Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

SCHNEIDER ELECTRIC INFRASTRUCTURE LIMITED

Registered office: Milestone 87, Vadodara, Halol Highway, Village Kotambi, Post Office Jarod, Vadodara 391510, Gujarat, India; Tel.: + 91 2668 662000; Fax: +91 120 3898700

Open offer ("Offer") for acquisition of up to 6,21,67,050 fully paid-up equity shares of face value of Rs. 2 each (each an "Equity Share") from the public shareholders of Schneider Electric Infrastructure Limited (Target Company) by Schneider Electric Singapore Pte Ltd (Acquirer), Schneider Electric Services International, Schneider Electric South East Asia (HQ) Pte Ltd and Energy Grid Automation Transformers and Switchgears India Limited (collectively the PACs).

This Post Offer Advertisement is being issued by DSP Merrill Lynch Limited ("**Manager to the Offer**"), on behalf of Schneider Electric Singapore Pte Ltd ("**Acquirer**"), Schneider Electric Services International, Schneider Electric South East Asia (HQ) Pte Ltd and Energy Grid Automation Transformers and Switchgears India Limited (collectively the "**PACs**"), in connection with the Offer made by the Acquirer along with the PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations**"). The detailed public statement ("**DPS**") with respect to this Offer was published on September 25, 2012 (Tuesday) in Financial Express (English daily), Jansatta (Hindi daily), Vadodara Samachar (Gujarati daily) and Navshakti (Marathi daily) and a corrigendum to the DPS was published on November 9, 2012 in all of the newspapers mentioned above.

1. Name of the Target Company: Schneider Electric Infrastructure Limited
2. Name of the Acquirer(s) and PAC:
   (a) Acquirer - Schneider Electric Singapore Pte Ltd
   (b) PACs - Schneider Electric Services International, Schneider Electric South East Asia (HQ) Pte Ltd and Energy Grid Automation Transformers and Switchgears India Limited
3. Name of the Manager to the Offer: DSP Merrill Lynch Limited
4. Name of the Registrar to the Offer: Bigshare Services Pvt. Ltd.
5. Offer details:
   (a) Date of Opening of the Offer: January 4, 2013 (Friday)
   (b) Date of Closure of the Offer: January 17, 2013 (Thursday)
6. Date of Payment of Consideration: January 29, 2013 (Tuesday) to February 1, 2013 (Friday)
7. Details of acquisition:

S. No.	Particulars	Proposed in the Offer document	Actuals
7.1	Offer price	Rs. 83.10	Rs. 83.10
7.2	Aggregate number of shares tendered	6,21,67,050*	1,13,31,631
7.3	Aggregate number of shares accepted	6,21,67,050*	1,13,14,680
7.4	Size of the Offer (Number of shares accepted multiplied by offer price per share)	Rs. 5,16,60,81,855	Rs. 94,02,49,908
7.5	Shareholding of the Acquirer/PAC before Agreements / Public announcement (No. & %)	17,54,92,524 Equity Shares (73.40%)	17,54,92,524 Equity Shares (73.40%)
7.6	Shares acquired by way of agreements: • Number • % of fully diluted equity share capital	Acquirer did not directly acquire any Equity Shares	Acquirer did not directly acquire any Equity Shares
7.7	Shares acquired by way of open offer: • Number • % of fully diluted equity share capital	6,21,67,050 Equity Shares, representing 26% of the fully diluted voting equity share capital of the Target Company*	1,13,14,680 Equity Shares, representing 4.73% of the fully diluted equity share capital of the Target Company
7.8	Shares acquired after DPS: • Number of shares acquired • Price of the shares acquired • % of fully diluted equity share capital	Nil	Nil
7.9	Post offer shareholding of Acquirer/PAC • Number • % of fully diluted equity share capital	23,76,59,574 Equity Shares, representing 99.40% of the fully diluted voting equity share capital of the Target Company*	18,68,07,204 Equity Shares, representing 78.13% of the fully diluted voting equity share capital of the Target Company
7.10	Pre & Post offer shareholding of the public • Number • % of fully diluted equity share capital	Pre-offer: 6,36,11,511 Equity Shares, representing 26.60% of the fully diluted voting equity share capital of the Target Company Post-offer: 14,44,461 Equity Shares, representing 0.60% of the fully diluted voting equity share capital of the Target Company*	Pre-offer: 6,36,11,511 Equity Shares, representing 26.60% of the fully diluted voting equity share capital of the Target Company Post-offer: 5,22,96,831 Equity Shares, representing 21.87% of the fully diluted voting equity share capital of the Target Company

** Assuming full acceptance in the Offer*

8. The Acquirer along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of Securities and Exchange Board of India (www.sebi.gov.in.), BSE Limited (http://www.bseindia.com/), National Stock Exchange of India Limited (http://www.nseindia.com/), The Calcutta Stock Exchange Limited (http://www.cse-india.com) and the registered office of the Target Company.

Issued by the Manager to the Offer for and on behalf of the Acquirer

BofA Merrill Lynch

DSP Merrill Lynch Limited

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Email: dg.seil_openoffer@baml.com, Contact Person: Sumit Agarwal / Paroksh Gupta

Date: February 5, 2013 **Place**: Mumbai