

SEIL/Sec./SE/2025-26/78

February 12, 2026

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), MUMBAI 400 051  
Fax # 022-2659 8237/8238/8347/8348  
**Symbol: SCHNEIDER**

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
MUMBAI 400 001  
Fax # 022-2272 3121/2037/2039  
**Scrip: 534139**

**Sub: Outcome of Board Meeting – February 12, 2026 – Financial Results**

Dear Sir(s)/Madam,

In continuation to our letter no. SEIL/Sec./SE/2025-26/74 dated February 5, 2026, regarding notice of Board Meeting, please note that the Board of Directors of Schneider Electric Infrastructure Limited (“Company”) at their meeting held today, i.e. February 12, 2026, have inter-alia, considered, and approved the following:

- a) Unaudited Financial Results of the Company for the 3<sup>rd</sup> quarter and nine months ended December 31, 2025 (“**Unaudited Financial Results**”).

We further declare that the Limited Review Report is with unmodified opinion on the Unaudited Financial Results of the Company.

- b) Notice of Postal Ballot for seeking approval of shareholders on below matters:
- (i) Material Related Party Transactions; and
  - (ii) Financial assistance/facility and/or matching contribution (as defined in the 2026 WESOP Scheme) to its employees to subscribe to Schneider Electric SE’s shares.

The details on Postal Ballot event along with the Notice shall be circulated to the stock exchanges in due course.

In view of the above disclosures, please find enclosed herewith the Unaudited Financial Results along with the Limited Review Report from our Statutory Auditors, M/s. S.N. Dhawan & Co., LLP, Chartered Accountants in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Schneider Electric Infrastructure Limited**

Corporate Office: 15th Floor, DT-4, DLF Downtown, Phase 3, Sector 25A, Gurugram, Haryana – 122002 Tel. +91 9228078000

Registered Office: Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post Office Jarod, Vadodara-391510 Gujarat, India | Tel. +91 0266866200

CIN: L31900GJ2011PLC064420

The above information shall be made accessible on the website of the Company at <https://infra-in.se.com/en/index.jsp>.

The meeting of the Board of Directors commenced at 3:15 p.m. (IST) and concluded at 5:00 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

**(Sumit Goel)**  
**Company Secretary and Compliance Officer**

**Encl: As above**

**Schneider Electric Infrastructure Limited**

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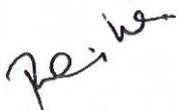
Registered Office: Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post Office Jarod, Vadodara-391510 Gujarat, India | Tel. +91 0266866200

CIN: L31900GJ2011PLC064420

**Limited Review Report on unaudited financial results for the quarter and nine months ended  
December 31, 2025****To the Board of Directors of Schneider Electric Infrastructure Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Schneider Electric Infrastructure Limited** ("the Company") for the quarter ended December 31, 2025 and the year to date results for the period from April 01, 2025 to December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**  
Chartered Accountants  
Firm Registration No.: 000050N/N500045



**Pankaj Walia**  
Partner  
Membership No.: 509590  
UDIN: **265095908A1URL5014**



Place: Goa  
Date: February 12, 2026

Statement of Financial Results for the Quarter and Nine months ended December 31, 2025

[Rs. in Lakh except earnings per share data]

Particulars	Quarter ended			Nine-months ended		Year ended
	December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
<b>Income</b>						
Revenue from operations	1,02,917	65,014	85,720	2,30,094	2,04,982	2,63,671
Other income	457	444	733	1,331	1,886	2,457
<b>Total Income (I)</b>	<b>1,03,374</b>	<b>65,458</b>	<b>86,453</b>	<b>2,31,425</b>	<b>2,06,868</b>	<b>2,66,128</b>
<b>Expenses</b>						
Cost of materials consumed	55,699	43,687	47,404	1,34,970	1,21,026	1,59,999
Purchase of stock-in-trade	2,019	1,908	1,491	5,756	4,852	7,469
Changes in Inventories of finished goods, work-in-progress and stock-in-trade	8,706	(5,924)	4,491	3,841	773	(4,414)
Employee benefits expense	8,209	7,852	7,705	24,729	22,522	30,145
Finance costs	1,376	1,123	1,093	3,576	3,635	4,928
Depreciation and amortisation expense	840	705	681	2,242	1,901	2,536
Other expenses	11,026	9,110	10,612	28,226	26,200	32,195
<b>Total Expenses (II)</b>	<b>87,875</b>	<b>58,461</b>	<b>73,477</b>	<b>2,03,340</b>	<b>1,80,909</b>	<b>2,32,858</b>
<b>Profit before exceptional items and tax (I - II)</b>	<b>15,499</b>	<b>6,997</b>	<b>12,976</b>	<b>28,085</b>	<b>25,959</b>	<b>33,270</b>
Exceptional items (refer note 4)	2,458	-	(1,765)	2,458	(1,765)	(1,765)
<b>Profit before tax</b>	<b>13,041</b>	<b>6,997</b>	<b>14,741</b>	<b>25,627</b>	<b>27,724</b>	<b>35,035</b>
<b>Tax expense</b>						
Current tax	4,175	1,821	3,301	7,524	6,976	8,250
Adjustment of tax relating to earlier periods	129	-	219	129	219	219
Deferred tax	(966)	(56)	168	(1,085)	(799)	(223)
<b>Total tax expense</b>	<b>3,338</b>	<b>1,765</b>	<b>3,688</b>	<b>6,568</b>	<b>6,396</b>	<b>8,246</b>
<b>Net profit for the period</b>	<b>9,703</b>	<b>5,232</b>	<b>11,053</b>	<b>19,059</b>	<b>21,328</b>	<b>26,789</b>
<b>Other Comprehensive Income</b>						
Items that will not be reclassified to profit or loss (net of tax)						
-Remeasurement of the defined benefit plan	-	-	-	-	-	(255)
-Income tax effect on defined benefit plan	-	-	-	-	-	64
Items that will be reclassified subsequently to profit or loss						
-Fair value of cashflow hedges through other comprehensive income	1,288	259	(623)	1,661	(537)	(36)
-Income tax effect on cash flow hedges	(324)	(65)	157	(418)	135	9
<b>Total Comprehensive Income for the period</b>	<b>10,667</b>	<b>5,426</b>	<b>10,587</b>	<b>20,302</b>	<b>20,926</b>	<b>26,571</b>
<b>Paid-up equity share capital (face value of Rs. 2/- each.)</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>	<b>4,782</b>
<b>Other equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>51,406</b>
<b>Earnings per equity share (EPS) (not annualised for quarters)</b>						
Basic and diluted EPS (of Rs. 2/- each.)	4.06	2.19	4.62	7.97	8.92	11.20

**Notes :**

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 12, 2026.
- These financial results of the Company have been prepared in accordance with the Indian Accounting Standard 'Interim Financial Reporting' (Ind AS 34) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.
- The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 108 "Operating Segments".
- Exceptional items represent the followings :
  - In respect of the current period, the Government of India, on November 21, 2025, notified four Labour Codes - Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. To facilitate assessment of the financial impact of these regulatory changes, the Ministry of Labour & Employment issued draft Central Rules and FAQs. Based on management assessment and the information available, in line with guidance from the Institute of Chartered Accountants of India, the Company has assessed and disclosed the incremental impact of these changes. Considering the materiality and the regulatory-driven, non-recurring nature of this impact, the Company has presented the incremental charge relating to gratuity of Rs. 2,458 Lakhs under "Exceptional items" in the Statement of financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalisation of Central/State Rules and any clarifications from the Government and will provide appropriate treatment as required based on future developments.
  - In respect of the previous period, the reversal of interest provisions related to past direct tax litigation matters upon application made under the 'Vivad se Vishwas scheme' and acceptance thereof by the relevant income tax authorities amounting to Rs. 1,765 Lakhs.
- The Company has no subsidiary/associate/joint venture company(ies), as on December 31, 2025.

By Order of the Board,  
For Schneider Electric Infrastructure Limited



Udai Singh  
Managing Director & CEO  
DIN : 10311583

Place: Mumbai  
Date: February 12, 2026

