

SHARP CHUCKS AND MACHINES LIMITED

Formerly SHARP CHUCKS AND MACHINES PVT.LTD.
Regd. Office : A- 12, Industrial Development Colony, Jalandhar - 144 012 (Pb.)
E-mail : dispatch@sharpchucks.com accounts@sharpchucks.com

GSTIN :03AACCS0690M1ZB
CIN: L27106PB1994PLC014701

Tel. 0181-2610341 , 2611763
Telefax : 0181-2610344
Website : www.sharpchucks.com

To,

Date: 23rd July, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Company Symbol: SCML
Scrip Name: Sharp Chucks and Machines
Limited (the "Company")

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants on preferential basis and allotment of Equity Shares on Preferential Basis.

Dear Sir/Madam,

Item:1 Equity Shares Warrants on a Preferential Basis to Specified Investors

Pursuant to the approval of the Board of Directors at its meeting held on 24th April 2024 and approval of the members of the Company on 18th May, 2024 and pursuant to In-principle approvals granted by NSE Limited vide their respective letters dated 08th July, 2024 and upon receipt of an amount aggregating to Rs. 5,68,42,610/- (Rupees Five Crore Sixty-Eight Lakh Forty Two thousand Six Hundred Ten only) at the rate of Rs. 76.12/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company in its meeting held on today i.e. 23th July 2023, has considered and approved the Allotment of 29,87,000 (Twenty-Nine Lakh Eighty-Seven Thousand) Convertible warrants on preferential basis at an issue price [including the warrant subscription price (Rs. 76.12 per warrant) to Rs. 22,73,70,440 (Rupees Twenty-Two Crores Seventy-Three Lakhs Seventy Thousand Four Hundred and Forty Only) to persons/ entities ('Allottees') (as per the list enclosed marked as **Annexure A**).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

Item:2 Equity Shares on a Preferential Basis to Specified Investors

Pursuant to the approval of the Board of Directors at its meeting held on 24th April 2024 and approval of the members of the Company on 18 May, 2024 and pursuant to In-principal approvals granted by NSE Limited vide their respective letters dated 8th July, 2024 and upon receipt of an amount aggregating to Rs. 5,70,90,000/- (Rupees Five Crore Seventy Lakh Ninety Thousand only) at the rate of Rs. 76.12/- per share, the Board of Directors of the Company in its meeting held on today i.e. 23th July 2023, has considered and approved the Allotment of 7,50,000 Equity share on preferential basis at an issue price (Rs. 76.12 per warrant) aggregating to Rs. 5,70,90,000/- (Rupees Five Crore Seventy Lakh Ninety Thousand only) to persons/ entities ('Allottees') (as per the list enclosed marked as **Annexure B**).



MANUFACTURERS & EXPORTERS OF
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INDEPENDENT CHUCKS & CUSTOMISED CASTING

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Further as per Regulation 160(f) of SEBI (ICDR) Regulation, 2018, "A listed issuer making a preferential issue of specified securities shall ensure that - the issuer has made an application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when the notice has been sent in respect of the general meeting seeking shareholders' approval by way of special resolution". However, the notice in respect of the general meeting seeking shareholders' approval by way of special resolution has been sent to shareholders on April 26, 2024, whereas the application seeking in-principle for the issue of equity shares on preferential basis was filed with the Exchange on May 03, 2024, resulting in non-compliance of Regulation 160(f) of SEBI (ICDR) Regulations, 2018.

Board of Directors of the company is and is hereby acknowledge the same and has taken on records.

Details of allotment of Equity Shares Warrants made is attached as **Annexure A**
Details of allotment of Equity Shares made is attached as **Annexure B**

The meeting commenced at 3.00 P.M. and concluded at 3.30 P.M.

Thanking you,
For & on behalf of
Sharp Chucks and Machines Limited

Ajay Sikka

Digitally signed by
Ajay Sikka
Date: 2024.07.23
15:50:58 +05'30'

Ajay Sikka
Managing Director
DIN:00665858
R/O: 148, Shakti Nagar
Jalandhar Punjab India
144001



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Annexure-A

S No	Particulars	Details						
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of Subscription <table><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Convertible Warrant</td><td>29,87,000</td><td>29,87,000</td></tr></table>	Preferential Issue of	Issued	Subscribed and allotted	Convertible Warrant	29,87,000	29,87,000
Preferential Issue of	Issued	Subscribed and allotted						
Convertible Warrant	29,87,000	29,87,000						
2	Issue Price / Allotted Price	The Convertible Warrant have been allotted at a price Rs. 76.12/- each.						
3	Number of Investors	17 (Seventeen)						
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						



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S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
1	Anubha Dusad	Non - Promoter	Convertible Warrant	10,000	1,90,300
2	Shammi Khanna	Non - Promoter	Convertible Warrant	1,45,000	27,59,350
3	Oregano Life Pvt Ltd	Non - Promoter	Convertible Warrant	80,000	15,22,400
4	Manish Grover	Non - Promoter	Convertible Warrant	75,000	14,27,250
5	WCA Services Pvt Ltd	Non - Promoter	Convertible Warrant	1,45,000	27,59,350
6	Noida Holdings Pvt Ltd	Non - Promoter	Convertible Warrant	20,000	3,80,600
7	Hridya Cars Pvt Ltd	Non - Promoter	Convertible Warrant	20,000	3,80,600
8	Amita Goel	Non - Promoter	Convertible Warrant	10,000	1,90,300
9	Shifali Mehta	Non - Promoter	Convertible Warrant	1,00,000	19,03,000
10	Gagandeep Kaur	Non - Promoter	Convertible Warrant	1,50,000	28,54,500
11	Ramanpreet Singh Chawla	Non - Promoter	Convertible Warrant	1,50,000	28,54,500
12	Pritpal Singh	Non - Promoter	Convertible Warrant	2,00,000	38,06,000
13	Vasu Gupta	Non - Promoter	Convertible Warrant	2,50,000	47,57,500



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14	Sidharth Gupta	Non – Promoter	Convertible Warrant	2,50,000	47,57,500
15	Ajay Sikka	Promoter	Convertible Warrant	13,75,000	2,61,66,250
16	Rahul Sharma	Non-Promoter	Convertible Warrant	5,000	95,150
17	Rajat Kathpalia	Non – Promoter	Convertible Warrant	2,000	38,060
	Total			29,87,000	5,68,42,610



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Annexure B

S No	Particulars	Details						
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of Subscription <table><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Equity Share</td><td>7,50,000</td><td>7,50,000</td></tr></table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Share	7,50,000	7,50,000
Preferential Issue of	Issued	Subscribed and allotted						
Equity Share	7,50,000	7,50,000						
2	Issue Price / Allotted Price	The Equity Share have been allotted at a price Rs. 76.12/- each.						
3	Number of Investors	12 (Twelve)						
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						



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S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received
1	Kashni Kapoor	Non Promoter	Equity Share	1,00,000	76,12,000
2	Deepak Tayal	Non Promoter	Equity Share	25,000	19,03,000
3	Anubha Dusad	Non Promoter	Equity Share	10,000	7,61,200
4	Oregano Life Pvt Ltd	Non Promoter	Equity Share	1,20,000	91,34,400
5	Manish Grover	Non Promoter	Equity Share	1,20,000	91,34,400
6	Amit K Dangi	Non Promoter	Equity Share	99,000	75,35,880
7	Noida Holdings Pvt Ltd	Non Promoter	Equity Share	20,000	15,22,400
8	Hridya Cars Pvt Ltd Non	Non Promoter	Equity Share	20,000	15,22,400
9	Amita Goel	Non Promoter	Equity Share	10,000	7,61,200
10	Anuj Shantilal Badjate	Non Promoter	Equity Share	1,00,000	76,12,000
11	Paridhi Lunawat	Non Promoter	Equity Share	26,000	19,79,120
12	Shifali Mehta	Non Promoter	Equity Share	1,00,000	76,12,000
	Total			7,50,000	5,70,90,000



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