

**By Courier**

October 10, 2012

The Manager  
Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
MUMBAI 400 051

Fax # 022-2659 8237/8238/8347/8348

Symbol : SCHNEIDER

The Secretary  
**Bombay Stock Exchange Ltd**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI 400 001

Fax # 022-2272 3121/2037/2039

Scrip Code : 534139

The General Manager-Operation  
**The Calcutta Stock Exchange Ltd**  
7, Lyons Range  
KOLKATA 700 001

Fax # 033-22104492/4500/4468

Scrip Code : 10030003

Dear Sir,

Sub : **Constituting of Independent Directors Committee**

Re : Open Offer for acquisition of upto 62,167,050 fully paid up equity shares of face value of Rs.2/- each from the public shareholders of Schneider Electric Infrastructure Limited

As informed earlier vide our letter dated 1<sup>st</sup> October 2012, kindly note that at the Board meeting held on 7<sup>th</sup> October 2012, the Board constituted a Committee of Independent Directors, comprising of Mr. Vinod Kumar Dhall and Mr. Ranjan Pant, Directors, as stipulated under Reg. 26(6) of the SEBI Takeover Code. The Committee would be submitting its report on the above said Open Offer in due course of time.

Thanking you,

Yours faithfully,  
For Schneider Electric Infrastructure Limited

( C.S. Ashok Kumar )  
Company Secretary

**Schneider Electric Infrastructure Limited***(the demerged Distribution Undertaking of AREVA T&D India Limited)*4 - 7 Floor, Tower-3, IGL Complex, Plot No. 2B, Sector - 126, Noida - 201 304 (U.P.) India, Tel : +91 120 3940400, [www.schneider-infra.in](http://www.schneider-infra.in)

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