

RMF/50/10/2012

October 22, 2012

National Stock Exchange of India Limited

Listing Department

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114

Fax No: 91-22- 26598120

Bombay Stock Exchange Limited

Corporate Service Department

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4

Fax: 91-22- 22723121/2037

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have purchased shares of Schneider Electric Infrastructure Limited (on behalf of Reliance Mutual Fund).

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Capital Asset Management Limited


(Munesh Sud)

Head – Legal, Secretarial & Compliance


C.C.

The Company Secretary/Compliance Officer

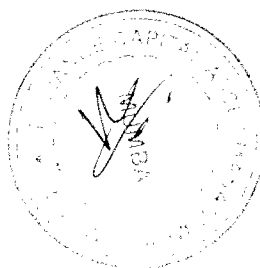
SCHNEIDER ELECTRIC INFRASTRUCTURE LIMITED

Milestone 87,
Halol Highway,
Village Kotambi,
Post Office Jarod,
Vadodara 391510
Phone: 0266-8663160
Fax: 0266-8662200

Note: The requisite disclosure in terms of Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SCHNEIDER ELECTRIC INFRASTRUCTURE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through Reliance Vision Fund, Scheme of Reliance Mutual Fund Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	11,904,267	4.9786	4.9786
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	11,904,267	4.9786	4.9786
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	78,000	0.0327	0.0327
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	78,000	0.0327	0.0327
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	11,982,267	5.0113	5.0113
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	11,982,267	5.0113	5.0113
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 19, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	₹478,208,070		
9. Equity share capital/ total voting capital of the TC after the said acquisition	₹478,208,070		
10.Total diluted share/voting capital of the TC after the said acquisition	₹478,208,070		

Note:

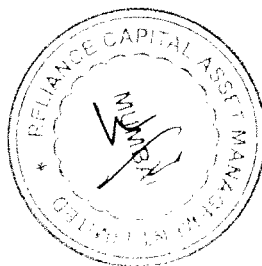
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory



(Muneesh Sud)

Head – Legal, Secretarial & Compliance



Place: Mumbai

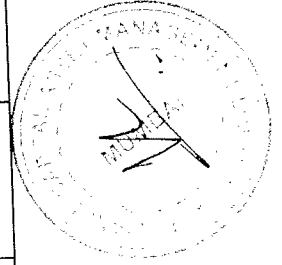
Date: October 22, 2012

FORM A (SCHNEIDER ELECTRIC INFRASTRUCTURE LIMITED)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(1) and (6)]

Regulation 13(1) — Details of acquisition of 5% or more shares in a listed company

Name, PAN & address of shareholders	No. Of	Shareholding prior to acquisition/sale	No. & % Of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date Of intimation To company	Mode of Acquisition /Sale (market purchase/public rights/ Preferential offer etc.)	No. & % of Shares /voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Buy quantity	Buy value	Sell QTY	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c through Reliance Regular Vision Fund (Scheme of Reliance Mutual Fund) PAN of Reliance Mutual Fund: AAATR0090B Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One, 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699		11,904,267 (4.9786%)	78,000 Shares (0.0327%)	Acquisition of Shares October 19, 2012	October 22, 2012	Open Market Purchase	11,982,267 Shares (5.0113%)	Quant Broking Private Limited NSE: INB231419434	The National Stock Exchange of India Limited	47,000	44,41,528.20	N.A.	N.A.
								Quant Broking Private Limited BSE: INB011419430	The Bombay Stock Exchange Limited	31,000	29,22,990.00	N.A.	N.A.

For Reliance Capital Asset Management Limited




(Muneesh Sud)
Head- Legal, Secretarial & Compliance

Mumbai
October 22, 2012