Life Is On | Schneider Electric

SEIL/Sec./SE/2026-27/33 **August 17, 2026**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip Code No. 534139

Sub: Investor Presentation on Unaudited Financial Results for 1st quarter ended June 30, 2026

Dear Sir(s)/ Madam,

In continuation of our letter no. SEIL/Sec./SE/2026-27/29 dated August 12, 2026, regarding schedule of investor conference call, please find enclosed herewith the investor call presentation on the Company's Unaudited Financial Results for the 1st quarter ended June 30, 2026, approved by the Board of Directors at their meeting held on August 14, 2026.

This presentation will be made available on the Company's website i.e. **https://infra-in.se.com/en/investor/annual-reports-financials/**.

We request you to kindly take the above on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

SUMIT GOEL
Digitally signed by SUMIT GOEL
Date: 2026.08.17 08:32:05 +05'30'

(Sumit Goel)
Company Secretary & Compliance Officer

Schneider Electric Infrastructure Limited

Q1 FY 26-27

17th August,2026

Schneider Electric

Schneider Electric

Ranked #1

World's Most Sustainable Company

Our Vision

SEIL will lead the new digitized energy world, offering our Customers and Partners, innovative connected products & solutions, ready for the then Power distribution's elevated expectations

Our **balanced business models, superior quality & efficient supply chain** will keep our growth and profitability resilient and sustainable

ADVANCING ENERGY TECH

Our Mission

WE ARE YOUR
ENERGY TECHNOLOGY
PARTNER

We **electrify**, **automate** and **digitalize** every industry, business and home, driving **efficiency** and **sustainability** for all

Schneider Electric

All Values are in INR

INDIA 2030: FOUR STRUCTURAL GROWTH ENGINES, Driving the next infrastructure cycle

Macro Outlook

***GDP FORECAST 2030**
To grow at 6.5%–7.0% per annum

***GDP PER CAPITA**
1.5X BY 2030 | ~3.8 Lakhs -4 Lakhs

PER CAPITA ELECTRICITY
~1.5MWh → 2MWh (2030)

Headwinds

*Rupee ▼
Forex fluctuations

*Cu[1] ▲
*Al[2] ▲
*Steel ▲
*Labor ▲
Commodity & Labour Cost Inflation

*Despite near-term volatility, India's long-term investment thesis remains intact — driven by **four structural growth engines**.....*

ELECTRIFICATION
- Non fossil Fuel : 300GW → 500 GW
- BESS[3]: ~8.6GWh → 208 GWh

AI & DIGITALIZATION
- Data centres Capacity | 1.6GW → ~8GW
- E commerce users: 450 Mn by 2030
- Digital economy: ~20% of India's GDP by 2030.

URBANIZATION
- EV Penetration: ~8% → 30%
- Vande Bharat Trainsets: 164 → 800 Trainsets

MAKE IN INDIA
- Manufacturing Sector's contribution to GDP(by 2035): 25% - 30%
- Goods Exports: $1 Tn by 2030

Policy-Led Transformation Turning Ambition into Execution

RDSS[4] | Green Energy Corridors | NEP[5] 2026, VGF[6] for BESS | ISTS[7] Waivers

DPDP[8] Act | National Data Center Policy (draft) | Tax holidays | India AI Mission

Railway capex | High-Speed Rail Corridors | FAME[9] 1&2 | PM E-Drive

PLI schemes | ECMS[10] | ISM[11] 2.0 | Rare Earth corridors

FOUR GROWTH ENGINES → DRIVING DEMAND FOR POWER INFRA

More Power • Smarter Grids • Greater Reliability

3 Strategic Pillars for Growth

1 **Technology Leadership**

2 **Customer Differentiation**

3 **Cost Competitiveness**

1.Copper 2.Aluminium 3.Battery Energy Storage Solutions 4.Revamped Distribution Sector Scheme 5.National Electricity Plan 6.Viability Gap Funding 7.Interstate transmission System charges 8.Digital Personal Data Protection 9.Faster Adoption and Manufacturing of Hybrid and Electric Vehicles 10.Electronics Components Manufacturing Scheme 11.India Semiconductor Mission 2.0

Our Wins

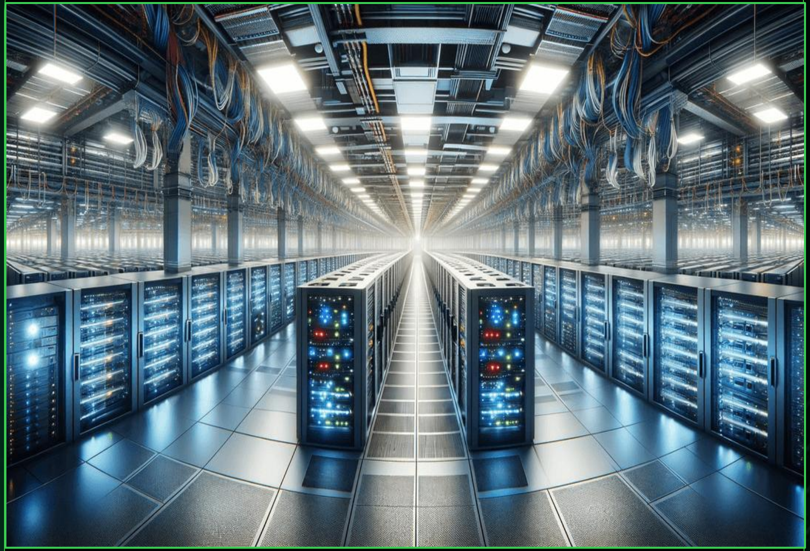
Capitalizing On High Growth Segments

Semiconductors

Transformers with Digital Solutions

- Largest Front End Fab Order for Semicon segment driven by our customised solutions

Data Centers



MV Switchgear panels, Transformers, Automation panels

- Significant wins from leading data center customers through technology led differentiation

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Key Wins Building Strategic Foothold

Renewables

Transformers

- Penetration of our transformers in solar segment

Cement

Connected AIS Panels

- Positioning of our connected products for a Cement manufacturer

Airports

RMUs

- Advancing sustainable innovation across diverse industry segments

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Building Momentum Through Our Digital Wins

Energy & Chemicals

Integrated Energy Management System

- Strategic bundling of our digital solutions to enhance reliability and asset performance

Utilities

Smart Grid and Transformer monitoring solutions

- Powering utilities with Advanced digital grid and monitoring solutions

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Our ESG Commitments…

Advancing our ESG Commitments

CO_2 Emissions

100%

Electricity sourced from Renewables for Plant Including On-site solar & RECs

Workplace Safety

0

Recordable accidents

Gender Diversity

18.7%

Of workforce comprising of women

Skill Development

1908*

Youth trained on electrical skills through skill centres

Community Center Electrification

220000+*

Beneficiaries from electrification of community centres

Recognitions

CRISIL
An S&P Global Company

"STRONG" RATING
Score- 63/100

2025

*For Skill and Electrification, the data is a cumulative figure for past 2 financial years

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Financial Performance

Highest-ever Quarterly Order Intake in Q1'FY27; Order book continues to be Strong

Orders	Sales	Order Backlog
INR 915 cr.	INR 651 cr.	INR 2169 cr.
0.5% growth YoY	4.8% growth YoY	32.7% growth YoY

EBIT	PBT	PAT
INR 32.1 cr.	INR 17.0 cr.	INR 12.4 cr.

Highlights

- Strong demand across emerging segments like data centres and semiconductors.
- Moderate revenue growth due to project execution timelines
- Order backlog provides healthy revenue visibility.
- Profitability impacted by commodity price volatility and the lag in passing on higher input costs.

P&L Statement – Q1'FY27

Particulars	Q1'FY27		Q1'FY26		YoY (%)
	INR Cr.	% to Sales	INR Cr.	% to Sales	
Sales	651.4		621.6		4.8%
Other Income	6.9	1.1%	4.3	0.7%	60.7%
Total Sales	**658.3**		**625.9**		**5.2%**
Material Costs	420.8	64.6%	384.7	61.9%	9.4%
Gross/ Material Margin	**237.5**	**36.5%**	**241.2**	**38.8%**	**-1.6%**
Employee Costs	99.5	15.3%	86.7	13.9%	14.8%
Other Expenses	97.0	14.9%	80.9	13.0%	19.9%
EBITDA	**41.0**	**6.3%**	**73.6**	**11.8%**	**-44.4%**
Depreciation	8.8	1.4%	7.0	1.1%	26.5%
EBIT	**32.1**	**4.9%**	**66.7**	**10.7%**	**-51.8%**
Finance Cost	15.2	2.3%	10.8	1.7%	40.7%
Profit Before Tax	**17.0**	**2.6%**	**55.9**	**9.0%**	**-69.6%**
Total Tax Expense	4.6	0.7%	14.7	2.4%	
Profit After Tax	**12.4**	**1.9%**	**41.2**	**6.6%**	**-69.8%**
Oth. Comprehensive Income/(Loss)	(0.3)	-0.1%	0.9	0.1%	
Total Comprehensive Income	**12.1**	**1.9%**	**42.1**	**6.8%**	**-71.2%**

Sales :
Moderate Revenue growth due to project execution timelines and the phased conversion of recent order wins into sales

Profitability :
Profitability impacted by volatility of commodity prices, lag in passing on higher input costs, and by a relatively lower operating leverage.

Advancing Energy Tech

