S. CHAND GROUP

S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

P:+91 11 4973 1800 | **F:**+91 11 4973 1801 | **E:** info@schandgroup.com | **www.schandgroup.com**

Date: October 01, 2025

BSE Limited First Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540497	Listing Compliance Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 Scrip Code: SCHAND

Dear Sir,

Sub.: Intimation regarding hiving off of 'Printing business' by way of slump sale by Vikas Publishing House Private Limited (Wholly-owned Subsidiary) to Shri Shyamlal Printing Press Private Limited (Stepdown Subsidiary)

Ref.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We wish to inform that, the Board of Directors of Vikas Publishing House Private Limited (**"Vikas"**), a wholly-owned subsidiary of the Company has approved to hive off its Printing Business (without Land and Building) as a going concern by way of slump sale to Shri Shyamlal Printing Press Private Limited (**"SSPPPL"**), a step-down subsidiary of the Company, for a lump sum sale consideration, without values being assigned to individual assets and liabilities as contemplated under the Income Tax Act, 1961, on such terms and conditions as contained in the Business Transfer Agreement (**"BTA"**) and subject to such other approvals/ consents as may be necessary from the regulatory/ statutory authorities and subject to further conditions that may be imposed by any person or authority while granting such approvals.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular") are enclosed as **"Annexure A"**.

We request you to take the above information on record.

Thanking You

Yours Faithfully,
For **S Chand and Company Limited**

JAGDEEP SINGH

Digitally signed by JAGDEEP SINGH
Date: 2025.10.01 12:36:38 +05'30'

S Chand And Company Limited New Delhi

Jagdeep Singh
Company Secretary
Membership No.: A15028

"Annexure A"

Sr.No.	Particulars	Details
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Turnover from printing business is Rs. 45.82/- Crores which is 21.20% of the total turnover of the Vikas Publishing House Private Limited. Net worth from printing business is Rs. 18.78/- Crores which is 9% of the total Net worth of the Vikas Publishing House Private Limited.
2	Date on which the agreement for sale has been entered into	October 01, 2025
3	The expected date of completion of sale/disposal	October 01, 2025
4	Consideration received from such sale/disposal	Rs. 53,00,00,000/- (Rupees Fifty Three Crores only) which will be received in the following manner: 1. Rs. 23,00,00,000/- (Rupees Twenty Three Crores only) from normal banking channels 2. Subscribing 3,000, 0.01% Compulsory Convertible Debentures having a face value of Rs. 1,00,000/- each of SSPPPL at par amounting to Rs. 30,00,00,000/- (Rupees Thirty Crores only)
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Buyer Name: Shri Shyamlal Printing Press Private Limited (**"SSPPPL"**) SSPPPL is a subsidiary of Vikas Publishing House Private Limited (a wholly owned subsidiary Company of the Company) SSPPPL is a wholly owned subsidiary of the Company as Company is holding 100% shareholding in SSPPL through Vikas Publishing House and other subsidiary.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Since the transaction is between two wholly owned subsidiary of the Company, it is a related party transaction, however the transaction is at arm length basis as the same is been done based on the Independent valuation report.
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not applicable, as the transaction is between two wholly owned subsidiary of the Company whose are accounts are consolidated with the Company
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	The slump sale is not pursuant to amalgamation/merger.

JAGDEEP SINGH

Digitally signed by JAGDEEP SINGH
Date: 2025.10.01 12:37:22 +05'30'

S Chand And Company Limited New Delhi