

SEIL/Sec./SE/2026-27/09

May 28, 2026

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip: 534139

Sub: Outcome of Board Meeting – May 28, 2026

Dear Sir(s)/Madam,

In continuation to our letter no. SEIL/Sec./SE/2026-27/07 dated May 21, 2026, regarding notice of Board Meeting, please note that the Board of Directors of Schneider Electric Infrastructure Limited (“**Company**”) at their meeting held today, i.e. May 28, 2026, have inter-alia, considered, and approved the following:

- a) Audited Financial Results of the Company for the last (4th) quarter and financial year ended March 31, 2026 along with the Statement of Assets and Liabilities and Statement of Cash Flows as on March 31, 2026 (“**Audited Financial Results**”).

We further declare that the Statutory Auditors’ Report is with unmodified opinion on the Audited Financial Results of the Company.

In view of the above disclosures, please find enclosed herewith the Audited Financial Results along with the Auditors’ Report from our Statutory Auditors, M/s. S.N. Dhawan & Co., LLP, Chartered Accountants in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- b) Re-appointment of Mr. Udai Singh as the Managing Director and Chief Executive Officer for a period of 3 (three) years, with effect from September 15, 2026, subject to approval of the shareholders.
- c) Re-appointment of M/s. Shome & Banerjee as Cost Auditors for FY 2026-27 and their remuneration in this regard.
- d) Re-appointment of Mr. Vinay Awasthi as Internal Auditor for FY 2026-27.
- e) Notice of Postal Ballot for seeking approval of shareholders on Material Related Party Transaction(s) with Schneider Electric IT Business India Private Limited.

The details on Postal Ballot event along with the Notice shall be circulated to the stock exchanges in due course.

- f) Convening of 16th AGM of the Company on Thursday, September 10, 2026, through Video Conferencing/ Other Audio-Visual Means (VC/ OAVM). The Annual Report for the financial year 2025-26 and Notice of the 16th AGM shall be intimated to the stock exchanges in due course.

Schneider Electric Infrastructure Limited

Corporate Office: 15th Floor, DT-4, DLF Downtown, Phase 3, Sector 25A, Gurugram, Haryana – 122002 Tel. +91 9228078000

Registered Office: Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post Office Jarod, Vadodara-391510 Gujarat, India | Tel. +91 0266866200

CIN: L31900GJ2011PLC064420

The above matters were positively recommended by the Audit Committee and Nomination Remuneration Committee, as the case may be, at their respective meetings held earlier during the day.

The details required under Regulation 30 of the Listing Regulations read with Para A of Part A of Schedule III and SEBI Circular No HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, and other relevant SEBI circulars as under:

The brief profile of Directors/ KMP/ Auditors is as below:

S. No.	Disclosure Requirement for re-appointment/ appointment	Mr. Udai Singh Managing Director & CEO	Shome & Banerjee (Cost Auditor)	Vinay Awasthi (Internal Auditor)
1.	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment of Mr. Udai Singh, as Managing Director & CEO of the Company.	Re-appointment of M/s. Shome & Banerjee as Cost Auditor of the Company.	Re-appointment of Mr. Vinay Awasthi as an Internal Auditor of the Company.
2.	date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-appointment of Mr. Udai Singh, as Managing Director & CEO of the Company is approved by the Board at its meeting held today, i.e. May 28, 2026, for a term of 3 (Three) years effective from September 15, 2026 till September 14, 2029, subject to approval of the shareholders at the forthcoming 16 th AGM.	Re-appointed for financial year 2026-27 as approved by the Board at its meeting held today, i.e. May 28, 2026.	Re-appointed for financial year 2026-27 as approved by the Board at its meeting held today, i.e. May 28, 2026.
3.	Brief profile (in case of appointment)	Mr. Udai Singh joined L&T in Electrical & Automation (E&A) Business as a GET in 1991 and E&A business was acquired by Schneider Electric India Private Limited, sister concern of the Company in August 2020. Mr. Singh holds a bachelor's Degree in Electrical Engineering from	Established in 1968, Shome & Banerjee is one of the oldest registered Cost Accounting firms in India, with over 56 years of dedicated service to the profession and industry.	With over 21 years of professional experience, Mr. Vinay Awasthi is a seasoned Chartered Accountant (CA) and Certified Information Systems Auditor (CISA). He currently serves as Head of Regional Internal Audit – India at Schneider Electric.

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		<p>IIT (BHU) Varanasi and has undertaken various leadership programs at Ross Business School & INSEAD.</p> <p>Over the last 33+ years, Mr. Singh has held various roles in the areas of Sales, Marketing, Projects & Contract Management, and Manufacturing operations. Prior to his current role as Electrical Systems Equipment (ESE) - BU VP, Mr. Singh was heading Sales & After Sales for India, SAARC & MEA along with key account management.</p>	<p>Expertise: Cost Audit, Cost & Management Consultancy, Internal Audit, Taxation, Assurance Services, and related areas.</p>	<p>Expertise: Internal & Statutory Audits, SOX, ERM, SAP GRC, ESG, ITGC, Investigations, Legal Compliance, Risk Management.</p> <p>He has previously worked with leading organizations including Goodyear India, American Tower Corporation, Siemens, and Big-4 firms (Deloitte and PwC), managing statutory audits, internal audits, IT audits, SOX compliance, and governance projects.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director)	None	None	None
5.	Shareholding in the Company	500 Equity Shares	Nil	Nil
6.	Information as required under circular No. LIST/ COMP/ 14/2018-19 and NSE/CML/2018/24 dated June 20, 2018 issued by BSE and NSE respectively.	Mr. Udai Singh is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	N.A.	N.A.

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The above information shall be made accessible on the website of the Company at <https://infra-in.se.com/en/index.jsp>.

The meeting of the Board of Directors commenced at 5:13 p.m. (IST) and concluded at 6:17 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

(Sumit Goel)
Company Secretary and Compliance Officer

Encl: As above

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Independent Auditor's Report

To the Board of Directors of Schneider Electric Infrastructure Limited

Report on the Audit of Financial Results

Opinion

We have audited the Financial Results of **Schneider Electric Infrastructure Limited** ("the Company") for the quarter and year ended March 31, 2026 included in the accompanying Statement of 'Financial Results for the quarter and year ended March 31, 2026' ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India, of the net profit and total comprehensive income and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Financial Results in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the Financial Results.

Responsibilities of Management and Those Charged with Governance for the Financial Results

These Financial Results have been prepared on the basis of the annual financial statements. The Company's Board of Directors is responsible for the preparation and presentation of these Financial Results that give a true and fair view of the net profit and total comprehensive income and other financial information of the Company in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the Financial Results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our Auditor's Report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter

The Financial Results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045



Pankaj Walia
Partner
Membership No.: 509590
UDIN: 26509590SREXKX3897



Place: Gurugram
Date: May 28, 2026

Statement of Financial Results for the Quarter and Year ended March 31, 2026

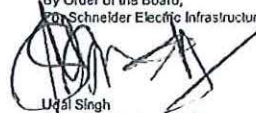
[Rs. In Lakh except earnings per share data]

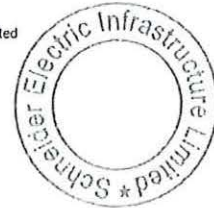
Particulars	Quarter ended			Year ended	
	March 31, 2026 (Audited) (refer note 6)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (refer note 6)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
Income					
Revenue from operations	58,669	1,02,017	58,689	2,89,063	2,63,671
Other income	467	457	571	1,798	2,457
Total Income (I)	59,436	1,03,374	59,260	2,90,861	2,66,128
Expenses					
Cost of materials consumed	41,693	55,699	38,973	1,76,663	1,59,999
Purchase of stock-in-trade	2,059	2,019	2,617	7,815	7,469
Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(5,889)	8,706	(5,187)	(2,048)	(4,414)
Employee benefits expense	8,927	8,209	7,623	33,656	30,145
Finance costs	1,499	1,376	1,293	5,075	4,928
Depreciation and amortisation expense	885	840	635	3,227	2,636
Other expenses	7,672	11,026	5,995	35,898	32,195
Total Expenses (II)	56,946	87,875	51,949	2,60,286	2,32,858
Profit before exceptional items and tax (I - II)	2,490	15,499	7,311	30,575	33,270
Exceptional items (refer note 5)	(1,041)	2,458	-	1,417	(1,765)
Profit before tax	3,531	13,041	7,311	29,158	35,035
Tax expense					
Current tax	297	4,176	1,274	7,821	8,250
Adjustment of tax relating to earlier periods	-	129	-	129	219
Deferred tax	1,037	(966)	576	(48)	(223)
Total tax expense	1,334	3,338	1,850	7,902	8,246
Net profit for the period	2,197	9,703	5,461	21,256	26,789
Other Comprehensive Income					
Items that will not be reclassified to profit and loss (net of tax)					
-Remeasurement of the defined benefit plan	(570)	-	(255)	(570)	(255)
-Income tax effect on defined benefit plan	143	-	64	143	64
Items that will be reclassified subsequently to profit or loss					
-Fair value of cashflow hedges through other comprehensive income	(1,093)	1,288	501	568	(36)
-Income tax effect on cash flow hedges	275	(324)	(126)	(143)	9
Total Comprehensive Income for the period	952	10,667	5,645	21,254	26,571
Paid-up equity share capital (face value of Rs. 2/- each.)	4,782	4,782	4,782	4,782	4,782
Other equity				72,660	51,406
Earnings per equity share (EPS) (not annualised for quarters)					
Basic and diluted EPS (of Rs. 2/- each.)	0.92	4.06	2.28	8.89	11.20

Notes :

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 28, 2026.
- These financial results of the Company have been prepared in accordance with the Indian Accounting Standard 'Interim Financial Reporting' ('Ind AS 34') as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.
- The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 103 "Operating Segments".
- Previous period figures have been reclassified/regrouped wherever necessary, to correspond with those of the current period classification.
- In respect of the current period, the Government of India, on November 21, 2025, notified four Labour Codes - Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. To facilitate assessment of the financial impact of these regulatory changes, the Ministry of Labour & Employment issued draft Central Rules and FAQs. Based on management assessment and the information available, in line with guidance from the Institute of Chartered Accountants of India, the Company has assessed and disclosed the incremental impact of these changes. Considering the materiality, regulatory clarifications received over the quarters and non-recurring nature of this impact, the Company has presented, based on actuarial valuation, the incremental charge/(reversal) relating to past service cost of gratuity liability for the quarter ended March 31, 2026 of Rs. (1,041) lakh and for the year ended March 31, 2026 of Rs. 1,417 lakh under "Exceptional items" in the Statement of financial results for the quarter and year ended March 31, 2026. The Company continues to monitor the Central/State Rules and any further clarifications from the Government and will provide appropriate accounting treatment as required based on future developments. Exceptional items for the previous year represent the reversal of interest provisions related to past direct tax litigation matters upon application made under the "Vivad se Vishwas scheme" and acceptance thereof by the relevant income tax authorities.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the relevant financial year which were subjected to limited review.
- Refer Annexure A for Statement of Assets and Liabilities and Annexure B for Statement of Cash flows.
- The Company has no subsidiary/associate/joint venture company(ies), as on March 31, 2026.

Place: Gurugram
Date: May 28, 2026

By Order of the Board,
Schnelder Electric Infrastructure Limited

Uday Singh
Managing Director & CEO
DIN : 10311583



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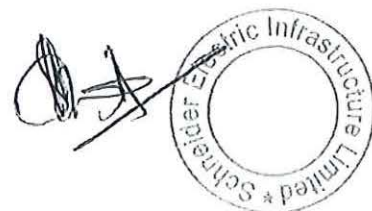
Tel : +91 9228078000; website : www.infra-in.se.com

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Statement of Assets and Liabilities as at March 31, 2026

(Rs. in Lakh)

	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	29,714	25,961
Capital work-in-progress	10,190	8,597
Right-of-use assets	16,428	15,966
Other intangible assets	13	11
Financial Assets		
i) Other financial assets	218	157
Non-current tax assets (net)	2,816	1,963
Other non-current assets	7,038	3,573
Total non - current assets	66,417	56,228
Current assets		
Inventories	42,068	33,890
Financial assets		
i) Trade receivables	81,268	66,705
ii) Cash and cash equivalents	35,785	25,843
iii) Other financial assets	1,289	219
Other current assets	7,556	10,379
Total current assets	1,67,966	1,37,036
Total Assets	2,34,383	1,93,264
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,782	4,782
Other equity	72,660	51,406
Total equity	77,442	56,188
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Borrowings	44,376	42,778
ii) Lease liabilities	9,028	8,779
Deferred tax liabilities (net)	296	344
Provisions	6,142	4,589
Total non - current liabilities	59,842	56,490
Current liabilities		
Financial liabilities		
i) Lease liabilities	1,421	600
ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	5,485	3,282
- Total outstanding dues of creditors other than micro enterprises and small enterprises	57,291	46,744
iii) Other financial liabilities	6,480	6,584
Other current liabilities	14,398	11,230
Provisions	12,024	11,870
Current tax liabilities (net)	-	276
Total current liabilities	97,099	80,586
Total equity and liabilities	2,34,383	1,93,264



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Statement of Cash flows for the year ended March 31, 2026

(Rs. in Lakh)

	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	29,158	35,035
Adjustments for :-		
Depreciation and amortisation expense	3,227	2,536
Net (gain)/loss on disposal of property, plant and equipment	15	50
Unrealised foreign exchange loss/(gain) (net)	(605)	368
Impairment allowance/(reversal) on trade receivables (net)	(190)	(1,206)
Provision for warranties	2,288	3,230
(Reversal)/Allowance for impairment of doubtful loans and advances (net)	(17)	47
Interest income on fixed deposits	(1,167)	(761)
Interest income on income tax	(36)	-
Interest expense	4,837	4,719
Interest provision reversal - direct tax litigations	-	(1,765)
Provision for litigations/contingencies	467	294
Reversal for contract loss	(11)	(21)
Excess provisions/liabilities written back	(155)	(1,011)
Operating profit before working capital changes	37,811	41,515
Movement in working capital		
(Increase)/decrease in trade receivables	(13,869)	32
(Increase) in inventories	(8,178)	(4,210)
(Increase)/decrease in other financial assets	(421)	155
Decrease/(increase) in other assets	2,800	(2,949)
Increase in trade payables	12,585	4,879
(Decrease)/increase in other financial liabilities	(573)	1,010
Increase/(decrease) in other liabilities and provisions	1,339	(224)
Cash generated from operations	31,494	40,208
Income tax paid (net)	(9,044)	(9,419)
Net Cash flows generated from Operating Activities (A)	22,450	30,789
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work-in-progress and capital advances	(10,430)	(6,309)
Interest Income from fixed deposit	1,113	303
Proceeds from sale of property, plant and equipment	20	37
Net Cash flows used in Investing Activities (B)	(9,297)	(5,969)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of principal portion of lease liabilities	(600)	(298)
Interest paid	(2,945)	(3,045)
Net Cash flows used in Financing Activities (C)	(3,545)	(3,343)
Net Increase in cash and cash equivalents (A+B+C)	9,608	21,477
Effect of exchange differences on cash and cash equivalents held in foreign currency	334	(364)
Cash and cash equivalents at the beginning of the year	25,843	4,730
Cash and Cash Equivalents at the end of the year	35,785	25,843

