January 18, 2016

The Manager
Listing Department
**National Stock Exchange of India Ltd**
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
MUMBAI 400 051

Fax # 022-2659 8237/8238/8347/8348

Symbol: SCHNEIDER

The Secretary
**Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers, Dalal Street
MUMBAI 400 001

Fax # 022-2272 3121/2037/2039

Code No. 534139

The Secretary
**The Calcutta Stock Exchange Limited**
7, Lyons Range
KOLKATA 700 001

Fax # 033-2104486/4500/2230/3020

Dear Sir,

**Sub: Offer, issue and allot 125,000,000 8% Cumulative Redeemable Preference Shares to Schneider Electric IT Business India Private Limited**

In reference to the abovementioned captioned subject, this is to inform you that the Board of Directors of the Company today at 18.01.2016 has approved the following Circular Resolutions:

1. To approve Increase in Authorized Share Capital
2. To authorise Board of Directors to Offer, Issue and Allot 125,000,000 8% Cumulative Redeemable Preference Shares to Schneider Electric IT Business India Private Limited on Preferential Basis
3. To approve Postal Ballot notice
4. To appoint Scrutinizer for conducting the Postal Ballot

Please find below the Calendar of Events for your information please

| | |
|---|---|
| Benpose Date for Sending Notice | 15th January, 2016 |
| Date of Completion of Dispatch | 28th January, 2016 |
| Cut Off Date | 25th January, 2016 |
| Remote e-Voting Start Date | 1st February, 2016 |
| Remote e-Voting Start Time | 09.00 A.M. (IST) |
| Remote e-Voting End Date | 1st March, 2016 |
| Remote e-Voting End Time | 05.00 P.M. (IST) |

Notice of Postal Ballot/E-voting together with the Postal Ballot Form is enclosed herewith.

Further, please be informed that the dispatch of notice along with postal ballot forms and e-voting communication to the shareholders will be completed on Thursday, 28 January, 2016 as per the abovementioned Calendar of Events.

Thanking you,

Yours faithfully,
For Schneider Electric Infrastructure Limited

(Anil Rustgi)
Company Secretary

Encl: As above