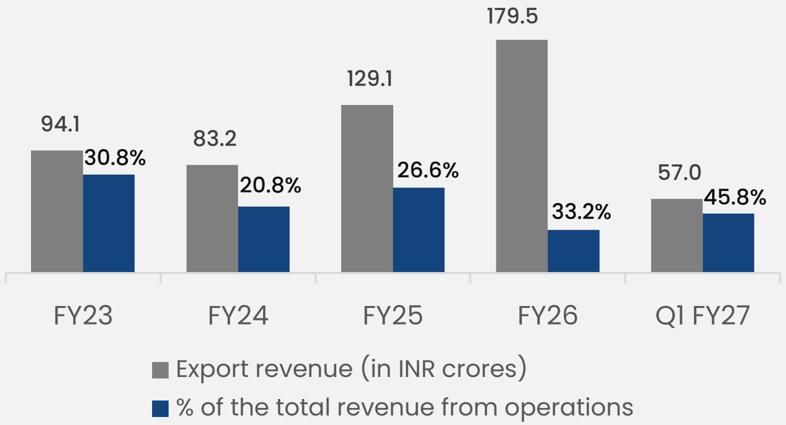
(INR crores)

Export revenue country split (Q1 FY27)



(INR crores)

Revenue from exports



** includes Estonia, UK, Denmark, UAE, Romania, Czech Republic, Brazil, Sweden, Australia, Saudi Arabia, Poland, Qatar*

Strengthen Our Brand Value

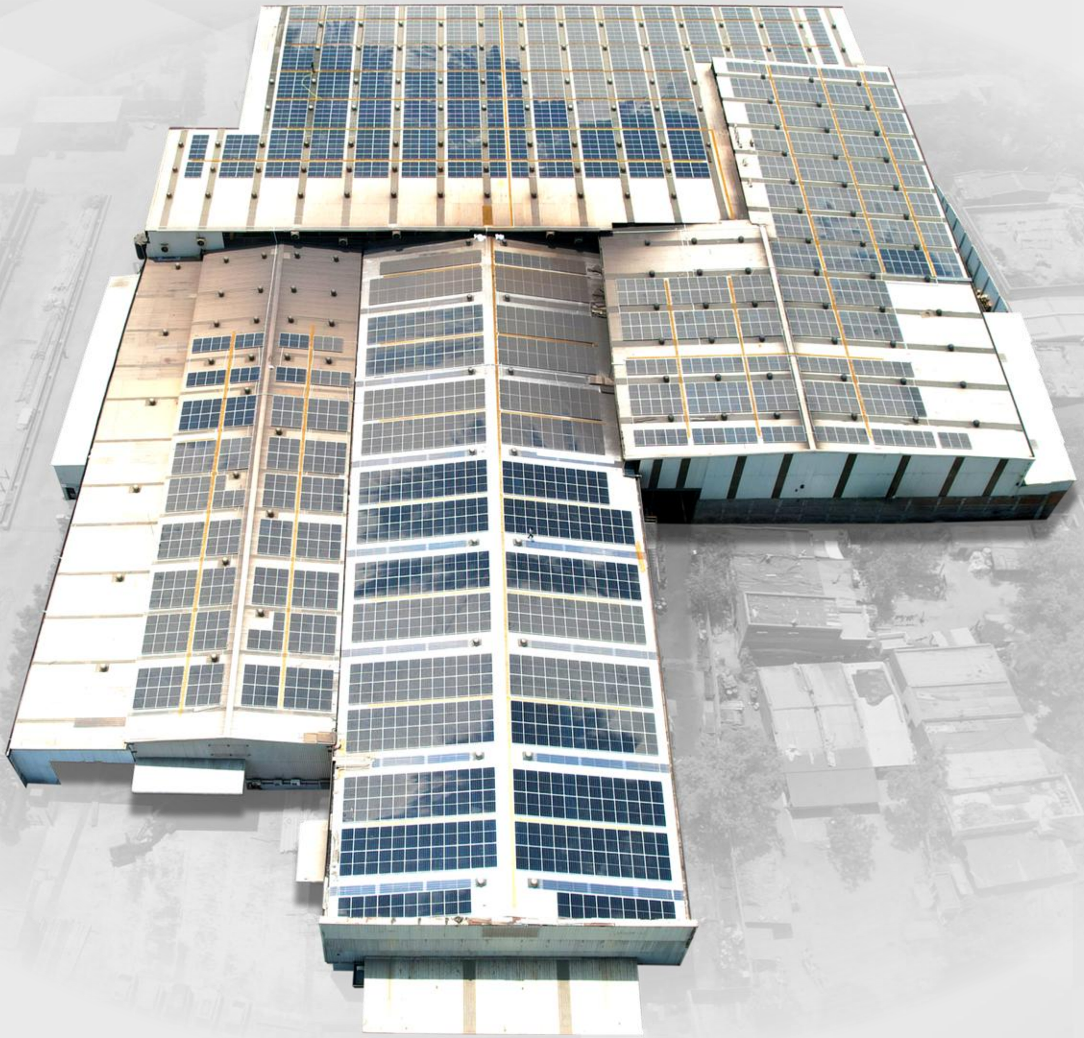
Participation in Key Exhibitions and Expos

- Chemtech – Mumbai
- GSSE – Mumbai
- Stainless Steel World - Maastricht, Netherlands
- Tube & Wire - Dusseldorf, Germany
- Heat Exchanger World - Rotterdam, Netherlands
- Heat Exchanger World - Houston, Texas, USA
- Stainless Show, Brno, Czech Republic

- Trademarked "Scoda Tubes Limited" to build brand equity, increase market recognition, and protect IP.
- 20 personnel in quality check and customer servicing team to further improve brand positioning and brand recall value, supporting overall growth strategy.

Industry Overview

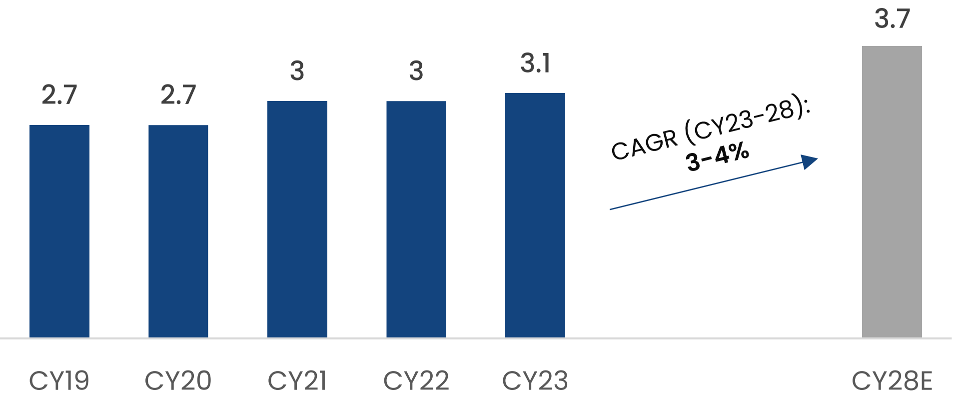
05



Global Demand Contribution

Stainless Steel Tubes and Pipes – Global Demand Split

Global Demand of SS Tubes and Pipes (in mn tonnes)



- Oil & gas and process industries continue to dominate global demand for SS pipes and tubes.
- ART[2] and ABC[3] industries are accelerating SS pipes and tubes consumption due to their high corrosion resistance, strength to weigh ratio and wide range of applications.
- Demand for SS pipes and tubes grew at a CAGR of ~3% from CY19-CY23 and is expected to grow at a CAGR of 3-4% between CY23-CY28.

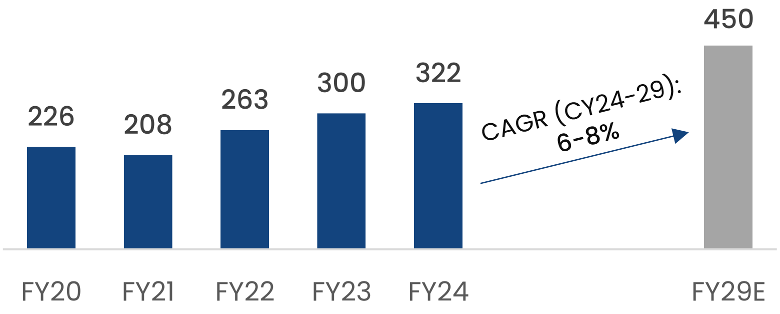
1. Estimates 2. Automobile, railways, and transportation 3. Architecture, building and construction

Stainless Steel Tubes and Pipes – India Outlook

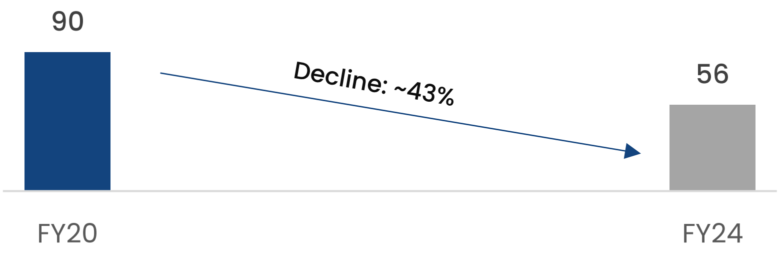
- Strong growth in end-user industries like building and construction, automobile, oil and gas, manufacturing and food and beverage will drive the demand of SS pipes and tubes.
- Policy protection through imposition of anti-dumping duties on Chinese imports will provide further fillip to local producers.
- Indian exports of SS pipes and tubes continue to grow as domestic players compete at global prices, supported by efficiencies in their manufacturing process.
- Mirroring global end-user industries, India's demand for SS pipes and tubes is driven by:

Process industry	28-32% of demand	CAGR: 6-8% (FY24-29)
Oil & gas	22-25% of demand	CAGR: 6-8% (FY24-29)
ART[1]	20-23% of demand	CAGR: 8-10% (FY24-29)
ABC[2]	18-21% of demand	CAGR: 6-8% (FY24-29)

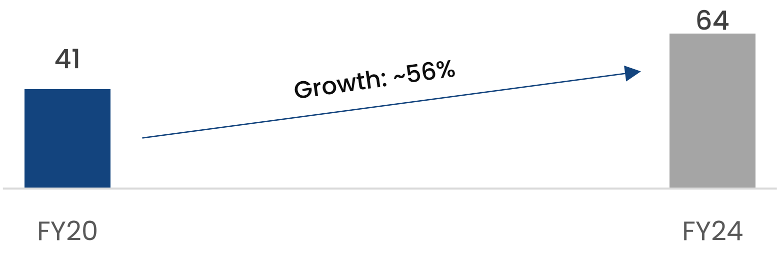
Stainless steel tubes and pipes demand *(in 000' tonnes)*



Import to India *(in 000' tonnes)*



Export from India *(in 000' tonnes)*



1. Automobile, railways, and transportation 2. Architecture, building and construction

SCODA TUBES LTD

Select Financial Information

06

Income statement

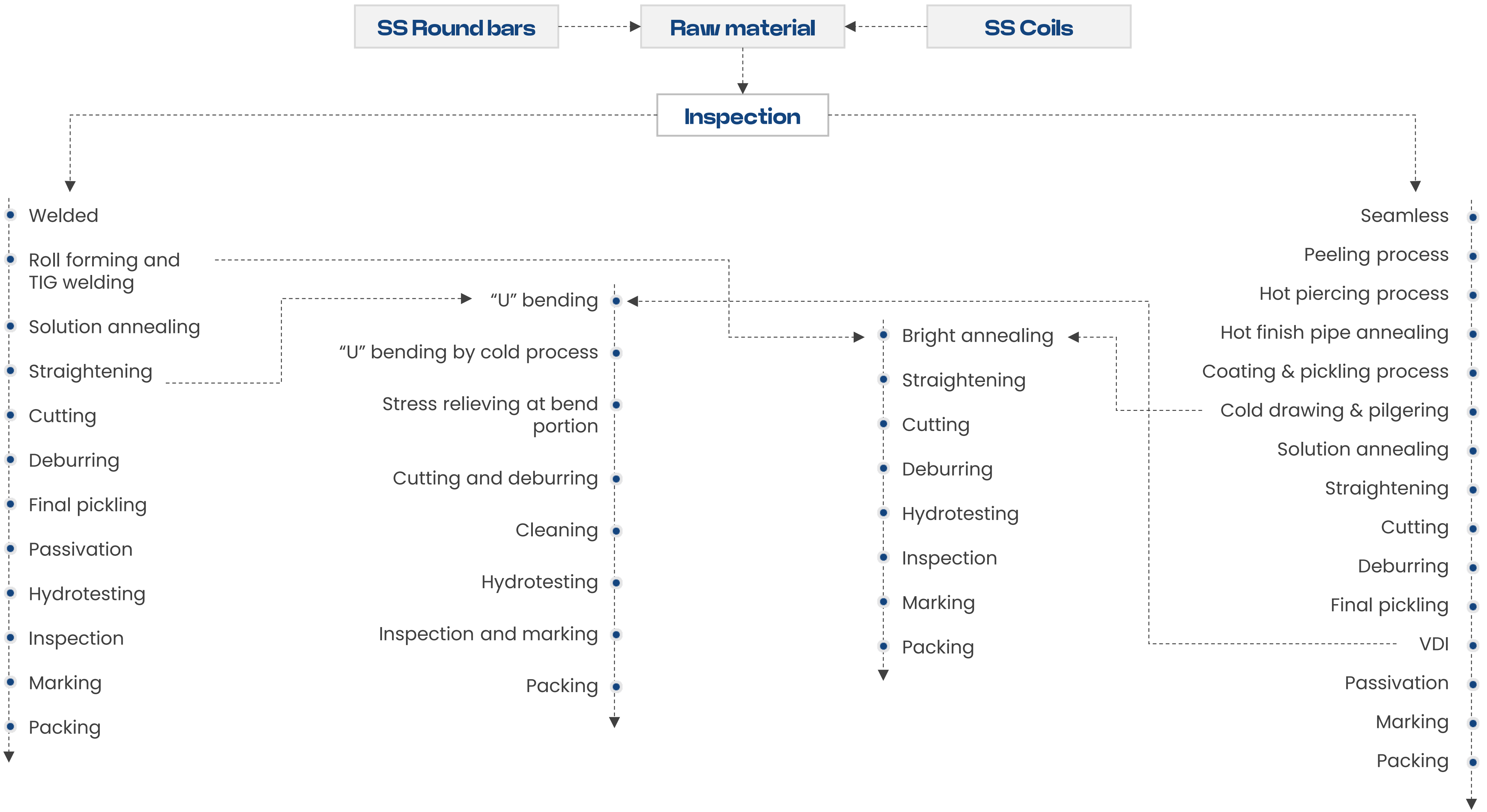
Income

INR Crores Unless Otherwise Mentioned			
Particulars	**Q1 FY27**	**Q1 FY26**	**YoY change**
Revenue from operations	*124.3*	*97.4*	*27.6%*
Cost of materials consumed (incl. changes in WIP and finished goods)	*84.6*	*69.0*	*22.5%*
Gross profit	***39.8***	***28.4***	***40.0%***
Gross profit margin	***32.0%***	***29.2%***	***+283 bps***
Employee benefit expenses	*2.5*	*2.4*	*1.7%*
Other expenses	*21.4*	*11.8*	*80.9%*
EBITDA	***16.0***	***14.2***	***12.6%***
EBITDA margin	***12.9%***	***14.6%***	***-172 bps***
Other income	*1.6*	*1.8*	*-7.4%*
Depreciation & amortization expenses	*4.1*	*1.6*	*162.8%*
Finance costs	*6.5*	*5.1*	*27.0%*
Profit before tax	***7.0***	***9.3***	***-24.6%***
Tax expenses	*1.7*	*2.2*	*-20.3%*
Profit after tax	***5.3***	***7.1***	***-25.9%***
PAT margin	***4.2%***	***7.3%***	***-305 bps***
EPS (INR)	***0.9***	***1.4***	***-39.1%***

Annexure

07

Process Flow



ANNEXURE

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Statement

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Scan to view state of the art production facility for stainless steel pipes, tubes and U-Tubes by Scoda Tubes Limited