

**SEIL/Sec./SE/2025-25/15**

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), MUMBAI 400 051  
Fax # 022-2659 8237/8238/8347/8348  
Symbol: SCHNEIDER

**May 27, 2025**

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
MUMBAI 400 001  
Fax # 022-2272 3121/2037/2039  
Scrip Code No. 534139

**Sub: Newspaper Publication of Audited Financial Results for the 4<sup>th</sup> quarter and financial year ended March 31, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the newspaper advertisements dated May 27, 2025, regarding publication of the Audited Financial Results for the 4<sup>th</sup> quarter and financial year ended on March 31, 2025 in “The Financial Express” (English Newspaper all editions) & “The Financial Express” (Gujarati-Ahmedabad).

The same will be made available on the Company's website at <https://infra-in.se.com/>.

We request you to kindly take the above on record.

Thanking You.

**Yours Sincerely,**

**For Schneider Electric Infrastructure Limited**

**(Sumit Goel)**  
**Company Secretary & Compliance Officer**

**Encl: As above**

**Schneider Electric Infrastructure Limited**

Corp. Office: 9<sup>th</sup> Floor, DLF Building No.10.Tower C, DLF Cyber City, Phase II, Gurgaon – 122002, India; Tel: +91 124 7152300; Fax.: +91 (0) 124-422 2036; [www.schneider-infra.in](http://www.schneider-infra.in)

Regd. Office: Milestone-87, Vadodara - Halol Highway, Village Kotambi, Post Office Jarod Vadodara -391510, Gujarat; Tel: +91 02668 664300 Fax: +91 664621; CIN: L31900GJ2011PLC064420

TATA MOTORS PROVIDED 60-70% OF BLUSMART'S 8,700-STRONG FLEET

# Extend warranty for revival of BluSmart EVs: Buyers to OEMs

ANEES HUSSAIN & NITIN KUMAR  
Bengaluru/New Delhi, May 26

AS BLUSMART'S FLEET of electric vehicles lies idle and is deteriorating, multiple lessors and potential acquirers are approaching original equipment manufacturers (OEMs) such as Tata Motors to extend warranty coverage, an essential step if the beleaguered cab company's stranded EVs are to be revived and put back into service.

Industry sources said that Tata Motors supplied an estimated 60-70% of BluSmart's 8,700-strong fleet through its e-Tigor and Xpres-T models. However, talks around extending warranty from the current 120,000 kilometres to as much as 170,000 kilometres are still in early stages. The discussions are complex, involving not only payment negotiations but also uncertainty over who would ultimately shoulder the cost.

Nimish Trivedi, co-founder and CEO of Prakriti E-Mobility, which operates the Evera Cabs



BluSmart cars parked near a Tata Motors service centre in Gurugram

brand and has already taken over 200 BluSmart cars, stressed the importance of extended warranty for any further acquisition. "We have approached OEMs including Tata Motors. Vehicles produced from 2023 onwards could benefit. This could provide us the adequate cover required to acquire these vehicles and bring them back to a reasonable state for operations," he said.

The stakes are high. BluSmart's operations were

recoverable, requiring a full replacement that can cost 30-40% of the vehicle's value," said Shubham Mishra, CEO of Battery Ok Technologies. According to Mishra, the fleet's batteries have already lost 5-10% of usable capacity, diminishing their range by as much as 30 kilometres. Beyond batteries, flat tyres, corroded brakes, water damage, and interior wear are further compounding recovery challenges.

According to Trivedi, more than 4,000 cars from BluSmart's fleet risk becoming unusable within 15 days if left unattended. While Evera plans to eventually integrate up to 1,000 of these vehicles into its own platform, each acquisition is dependent on individual vehicle health and the possibility of warranty protection. In addition to Prakriti E-Mobility, some other players are exploring options to absorb parts of BluSmart's fleet. However, industry sources said that progress is dependent on negotiations with OEMs like Tata Motors.

# HC halts till June MIAL tenders for Celebi replacement

PRESS TRUST OF INDIA  
Mumbai, May 26

THE BOMBAY HIGH Court on Monday temporarily halted Mumbai International Airport Limited (MIAL) from finalising tenders for ground and bridge handling services until Turkish firm Celebi's plea against its contract termination is heard after the court reopens in June.

This interim order, issued by a vacation bench of Justice Somasekhar Sundaresan, ensures that no action is taken on the tenders until Celebi's legal challenges, stemming from the revocation of its security clearance and contract termination, are heard.



Celebi Nas Airport Services India has moved the Bombay High Court, challenging the Centre's decision to revoke its security clearance & MIAL's move to terminate contract

Amid a backlash in India over Turkey's support to Pakistan during Operation Sindoor, India's aviation security regulator BCAS earlier this month revoked the security clearance of Celebi Airport Services India on grounds related to national security with immediate effect.

The company had moved the high court last week against the revocation of its security clearance and subsequent termination of its contract with MIAL. Celebi's plea was mentioned before Justice Sundaresan seeking urgent relief against any decision on the tenders issued by MIAL on May 17.

Last week, three petitions were filed by Celebi Nas Airport Services India, which operated at the Mumbai airport, challenging the Centre's decision to revoke the security clearance

and contract termination. The pleas said the decisions were arbitrary and illegal and sought that they be set aside. Celebi holds 59% capital of Celebi Nas Airport Services India.

The petition sought suspension and annulment of the administrative decision of security clearance cancellation granted by the Bureau of Civil Aviation Security (BCAS).

It also sought annulment of terminations of Bridge Mounted Equipment Service Agreement and the Concession Agreement, and Ground Handling Services by MIAL.

By way of interim relief, Celebi had sought the high court to restrain MIAL from taking any final decision on the tenders issued on May 17 for the selection of a new ground handling agency for these services.

# India a bright spot amid volatility: Tata chairman

VIVEAT SUSAN PINTO  
Mumbai, May 26

THE DOMESTIC MARKET remains one of the bright spots for economic growth amid global volatility and uncertainty, Tata Consumer chairman N Chandrasekaran said in the company's FY25 annual report, adding that strong demographics and economic fundamentals underpinned India's growth.

"India's direct exposure to the US is limited as its goods exported to the US are just over 2% of its GDP, one of the lowest among emerging markets," he said, adding the last few months had seen the global macro nar-

rative shift amid changes in trade policy. "The latest global growth estimates have been revised down, but India's near-term macro-outlook remains strong with stable growth expectation in 2025, falling inflation, and ongoing monetary easing," he said, adding that the need for strong, resilient, and visible supply chains had never been more critical.

Tata Consumer, which closed FY25 with a revenue of ₹17,618 crore, a growth of 16% over the previous year, had adopted an omni-channel strategy to tap into the divergent trends of premiumisation, health and wellness and convenience, Chandrasekaran said. This shift in strategy had come as Gen Z and millennials were expected to contribute to an increasing share of consumption in India, as much as 76% of the total consumption by 2030, he added.

Tata Consumer has been taking initiatives to diversify its portfolio, he added.



**N CHANDRASEKARAN**, CHAIRMAN, TATA GROUP

India's near-term macro outlook remains strong with stable growth expectations in 2025

**Chhatrapati Shivaji Maharaj INTERNATIONAL AIRPORT MUMBAI**

1<sup>st</sup> floor, Terminal 1, Chhatrapati Shivaji Maharaj International Airport, Santacruz (E), Mumbai - 400 099.

**EXPRESSION OF INTEREST (EOI)**

Mumbai International Airport Limited (MIAL), the concessionaire of CSMIA, Mumbai is inviting accredited agencies to submit their EOI for Construction of Airport Training Center & Guest Rooms at terminal-1 of CSMIA, Mumbai.

Interested agencies are requested to visit the website, [www.csmia.adaniairports.com](http://www.csmia.adaniairports.com) and obtain the EOI documents.

EOI documents shall be available for download from 27<sup>th</sup> May 2025 till 5:00 pm IST on 2<sup>nd</sup> June 2025.

# AM Green, Rotterdam Port tie up

FE BUREAU  
Mumbai, May 26

AM GREEN ON Monday said it had signed a memorandum of understanding with the Port of Rotterdam Authority to focus on building a green energy supply chain between India and northwestern Europe via Rotterdam in the Netherlands.

The partnership will support the development of strategic port infrastructure for safe distribution of hydrogen-based fuels and products, and link India's net-zero industrial clusters to Europe, enabling exports of up to one million tonne annually. The envisaged supply chain can enable trade of green fuels up to \$1 billion between the two economies, the company said. The agreement includes the supply of bunker fuel and sustainable aviation fuel and analysing requirements for the development of terminal infrastructure in Rotterdam, Europe's first energy port and a key entry point for hydrogen carriers, as well as along the supply chain to northwestern Europe.

**Schneider Electric Infrastructure Limited**

Registered Office: Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India

Corporate Office: 9<sup>th</sup> Floor, DLF Building No. 10 Tower C, DLF Cyber City Phase II, Gurugram -122002, Haryana, India, Tel : +91 124 3940400; Fax : +91 124 4222036; Website: <https://infra-in.se.com/>; CIN : L31900GJ2011PCL064420

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE 4TH QUARTER AND YEAR ENDED MARCH 31, 2025**

The Financial Results were reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 26, 2025.

The Audited Financial Results are available on the websites of stock exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). Results have been posted on the Company's Website at <https://infra-in.se.com/en/investor/annual-reports-financials.jsp> and can also be accessed by scanning the QR Code.

For and on behalf of Board of Directors  
**Schneider Electric Infrastructure Limited**  
Sd/-  
**Udai Singh**  
Managing Director & CEO  
DIN : 10311583

Place : Mumbai  
Date : May 26, 2025

# HC rejects plea of KAL Airways, Maran: SpiceJet

SPICEJET SAID ON Monday that the Delhi High Court had rejected an appeal of KAL Airways and Kalanithi Maran seeking damages of over ₹1,300 crore and other claims.

Maran and KAL Airways were promoters of SpiceJet earlier. In a regulatory filing, the airline said their "claims

were thoroughly examined and subsequently rejected by a panel of three retired Supreme Court judges. Following this, KAL Airways and Kalanithi Maran appealed to a single-judge bench of the Delhi High Court, seeking the same amount in damages, which was also rejected by the

court." According to the filing, a division bench of the Delhi High Court in its order dated May 23 dismissed the appeal filed by KAL Airways and Maran seeking damages of more than ₹1,300 crore and other claims.

"These assertions were already previously rejected by

the arbitral tribunal and then the Delhi High Court," the airline said. The dispute dates back to 2015, when Maran and KAL Airways transferred their entire stake back to SpiceJet's founder, Ajay Singh, for ₹2 along with ₹1,500 crore debt liability as the company faced financial problems.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

**PUBLIC ANNOUNCEMENT**

# Neilsoft

## NEILSOFT LIMITED

Our Company was originally incorporated as 'Neil Automation Technology Private Limited', at Bombay as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on June 24, 1991. Further, our registered office was changed from the Registrar of Companies, Maharashtra at Mumbai to Registrar of Companies, Maharashtra at Pune, due to change in registered office of our Company from Mumbai to Pune pursuant to shareholders resolution dated October 1, 1993. Our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders of our Company on May 16, 1992, and the name of our Company was changed to 'Neil Automation Technology Limited', pursuant to a fresh certificate of incorporation issued by the RoC on June 18, 1992. Subsequently, the name of our Company was changed to 'Neilsoft Limited' pursuant to a special resolution passed by the shareholders of our Company on September 14, 1999 and a fresh certificate of incorporation issued by the RoC on October 28, 1999. Thereafter, our Company got converted into a private limited company, pursuant to a special resolution passed by the shareholders of our Company on February 23, 2019 and the name of our Company was changed to 'Neilsoft Private Limited', pursuant to a fresh certificate of incorporation issued by the RoC on May 20, 2019. Our Company again got converted into a public limited company pursuant to a special resolution passed by the shareholders of our Company on August 30, 2024 and the name of our Company was changed to its present name 'Neilsoft Limited', pursuant to a fresh certificate of incorporation issued by the RoC on November 6, 2024. For further details in relation to the change in our name and our registered and corporate office, see "History and Certain Corporate Matters" on page 309 of the draft red herring prospectus dated May 26, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Registered Office: 21/2, Rajiv Gandhi Infotech Park, Mulshi, Infotech Park Hinjewadi, Pune, Haveli, Maharashtra, India, 411057  
Corporate Office: Pride Parmar Galaxy, 10/10 + A, 8th Floor, Sadhu Vaswani Chowk, Pune, Maharashtra, India, 411001  
Contact Person: Chandrashekhar Ashok Nagarkar. Tel: +91 2067062200; E-mail: [companysecretary@neilsoft.com](mailto:companysecretary@neilsoft.com); Website: [www.neilsoft.com](http://www.neilsoft.com)  
Corporate Identification Number: U72200PN1991PLC062192

**OUR PROMOTERS: KETAN CHAMPAKLAL BAKSHI, RUPA HARISH SHAH, AND DAKSHA BAKSHI**

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF NEILSOFT LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 900.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 8,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 1,145,384 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RUPA HARISH SHAH JOINTLY WITH HARISHKUMAR SHAH, UP TO 1,255,784 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NETSOPHY PRIVATE LIMITED, UP TO 147,764 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NISHIT SHAH JOINTLY WITH RUPA HARISH SHAH, UP TO 41,376 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY HARISHKUMAR SHAH JOINTLY WITH RUPA HARISH SHAH, UP TO 2,440,884 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA, UP TO 1,854,808 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SIGOM LIMITED, UP TO 350,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAJAN VASANT VAKIL JOINTLY WITH PRITI RAJAN VAKIL, UP TO 229,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SHIRISH SHRIKRISHNA SATHE JOINTLY WITH SWATI SHIRISH SATHE, UP TO 187,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY HARESH SHANTICHAND JHAVERI JOINTLY WITH DARSHANA HARESH JHAVERI, UP TO 150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAJNIKANT DWARKADAS SHAH JOINTLY WITH MINA RAJNIKANT SHAH, UP TO 147,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY DARSHANA HARESH JHAVERI JOINTLY WITH HARESH SHANTICHAND JHAVERI, UP TO 50,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAVINDRA WAMANRAO WAYKOLE (EACH, A SELLING SHAREHOLDER, AND TOGETHER THE SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE DECIDED BY OUR COMPANY, IN CONSULTATION WITH BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETE, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS ("RHP") AND PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [●] EDITION OF [●], A MARATHI LANGUAGE NATIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extending the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in accordance with the Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to qualified institutional buyers (QIBs) (such portion referred as QIB Portion), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to the Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds; at or above the price at which allotment is made to the Anchor Investors (Anchor Investor Allocation Price). Further, in the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (Net QIB Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds (Mutual Fund Portion), and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (ASBA) process by providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders using UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (SCSBs) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Offer Procedure" on page 496 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 26, 2025 with SEBI and the Stock Exchanges on May 26, 2025. Our Company had filed a draft red herring prospectus dated December 26, 2024 with SEBI thereafter with the Stock Exchanges, which was returned by SEBI pursuant to a letter dated March 10, 2025. Accordingly our Company has resubmitted the DRHP dated May 26, 2025 with the SEBI and thereafter with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), where the equity shares are proposed to be listed and on the website of the Company at [www.neilsoft.com](http://www.neilsoft.com) and the websites of the book running lead managers to the Offer, i.e., Equirus Capital Private Limited at [www.equirus.com](http://www.equirus.com) and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com). Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 39 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the RHP has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 309 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 110 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
<b>Equirus Capital Private Limited</b> 12th Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013 Maharashtra, India Tel: +91 22 4332 0734 E-mail: <a href="mailto:neilsoft ipo@equirus.com">neilsoft ipo@equirus.com</a> Website: <a href="http://www.equirus.com">www.equirus.com</a> Investor grievance e-mail: <a href="mailto:investorgrievance@equirus.com">investorgrievance@equirus.com</a> Contact person: Mrunal Jadhav SEBI Registration Number: INM000011286	<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: <a href="mailto:neilsoft.ipo@iiflcap.com">neilsoft.ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig.ib@iiflcap.com">ig.ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact person: Pawan Jain / Mansi Sampat SEBI registration no.: INM000010940	<b>MUFG Intime India Private Limited</b> (Formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg, Vikhroli (West), Mumbai, 400 083, Maharashtra, India Tel: +91 8108114949 E-mail: <a href="mailto:neilsoft.ipo@in.mpm.mufg.com">neilsoft.ipo@in.mpm.mufg.com</a> Website: <a href="https://in.mpm.mufg.com/">https://in.mpm.mufg.com/</a> Investor grievance e-mail: <a href="mailto:neilsoft.ipo@in.mpm.mufg.com">neilsoft.ipo@in.mpm.mufg.com</a> Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058
<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>		
Chandrashekhar Ashok Nagarkar Pride Parmar Galaxy, 8th Floor, 10/10+A, Sadhu Vaswani Chowk, Pune - 411 001 Maharashtra, India Telephone: +91 202 67062200; E-mail: <a href="mailto:companysecretary@neilsoft.com">companysecretary@neilsoft.com</a> ; Website: <a href="http://www.neilsoft.com">www.neilsoft.com</a>		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For NEILSOFT LIMITED  
On behalf of the Board of Directors  
Sd/-  
Chandrashekhar Ashok Nagarkar  
Company Secretary and Compliance Officer

Place: Pune, Maharashtra  
Date: May 26, 2025

NEILSOFT LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on May 26, 2025. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges, i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and is available on website of the Company i.e., [www.neilsoft.com](http://www.neilsoft.com), websites of the BRLMs, Equirus Capital Private Limited at [www.equirus.com](http://www.equirus.com) and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 39 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares on offer in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

