

Schaeffler India Limited · Pune · Maharashtra

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Company Code: 505790

National Stock Exchange of India Limited

Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Company Code: SCHAEFFLER

Sub: Press Release

27/10/2026

Dear Sirs,

Further to our letter dated October 27, 2026, for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended September 30, 2026, we enclose herewith the Press release.

Phone: +912068198464

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Schaeffler India Limited**

Ashish Tiwari,

General Counsel & Company Secretary

Encl.: As above

Schaeffler India Limited announces results for the third quarter and nine months ended September 30, 2026

- Double-digit growth momentum across both domestic and export businesses
- Earnings quality continued to be managed amid volatile macro-economic landscape

Pune, India | October 27, 2026 | Schaeffler India Limited (BSE: 505790, NSE: SCHAEFFLER), the Motion Technology Company, today announced that the Board of Directors approved the results for the third quarter, ended September 30, 2026.

July– September 2026 (Third Quarter)

- Revenue from operations (net) for the quarter (Q3'26) was INR **30,058** million, **27.4%** higher than the corresponding quarter of 2025 and **12.1%** higher than preceding quarter (Q2'26)
- PBT (before exceptional items) for the quarter (Q3'26) was INR **4,970** million, **20.4%** higher than the corresponding quarter of 2025. PBT margin for the quarter stood at **16.5 %**, compared to **17.5%** during the corresponding quarter of 2025 and **16.9%** during the preceding quarter (Q2'26)
- Net Profit for the quarter was INR **3,704** million and net profit margin stood at **12.3%**

January – September 2026 (Nine Months)

- Revenue from operations (net) for the nine months period was INR **81,942** million, higher by **21.4%** than the corresponding period of 2025
- PBT (before exceptional items) for the nine months period was INR **13,752** million, higher by **17.9%** than the corresponding period of 2025. PBT margin for the nine months stood at **16.8%**, compared to **17.3%** during the corresponding period of 2025
- Net profit for the nine months period was INR **10,268** million and net profit margin stood at **12.5%** compared to **12.9%** during the corresponding period of 2025

Commenting on the results, Mr. Harsha Kadam, Managing Director and Chief Executive Officer, said, *"I am pleased to share that Schaeffler India reported a strong performance backed by a strong demand traction from the automotive sector as well as a stronger than expected industrial output in the country. Both intercompany exports and domestic business registered a double-digit growth rate. Earnings quality was marginally impacted by rising input costs and weakening INR, but our mitigation measures helped us manage the impact partially. Backed by our order book and with on-track capex framework, we look forward to delivering value to all our stakeholders."*

Note : Comments and details on standalone financials for the quarter and nine months ended 30th September 2026

Schaeffler Group – We pioneer motion

The Schaeffler Group has been driving forward groundbreaking inventions and developments in the field of motion technology for 80 years. With innovative technologies, products, and services for electric mobility, CO₂-efficient drives, chassis solutions and renewable energies, the company is a reliable partner for making motion more efficient, intelligent, and sustainable – over the entire life cycle. Schaeffler describes its comprehensive range of products and services by means of eight product families: From bearing solutions and all types of linear guidance systems through to repair and monitoring services. Schaeffler is with around 110,000 employees and more than 250 locations in 55 countries, one of the world's largest family-owned companies and one of Germany's most innovative companies.

About Schaeffler India Limited

Schaeffler India brings a 80-year global legacy of innovation in motion technology to the Indian market, offering precision engineering solutions. As a trusted partner for making motion more efficient, intelligent, and sustainable – over the entire life cycle, Schaeffler offers innovative technologies, products, and solutions for electric mobility, CO₂-efficient drives, chassis solutions and renewable energies. With five manufacturing plants in India (Talegaon, Savli, Maneja, Hosur and Shoolagiri), three R&D centers, five sales offices, and a strong industrial and automotive aftermarket network, Schaeffler India ensures nationwide accessibility of products and solutions to its customers.

With renowned product brands and a comprehensive range of products and services in the mobility ecosystem by means of eight motion families: from bearing solutions and linear guidance systems through to repair and monitoring services, Schaeffler is committed to partnering with its customers across segments for their engineering and motion technology needs. With its presence in India for over 60 years and with a dedicated workforce of over 3,800 employees Schaeffler is a leading motion technology company in India. Explore more - www.schaeffler.co.in

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