SEIL/Sec./SE/2026-27/57 **November 5, 2026**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip: 534139

Subject: Outcome of Board Meeting – November 5, 2026

Dear Sir/Madam,

Further to our letter no. SEIL/Sec./SE/2026-27/54 dated October 29, 2026, regarding the notice of Board Meeting, we wish to inform you that the Board of Directors of Schneider Electric Infrastructure Limited (the "**Company**"), at its meeting held today, i.e. November 5, 2026, has considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026 (the "**Unaudited Financial Results**"). The Limited Review Report of the Statutory Auditors on the Unaudited Financial Results carries an unmodified opinion.

The above matter was positively recommended by the Audit Committee, at its meeting held earlier during the day.

In view of the above disclosures, please find enclosed herewith the Unaudited Financial Results along with the Limited Review Report from our Statutory Auditors, M/s. S N Dhawan & CO LLP, Chartered Accountants in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above information shall be made accessible on the website of the Company at https://infra-in.se.com/en/index.jsp.

The meeting of the Board of Directors commenced at 2:00 p.m. (IST) and concluded at 3:18 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.
Yours Sincerely,

For **Schneider Electric Infrastructure Limited**
SUMIT GOEL
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Date: 2026.11.05 15:36:16 +05'30'
(Sumit Goel)
Company Secretary and Compliance Officer

Enclosure: As above

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122016, India
Tel +91 124 481 4444

Review Report on Unaudited Financial Results

To the Board of Directors of Schneider Electric Infrastructure Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Schneider Electric Infrastructure Limited ("the Company") for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045

Pankaj Walia
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Pankaj Walia
Partner
Membership No.:509590
UDIN: 26509590DLVNFY4298

Place: Bengaluru
Date: November 5, 2026

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 15th Floor, DT-4, DLF Downtown, Phase 3, Sector 25A, Gurugram, Haryana – 122002
Tel : +91 9228078000; website : www.infra-in.se.com
CIN : L31900GJ2011PLC064420

Statement of Financial Results for the Quarter and Half year ended September 30, 2026

[Rs. in Lakh except earnings per share data]

Particulars	Quarter ended			Half Year ended		Year ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Income						
Revenue from operations	77,912	65,136	65,014	1,43,048	1,27,177	2,89,063
Other income	496	691	444	1,187	874	1,798
Total Income (I)	**78,408**	**65,827**	**65,458**	**1,44,235**	**1,28,051**	**2,90,861**
Expenses						
Cost of materials consumed	51,781	45,728	43,687	97,509	79,271	1,76,663
Purchase of stock-in-trade	2,591	2,238	1,908	4,829	3,737	7,815
Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(3,458)	(5,886)	(5,924)	(9,344)	(4,865)	(2,048)
Employee benefits expense	9,831	9,954	7,852	19,785	16,520	33,656
Finance costs	1,536	1,515	1,123	3,051	2,200	5,075
Depreciation and amortisation expense	921	882	705	1,803	1,402	3,227
Other expenses	11,154	9,697	9,110	20,851	17,200	35,898
Total Expenses (II)	**74,356**	**64,128**	**58,461**	**1,38,484**	**1,15,465**	**2,60,286**
Profit before exceptional items and tax (I - II)	**4,052**	**1,699**	**6,997**	**5,751**	**12,586**	**30,575**
Exceptional items (refer note 4)	-	-	-	-	-	1,417
Profit before tax	**4,052**	**1,699**	**6,997**	**5,751**	**12,586**	**29,158**
Tax expense						
Current tax	1,113	464	1,821	1,577	3,349	7,821
Adjustment of tax relating to earlier periods	-	-	-	-	-	129
Deferred tax	(26)	(9)	(56)	(35)	(119)	(48)
Total tax expense	**1,087**	**455**	**1,765**	**1,542**	**3,230**	**7,902**
Net profit for the period	**2,965**	**1,244**	**5,232**	**4,209**	**9,356**	**21,256**
Other Comprehensive Income						
Items that will not be reclassified to profit and loss (net of tax)						
-Remeasurement of the defined benefit plan	-	-	-	-	-	(570)
-Income tax effect on defined benefit plan	-	-	-	-	-	143
Items that will be reclassified subsequently to profit or loss						
-Fair value of cashflow hedges through other comprehensive income	280	(44)	259	236	373	568
-Income tax effect on cash flow hedges	(71)	11	(65)	(60)	(94)	(143)
Total Comprehensive Income for the period	**3,174**	**1,211**	**5,426**	**4,385**	**9,635**	**21,254**
Paid-up equity share capital (face value of Rs. 2/- each.)	4,782	4,782	4,782	4,782	4,782	4,782
Other equity						72,660
Earnings per equity share (EPS) (not annualised for quarters)						
Basic and diluted EPS (of Rs. 2/- each.)	1.24	0.52	2.19	1.76	3.91	8.89

Notes :

1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 5, 2026.

2 These financial results of the Company have been prepared in accordance with the Indian Accounting Standard 'Interim Financial Reporting' ('Ind AS 34') as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.

3 The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 108 "Operating Segments".

4 In respect of the year ended March 31, 2026, the Government of India, on November 21, 2025, notified four Labour Codes - Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. To facilitate assessment of the financial impact of these regulatory changes, the Ministry of Labour & Employment issued draft Central Rules and FAQs. Based on management assessment and the information available, in line with guidance from the Institute of Chartered Accountants of India, the Company had assessed and disclosed the incremental impact of these changes. Considering the materiality, regulatory clarifications received over the quarters and non-recurring nature of this impact, the Company had presented, based on actuarial valuation, the incremental charge relating to past service cost of gratuity liability for the year ended March 31, 2026 of Rs. 1,417 lakh under "Exceptional items" in the Statement of financial results for year ended March 31, 2026.

5 Previous period figures have been reclassified/regrouped wherever necessary, to correspond with those of the current period classification.

6 The Company has no subsidiary/associate/joint venture company(ies), as on September 30, 2026.

7 Refer Annexure A for Statement of Assets and Liabilities and Annexure B for Statement of Cash flows.

Schneider Electric Infrastructure Limited

By Order of the Board,
For Schneider Electric Infrastructure Limited

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Udai Singh
Managing Director & CEO
DIN : 10311583

Place: Mumbai
Date: November 5, 2026

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General

Annexure A

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 15th Floor, DT-4, DLF Downtown, Phase 3, Sector 25A, Gurugram, Haryana – 122002
Tel : +91 9228078000; website : www.infra-in.se.com
CIN : L31900GJ2011PLC064420
Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakh)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	29,926	29,714
Capital work-in-progress	16,304	10,190
Right-of-use assets	16,184	16,428
Other intangible assets	11	13
Financial Assets		
i) Other financial assets	250	218
Non-current tax assets (net)	5,395	2,816
Other non-current assets	5,752	7,038
Total non - current assets	**73,822**	**66,417**
Current assets		
Inventories	53,608	42,068
Financial assets		
i) Trade receivables	79,417	81,268
ii) Cash and cash equivalents	24,752	35,785
iii) Other financial assets	1,411	1,289
Other current assets	13,342	7,556
Total current assets	**1,72,530**	**1,67,966**
Total Assets	**2,46,352**	**2,34,383**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,782	4,782
Other equity	77,045	72,660
Total equity	**81,827**	**77,442**
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Borrowings	45,569	44,376
ii) Lease liabilities	9,828	9,028
Provisions	6,658	6,142
Deferred tax liabilities (net)	321	296
Total non - current liabilities	**62,376**	**59,842**
Current liabilities		
Financial liabilities		
i) Lease liabilities	627	1,421
ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	5,099	5,485
- Total outstanding dues of creditors other than micro enterprises and small enterprises	59,326	57,291
iii) Other financial liabilities	5,741	6,480
Other current liabilities	18,948	14,398
Provisions	12,408	12,024
Total current liabilities	**1,02,149**	**97,099**
Total equity and liabilities	**2,46,352**	**2,34,383**

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Schneider Electric Infrastructure Limited

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General

Annexure B

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 15th Floor, DT-4, DLF Downtown, Phase 3, Sector 25A, Gurugram, Haryana – 122002
Tel : +91 9228078000; website : www.infra-in.se.com
CIN : L31900GJ2011PLC064420
Statement of Cash flows for the Half year ended September 30, 2026

(Rs. in Lakh)

	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	5,751	12,586
Adjustments for :-		
Depreciation and amortisation expense	1,803	1,402
Net (gain) on disposal of property, plant and equipment	(24)	(2)
Unrealised foreign exchange loss (net)	212	217
Impairment allowance/(reversal) on trade receivables (net)	368	(296)
Provision for warranties	1,006	1,491
(Reversal)/allowance for impairment of doubtful loans and advances (net)	52	(4)
Interest income	(714)	(659)
Interest expense	2,856	2,085
Provision for litigations/contingencies	26	-
Reversal for contract loss	-	(25)
Excess provisions/liabilities written back	(205)	(37)
Operating profit before working capital changes	**11,131**	**16,758**
Movement in working capital		
Decrease in trade receivables	1,337	2,512
(Increase) in inventories	(11,540)	(9,457)
Decrease/(increase) in other financial assets	791	(35)
(Increase)/decrease in other assets	(5,770)	1,301
Increase in trade payables	1,845	2,941
(Decrease) in other financial liabilities	(829)	(2,728)
Increase in other liabilities and provisions	4,276	1,256
Cash generated from operations	**1,241**	**12,548**
Income tax paid (net)	(4,156)	(4,175)
Net Cash flows (used in)/generated from Operating Activities (A)	**(2,915)**	**8,373**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work-in-progress and capital advances	(6,482)	(5,374)
Interest income from fixed deposit	660	600
Proceeds from sale of property, plant and equipment	59	12
Net Cash flows used in Investing Activities (B)	**(5,763)**	**(4,762)**
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of principal portion of lease liabilities	(450)	(372)
Interest paid	(1,560)	(1,151)
Net Cash flows used in Financing Activities (C)	**(2,010)**	**(1,523)**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	**(10,688)**	**2,088**
Effect of exchange differences on cash and cash equivalents held in foreign currency	(345)	(217)
Cash and cash equivalents at the beginning of the year	35,785	25,843
Cash and Cash Equivalents at the end of the year	**24,752**	**27,714**

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Schneider Electric Infrastructure Limited

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General