

SEIL/Sec./SE/2025-26/12

May 26, 2025

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip: 534139

Sub: Outcome of Board Meeting

Dear Sir(s)/Madam,

In continuation to our letter no. **SEIL/Sec./SE/2025-26/10** dated May 19, 2025, regarding the notice of Board Meeting, please note that the Board of Directors of Schneider Electric Infrastructure Limited (“Company”) at their meeting held today, i.e. May 26, 2025, have inter-alia, considered, and approved:

The Audited Financial Results of the Company for the 4th quarter and financial year ended March 31, 2025, upon recommendation of the Audit Committee at its meeting held earlier during the day.

The Audited Financial Results were positively recommended by the Audit Committee at its meeting held earlier during the day.

In this regard, please find enclosed herewith the following:

1. Audited Financial Results of the Company for the 4th quarter and financial year ended March 31, 2025 along with the Statement of Assets and Liabilities and Statement of Cash Flows as on March 31, 2025 (“Audited Financial Results”).
2. Auditors’ Report on the Audited Financial Results from our Statutory Auditors, M/s. S.N. Dhawan & Co., LLP Chartered Accountants in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”).

We further declare that the Auditors Report is with unmodified opinion on the Financial Results.

The above information shall be also accessible on the website of the Company at <https://infra-in.se.com/en/index.jsp>.

Further, pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 read with relevant circulars issued by stock exchanges in this regard, the following disclosures are being made:

- a) Financial Results – *Enclosed*
- b) Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. – *Not Applicable*
- c) Disclosure of outstanding default on loans and debt securities – *Not Applicable*
- d) Disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – *will be filed along with XBRL for financial results.*
- e) Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) – *Not Applicable*

The meeting of the Board of Directors commenced at 3:52 p.m. (IST) and concluded at 4:59 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

(Sumit Goel)
Company Secretary and Compliance Officer

S.N. Dhawan & CO LLP

Chartered Accountants

2nd floor, 51-52, Sector 18,
Phase IV, Udyog Vihar, Gurugram, Haryana 122016,
India

Tel: +91 124 481 4444

Independent Auditor's Report

To the Board of Directors of Schneider Electric Infrastructure Limited

Report on the Audit of Financial Results

Opinion

We have audited the Financial Results of **Schneider Electric Infrastructure Limited** ("the Company") for the quarter and year ended March 31, 2025 included in the accompanying Statement of 'Financial Results for the quarter and year ended March 31, 2025' ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2025.

Basis for Opinion

We conducted our audit of the Financial Results in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the Financial Results.

Responsibilities of Management and Those Charged with Governance for the Financial Results

This Financial Results has been prepared on the basis of the annual financial statements. The Company's Board of Directors is responsible for the preparation and presentation of these Financial Results that give a true and fair view of the net profit and total comprehensive income and other financial information of the Company in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and

other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our Auditor's Report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Financial Results include the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For S.N. Dhawan & CO LLP

Chartered Accountants

Firm Registration No.: 000050N/N500045

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Pankaj Walia

Partner

Membership No.: 509590

UDIN: 25509590BMNWCM4865

Place: Gurugram

Date: May 26, 2025

Statement of Financial Results for the Quarter and Year ended March 31, 2025

[Rs. in Lakh except earnings per share data]

Particulars	Quarter ended			Year ended	
	March 31, 2025 (Audited) (refer note 6)	December 31, 2024 (Unaudited)	March 31, 2024 (Audited) (refer note 6)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
Income					
Revenue from operations	58,689	85,720	47,176	263,671	220,668
Other income	571	733	363	2,457	930
Total Income (I)	59,260	86,453	47,539	266,128	221,598
Expenses					
Cost of materials consumed	38,973	47,404	30,148	169,999	133,016
Purchase of stock-in-trade	2,617	1,491	2,509	7,469	6,253
Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(5,187)	4,491	(4,389)	(4,414)	524
Employee benefits expense	7,623	7,705	6,366	30,145	27,113
Finance costs	1,293	1,093	3,238	4,928	6,089
Depreciation and amortisation expense	635	681	551	2,536	2,205
Other expenses	5,995	10,612	5,200	32,195	24,188
Total Expenses (II)	51,949	73,477	43,643	232,858	200,187
Profit before exceptional items and tax (I - II)	7,311	12,976	3,895	33,270	21,411
Exceptional items (refer note 4)	-	(1,765)	70	(1,765)	412
Profit before tax	7,311	14,741	3,825	35,035	20,999
Tax expense					
Current tax	1,274	3,301	1,211	8,250	2,211
Adjustment of tax relating to earlier periods	-	219	3,040	219	3,040
Deferred tax (refer note 5)	576	168	(754)	(223)	(1,455)
Total tax expense	1,850	3,688	3,497	8,246	3,796
Net profit for the period	5,461	11,053	328	26,789	17,203
Other Comprehensive Income					
Items that will not be reclassified to profit and loss (net of tax)					
-Remeasurement of the defined benefit plan	(255)	-	(120)	(255)	(426)
-Income tax effect on defined benefit plan	64	-	30	64	107
-Income tax effect on property, plant and equipment	-	-	-	-	(2,245)
Items that will be reclassified subsequently to profit or loss					
-Fair value of cashflow hedges through other comprehensive income	501	(623)	55	(36)	(173)
-Income tax effect on cash flow hedges	(126)	157	(14)	9	43
Total Comprehensive Income for the period	5,645	10,587	279	26,571	14,509
Paid-up equity share capital (face value of Rs. 2/- each.)	4,782	4,782	4,782	4,782	4,782
Other equity	-	-	-	51,406	24,835
Earnings per equity share (EPS) (not annualised for quarters)					
Basic and diluted EPS (of Rs. 2/- each.)	2.28	4.62	0.14	11.20	7.19

Notes :

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 26, 2025.
- These financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.
- The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 108 "Operating Segments".
- Exceptional items for the current year represent the reversal of interest provisions related to past direct tax litigation matters upon application made under the "Vivad se Vishwas scheme" and acceptance thereof by the relevant income tax authorities.
- The Company's deferred tax liabilities included those related to revaluation of property, plant and equipment (Rs. 2,245 lakh). However, pursuant to the amendments relating to withdrawal of indexation benefits and change in tax rates on long term capital gains per the Finance (No.2) Act, 2024, the Company has remeasured the deferred tax liabilities which resulted in an overall decrease of Rs. 412 lakh.
- The figures for the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the relevant financial year which were subjected to limited review.
- Previous period figures have been reclassified/reagrouped wherever necessary, to correspond with those of the current period classification.
- The Company has no subsidiary/associate/joint venture company(ies), as on March 31, 2025.

By Order of the Board,
For Schnelder Electric Infrastructure Limited

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Date: May 26, 2025

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Udal Singh
Managing Director & CEO
DIN : 10311583

Schneider Electric Infrastructure Limited
Registered Office : Milestone 67, Vadodara Halol Highway, Village Kotamb, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 9th Floor, DLF Building No. 10 Tower C, DLF Cyber City, Phase II, Gurugram -122002, Haryana, India
Tel : +91 124 3940400; Fax : +91 124 4222036; website : www.Infra-in.se.com
CIN : L31900GJ2011PLC064420

Statement of Assets and Liabilities as at March 31, 2025

(Rs. in Lakh)

	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	25,961	25,118
Capital work-in-progress	8,597	3,183
Right-of-use assets	15,966	15,003
Other intangible assets	11	0
Financial Assets		
i) Other financial assets	157	70
Non-current tax assets (net)	1,963	2,547
Other non-current assets	3,573	4,739
Total non - current assets	56,228	50,660
Current assets		
Inventories	33,890	29,681
Financial assets		
i) Trade receivables	66,705	65,589
ii) Cash and cash equivalents	25,843	4,730
iii) Other financial assets	219	465
Other current assets	10,379	7,029
Total current assets	137,036	107,494
Total Assets	193,264	158,154
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,782	4,782
Other equity	51,406	24,835
Total equity	56,188	29,617
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Borrowings	42,778	41,325
ii) Lease liabilities	8,779	7,247
Deferred tax liabilities (net)	344	640
Provisions	4,589	4,632
Deferred revenue	-	244
Total non - current liabilities	56,490	54,088
Current liabilities		
Financial liabilities		
i) Lease liabilities	600	518
ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	3,202	3,200
- Total outstanding dues of creditors other than micro enterprises and small enterprises	46,744	43,009
iii) Other financial liabilities	6,584	4,674
Other current liabilities	11,230	10,056
Provisions	11,870	8,856
Current tax liabilities (net)	276	3,957
Deferred revenue	-	179
Total current liabilities	80,586	74,449
Total equity and liabilities	193,264	158,154

By Order of the Board,
For Schneider Electric Infrastructure Limited

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Udal Singh
Managing Director & CEO
DIN : 10311583

Place: Mumbai
Date: May 26, 2025

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CIN : L31900GJ2011PLC064420

Statement of Cash flows for the Year ended March 31, 2025

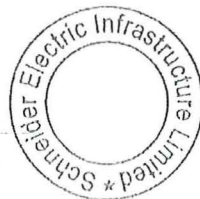
(Rs. in Lakh)

	Year ended March 31, 2025 (Audited)	Year ended March 31, 2024 (Audited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	35,035	20,999
Adjustments for :-		
Depreciation and amortisation expense	2,536	2,205
Net loss/(gain) on disposal of property, plant and equipment	50	(12)
Unrealised foreign exchange (gain)/loss (net)	368	20
Impairment allowance/(reversal) on trade receivables (net)	(1,206)	1,255
Provision for warranties	3,230	3,399
Allowance for impairment of doubtful loans and advances (net)	47	28
Interest income	(761)	(62)
Interest expense	4,719	6,604
Interest provision reversal - direct tax litigations	(1,765)	-
Provision for litigations/contingencies	294	260
Reversal for contract loss	(21)	(58)
Excess provisions/liabilities written back	(1,011)	(392)
Deferred revenue released during the year	-	(198)
Operating profit before working capital changes	41,515	34,048
Movement in working capital		
(Increase) in trade receivables	32	(12,269)
Decrease/(increase) in inventories	(4,210)	58
Decrease/(increase) in other financial assets	155	69
Decrease/(increase) in other assets	(2,949)	175
(Decrease)/increase in trade payables	4,879	(4,984)
(Decrease)/increase in other financial liabilities	1,010	855
(Decrease)/increase in other liabilities and provisions	(224)	2,671
Cash generated from operations	40,208	20,623
Income tax paid (net)	(9,419)	(1,682)
Net Cash flows generated from Operating Activities (A)	30,789	18,941
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work-in-progress and capital advances	(6,309)	(5,796)
Proceeds from sale of property, plant and equipment	37	101
Net Cash flows used in Investing Activities (B)	(6,272)	(5,695)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of principal portion of lease liabilities	(298)	(199)
Proceeds/(repayment) of short term borrowings (net)	-	(6,996)
Interest Income from Fixed deposit	303	-
Interest paid	(3,045)	(3,257)
Net Cash flows used in Financing Activities (C)	(3,040)	(10,452)
Net increase in cash and cash equivalents (A+B+C)	21,477	2,794
Effect of exchange differences on cash and cash equivalents held in foreign currency	(364)	(20)
Cash and cash equivalents at the beginning of the year	4,730	1,956
Cash and Cash Equivalents at the end of half year	25,843	4,730

Place: Mumbai
Date: May 26, 2025

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By Order of the Board,
For Schneider Electric Infrastructure Limited

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Date: 2025.05.26
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Udai Singh
Managing Director & CEO
DIN : 10311583