

Schaeffler India Limited · Pune · Maharashtra

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Company Code: 505790

National Stock Exchange of India Limited

Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Company Code: SCHAEFFLER

Sub: Outcome of the Board Meeting

25/07/2025

Dear Sirs,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today has *inter alia* approved the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended June 30, 2025.

Phone: +912068198464

In this regard, please find enclosed herewith the following:

- Unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended June 30, 2025, along with the Limited Review Report issued by the Statutory Auditors of the Company.

The Board noted the resignation of Mr. Amit Kalyani (DIN: 00089430), Independent Director of the Company from the position of directorship of the Company with effect from close of business hours of July 23, 2025. The Company has informed about the resignation of Mr. Amit Kalyani to the Stock Exchanges on July 23, 2025.

The Board Meeting commenced at 13:15 hours IST and concluded at 15:40 hours IST, on July 25, 2025.

Kindly take the same on your records.

Thanking you,
Yours faithfully,

For **Schaeffler India Limited**

Ashish Tiwari,
VP - Legal & Company Secretary

Encl: As above

Schaeffler India Limited

Walker Chandiook & Co LLP

16th Floor, Tower III,
One International Center,
S B Marg, Prabhadevi (W),
Mumbai - 400013
Maharashtra, India
T +91 22 6626 2699
F +91 22 6626 2601

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Schaeffler India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Schaeffler India Limited** ('the Company') for the quarter ended **30 June 2025** and the year-to-date results for the period 01 January 2025 to 30 June 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Schaeffler India Limited
Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Walker Chandiook & Co LLP**
Chartered Accountants
Firm Registration No:001076N/N500013

KHUSHROO Digitally signed by
KHUSHROO B PANTHAKY
B PANTHAKY Date: 2025.07.25
15:08:08 +05'30'

Khushroo B. Panthaky
Partner
Membership No:042423

UDIN:25042423BMNRDW5731

Place: Mumbai
Date: 25 July 2025

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2025*(Amount in ₹ million except per share data)*

Sr. No.	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Jun 30, 2025	Jun 30, 2024	Dec 31, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	22,821.0	21,100.2	20,719.3	43,921.2	39,211.5	80,762.9
	(b) Other income	449.9	351.0	255.9	800.9	567.5	1,219.3
	Total income	23,270.9	21,451.2	20,975.2	44,722.1	39,779.0	81,982.2
2	Expenses						
	(a) Cost of materials consumed	9,502.8	9,206.4	8,501.0	18,709.2	16,883.3	32,884.7
	(b) Purchases of stock-in-trade	4,308.7	3,510.5	5,623.8	7,819.2	10,035.6	18,674.4
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(192.7)	154.5	(1,329.4)	(38.2)	(2,707.4)	(1,454.4)
	(d) Employees benefits expense	1,437.8	1,281.0	1,438.5	2,718.8	2,656.1	5,226.0
	(e) Finance costs	8.0	14.6	12.4	22.6	20.8	35.1
	(f) Depreciation and amortisation expense	770.9	793.0	640.1	1,563.9	1,239.1	2,687.6
	(g) Other expenses	3,455.6	2,934.1	2,689.5	6,389.7	5,195.8	10,754.1
	Total expenses	19,291.1	17,894.1	17,575.9	37,185.2	33,323.3	68,807.5
3	Profit before tax (1 - 2)	3,979.8	3,557.1	3,399.3	7,536.9	6,455.7	13,174.7
4	Tax expense						
	(i) Current tax	1,114.8	871.9	889.2	1,986.7	1,623.6	3,339.9
	(ii) Deferred tax charge / (credit)	(97.3)	31.1	(25.3)	(66.2)	20.0	58.1
5	Profit for the period / year (3 - 4)	2,962.3	2,654.1	2,535.4	5,616.4	4,812.1	9,776.7
6	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss	(23.9)	15.3	3.4	(8.6)	15.5	(52.9)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	6.0	(3.8)	0.8	2.2	(2.2)	13.3
	Total comprehensive income for the period / year (comprising profit and other comprehensive income for the period / year) (5 + 6)	2,944.4	2,665.6	2,539.6	5,610.0	4,825.4	9,737.1
7	Paid-up equity share capital (face value of ₹ 2 per share)	312.6	312.6	312.6	312.6	312.6	312.6
8	Other equity						53,520.4
9	Earnings per equity share (of ₹ 2 each) (not annualised except for year ended)						
	(a) Basic (in ₹)	19.0	17.0	16.2	35.9	30.8	62.6
	(b) Diluted (in ₹)	19.0	17.0	16.2	35.9	30.8	62.6



CONFIDENTIAL

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STANDALONE BALANCE SHEET

Sr. No.	Particulars	As at	As at
		Jun 30, 2025	Dec 31, 2024
		Unaudited	Audited
A)	ASSETS		
1	Non-current assets		
a)	Property, plant and equipment	16,343.0	17,184.4
b)	Right of use assets	822.8	855.3
c)	Capital work-in-progress	5,997.9	4,491.1
d)	Intangible assets	3.8	6.0
e)	Financial assets		
	(i) Investments in subsidiary	1,325.0	1,424.0
	(ii) Loans	1,050.0	700.0
	(iii) Security deposits	169.9	166.8
	(iv) Other financial assets	0.3	5.3
f)	Deferred tax assets (net)	473.4	405.0
g)	Non-current tax assets (net)	585.8	670.0
h)	Other non-current assets	833.5	974.8
	Total non-current assets	27,605.4	26,882.7
2	Current assets		
a)	Inventories	15,842.9	14,541.3
b)	Financial assets		
	(i) Trade receivables	14,669.7	12,738.2
	(ii) Cash and cash equivalents	6,628.5	4,634.0
	(iii) Bank balances other than (ii) above	7,383.7	8,860.9
	(iv) Other financial assets	530.8	560.7
c)	Other current assets	712.2	763.4
	Total current assets	45,767.8	42,098.5
	TOTAL ASSETS	73,373.2	68,981.2
B)	EQUITY AND LIABILITIES		
1	Equity		
a)	Equity share capital	312.6	312.6
b)	Other equity	54,753.9	53,520.4
	Total equity	55,066.5	53,833.0
2	Liabilities		
	Non-current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	302.1	325.7
	(ii) Other financial liabilities	111.3	140.1
b)	Provisions	18.8	26.5
	Total non-current liabilities	432.2	492.3
	Current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	92.0	98.5
	(ii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	944.3	776.2
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	13,512.5	10,411.1
	(iii) Other financial liabilities	1,544.5	1,970.4
b)	Other current liabilities	377.2	384.1
c)	Provisions	765.7	776.2
d)	Current tax liabilities (net)	638.3	239.4
	Total current liabilities	17,874.5	14,655.9
	Total liabilities	18,306.7	15,148.2
	TOTAL EQUITY AND LIABILITIES	73,373.2	68,981.2



CONFIDENTIAL

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STANDALONE STATEMENT OF CASH FLOW	Six months period ended		Six months period ended	
	Jun 30, 2025		Jun 30, 2024	
	Unaudited		Unaudited	
Cash flows from operating activities				
Profit before tax		7,536.9		6,455.7
Adjustments for:				
Depreciation and amortisation expense	1,563.9		1,239.1	
Finance costs	22.6		20.8	
Interest income	(563.7)		(479.5)	
Profit on sale of assets (net)	(5.3)		-	
Provisions for doubtful debts	178.2		2.4	
Provision for diminution in value of investment	99.0			
Unrealised exchange loss/(gain) (net)	9.3		(8.8)	
		1,304.0		774.0
Operating cash flow before changes in working capital		8,840.9		7,229.7
(Increase) in inventories	(1,572.5)		(3,236.4)	
(Increase) in trade and other receivables	(2,120.8)		(2,679.4)	
Increase in trade and other payables	3,517.4		2,895.7	
Increase/(Decrease) in other liabilities and provisions	246.3		(70.0)	
		70.4		(3,090.1)
Cash generated from operating activities		8,911.3		4,139.6
Income tax paid (net of refunds)		(1,505.8)		(1,235.1)
A Net cash generated from operating activities		7,405.5		2,904.5
Cash flows from investing activities				
Purchase of property, plant and equipment (tangible and intangible, capital work-in-progress, capital advance and capital creditors)	(2,750.1)		(3,710.4)	
Proceeds from sale of property, plant and equipment	17.0		-	
Loan to related parties	(350.0)		(274.0)	
Proceeds from bank deposits (with original maturity of more than 3 months and remaining maturity of less than 12 months)	1,482.2		6,301.3	
Interest received	619.1		479.4	
B Net cash (used in) / generated from investing activities		(981.8)		2,796.3
Cash flows from financing activities				
Finance costs paid	(6.2)		(7.6)	
Principal payment of lease liability	(30.1)		(43.7)	
Interest on lease liabilities	(16.4)		(13.2)	
Dividends paid on equity shares	(4,376.5)		(4,063.9)	
C Net cash used in financing activities		(4,429.2)		(4,128.4)
Net increase in cash and cash equivalents (A + B + C)		1,994.5		1,572.4
Cash and cash equivalents at the beginning of the period		4,634.0		690.9
Cash and cash equivalents at the end of the period		6,628.5		2,263.3
		1,994.5		1,572.4

The above standalone cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 - Statement of Cash Flows notified pursuant to Section 133 of the Companies Act, 2013 ('the Act').



SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax, +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

Standalone Segmentwise revenues, results, assets and liabilities.

The Company has reported segment information under two segments i.e. 1) Mobility components and related solutions and 2) Others.

	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Jun 30, 2025	Jun 30, 2024	Dec 31, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A)	Segment Revenue (Net revenue / income)						
	(a) Mobility components and related solutions¹⁾						
	Automotive Technologies	7,054.3	6,941.7	6,228.8	13,996.0	12,334.4	25,179.4
	Vehicle Lifetime Solutions	3,035.4	2,547.5	2,687.1	5,582.9	4,971.8	10,163.0
	Bearings & Industrial Solutions	5,036.8	4,429.2	4,906.2	9,466.0	9,229.2	19,100.2
	Intercompany Exports & Others ²⁾	2,484.3	1,956.8	1,974.9	4,441.1	3,613.6	6,940.9
	Sub total (a)	17,610.8	15,875.2	15,797.0	33,486.0	30,149.0	61,383.5
	(b) Others						
	Automotive Technologies	-	-	-	-	-	-
	Vehicle Lifetime Solutions	-	-	-	-	-	-
	Bearings & Industrial Solutions	3,941.4	4,064.4	3,840.0	8,005.8	7,089.5	15,524.4
	Intercompany Exports & Others ²⁾	1,268.8	1,160.6	1,082.3	2,429.4	1,973.0	3,855.0
	Sub total (b)	5,210.2	5,225.0	4,922.3	10,435.2	9,062.5	19,379.4
	(c) Total Revenue						
	Automotive Technologies	7,054.3	6,941.7	6,228.8	13,996.0	12,334.4	25,179.4
	Vehicle Lifetime Solutions	3,035.4	2,547.5	2,687.1	5,582.9	4,971.8	10,163.0
	Bearings & Industrial Solutions	8,978.2	8,493.6	8,746.2	17,471.8	16,318.7	34,624.6
	Intercompany Exports & Others ²⁾	3,753.1	3,117.4	3,057.2	6,870.5	5,586.6	10,795.9
	Revenue from operations (a+b)	22,821.0	21,100.2	20,719.3	43,921.2	39,211.5	80,762.9
(B)	Segment Results (Profit before unallocable income, finance costs and tax)						
	Mobility components and related solutions	2,749.0	2,157.8	2,101.1	4,906.8	4,008.3	8,281.7
	Others	788.9	1,062.9	1,054.7	1,851.8	1,900.7	3,708.8
	Total profit before unallocable income, finance costs and tax	3,537.9	3,220.7	3,155.8	6,758.6	5,909.0	11,990.5
	Less : Finance costs	8.0	14.6	12.4	22.6	20.8	35.1
	Add : Unallocable Income	449.9	351.0	255.9	800.9	567.5	1,219.3
	Profit before tax	3,979.8	3,557.1	3,399.3	7,536.9	6,455.7	13,174.7
(C)	Segment assets						
	Mobility components and related solutions ³⁾	49,381.1	47,340.8	45,517.0	49,381.1	45,517.0	46,242.9
	Others	7,293.2	7,178.4	6,915.0	7,293.2	6,915.0	6,625.2
	Unallocated	16,698.9	18,373.3	13,869.4	16,698.9	13,869.4	16,113.1
	Total assets	73,373.2	72,892.5	66,301.4	73,373.2	66,301.4	68,981.2
(D)	Segment liabilities						
	Mobility components and related solutions	12,429.1	11,070.7	12,255.0	12,429.1	12,255.0	10,390.8
	Others	3,573.2	3,315.7	3,207.3	3,573.2	3,207.3	2,724.2
	Unallocated	2,304.4	2,007.5	1,917.8	2,304.4	1,917.8	2,033.2
	Total liabilities	18,306.7	16,393.9	17,380.1	18,306.7	17,380.1	15,148.2
(E)	Net capital employed	55,066.5	56,498.6	48,921.3	55,066.5	48,921.3	53,833.0

¹⁾As a result of the CODM's review mechanism, within segment "Mobility components and related solutions" there have been products / business reclassification within Automotive Technologies, Vehicle Lifetime Solution and Bearings & Industrial Solutions

²⁾Intercompany Export & Others mainly includes exports to group companies, scrap sales and other operating income

³⁾Property, plant and equipment (PPE) of the Company is predominantly used for 'Mobility components and related solutions' and hence has been disclosed as a segment asset under that reportable segment.

Notes:

- The above standalone financial results for the quarter and six months period ended June 30, 2025 were reviewed by the Audit Committee at their meeting held on July 25, 2025 and approved by the Board of Directors at their meeting held on July 25, 2025. The statutory auditors have performed limited review on above standalone financial result for the quarter and six months period ended June 30, 2025.
- The figures for the previous year/quarters have been regrouped/reclassified wherever necessary, to make them comparable. The impact of such reclassification/regrouping is not material to the financial results.



KHUSHROO B PANTHAKY
Digitally signed by KHUSHROO B PANTHAKY
Date: 2025.07.25 15:08:28 +05'30'

For and on behalf of the Board

KADAM HARSHA GOPAL

Harsha Kadam
Managing Director
DIN: 07736005

Digitally signed by KADAM HARSHA GOPAL
DN: cn=KADAM HARSHA GOPAL, c=IN, o=Personal, email=kadamhns@schaeffler.com
Date: 2025.07.25 14:38:46 +05'30'

July 25, 2025

Walker Chandiook & Co LLP

16th Floor, Tower III,
One International Center,
S B Marg, Prabhadevi (W),
Mumbai - 400013
Maharashtra, India
T +91 22 6626 2699
F +91 22 6626 2601

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Schaeffler India Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of **Schaeffler India Limited** ('the Holding Company') and its subsidiary, KRSV Innovative Auto Solutions Private Limited (the Holding Company and its subsidiary together referred to as 'the Group'), for the quarter ended **30 June 2025** and the consolidated year-to-date results for the period 01 January 2025 to 30 June 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Schaeffler India Limited
Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of one (1) subsidiary included in the Statement, whose financial information reflect total assets of ₹ 904.3 million as at 30 June 2025, and total revenues of ₹ 709.9 million and ₹ 1,356.0 million, total net loss after tax of ₹ 142.0 million and ₹ 256.6 million, total comprehensive loss of ₹ 142.0 million and ₹ 256.6 million, for the quarter and six month period ended on 30 June 2025, respectively, and cash flows (net) of ₹ 10.1 million for the period ended 30 June 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review report of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditors.

For **Walker Chandiook & Co LLP**
Chartered Accountants
Firm Registration No:001076N/N500013

KHUSHROO
Digitally signed by KHUSHROO B
PANTHAKY
B PANTHAKY
Date: 2025.07.25 15:09:12 +05'30'

Khushroo B. Panthaky
Partner
Membership No:042423

UDIN:25042423BMNRDX4100

Place: Mumbai
Date: 25 July 2025

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2025*(Amount in ₹ million except per share data)*

Sr. No.	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Jun 30, 2025	Jun 30, 2024	Dec 31, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	23,525.9	21,744.1	21,068.4	45,270.0	39,799.7	82,323.8
	(b) Other income	430.3	335.5	247.7	765.8	559.1	1,183.0
	Total income	23,956.2	22,079.6	21,316.1	46,035.8	40,358.8	83,506.8
2	Expenses						
	(a) Cost of materials consumed	9,503.3	9,208.8	8,501.3	18,712.1	16,885.6	32,888.1
	(b) Purchases of stock-in-trade	4,992.6	4,134.1	5,971.6	9,126.7	10,639.1	20,245.6
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(211.0)	136.3	(1,351.0)	(74.7)	(2,762.5)	(1,564.4)
	(d) Employees benefits expense	1,514.6	1,347.2	1,476.9	2,861.8	2,742.6	5,421.8
	(e) Finance costs	10.8	15.6	15.9	26.4	24.3	43.6
	(f) Depreciation and amortisation expense	807.2	831.0	676.6	1,638.2	1,301.2	2,815.5
	(g) Other expenses	3,425.2	2,989.3	2,706.4	6,414.5	5,233.1	10,879.1
	Total expenses	20,042.7	18,662.3	17,997.7	38,705.0	34,063.4	70,729.3
3	Profit before tax (1 - 2)	3,913.5	3,417.3	3,318.4	7,330.8	6,295.4	12,777.5
4	Tax expense						
	(i) Current tax	1,114.8	871.9	889.2	1,986.7	1,623.6	3,339.9
	(ii) Deferred tax charge / (credit)	(72.4)	29.2	(25.3)	(43.2)	20.1	49.0
5	Profit for the period / year (3 - 4)	2,871.1	2,516.2	2,454.5	5,387.3	4,651.7	9,388.6
6	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss	(23.9)	15.3	3.4	(8.6)	15.5	(52.9)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	6.0	(3.8)	0.8	2.2	(2.2)	12.8
	Total comprehensive income for the period / year (comprising profit and other comprehensive income for the period / year) (5 + 6)	2,853.2	2,527.7	2,458.7	5,380.9	4,665.0	9,348.5
7	Paid-up equity share capital (face value of ₹ 2 per share)	312.6	312.6	312.6	312.6	312.6	312.6
8	Other equity						53,031.7
9	Earnings per equity share (of ₹ 2 each) (not annualised except for year ended)						
	(a) Basic (in ₹)	18.4	16.1	15.7	34.5	29.8	60.1
	(b) Diluted (in ₹)	18.4	16.1	15.7	34.5	29.8	60.1



SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

CONSOLIDATED BALANCE SHEET

Sr. No.	Particulars	As at	As at
		Jun 30, 2025	Dec 31, 2024
		Unaudited	Audited
A)	ASSETS		
1	Non-current assets		
a)	Property, plant and equipment	16,370.2	17,203.7
b)	Right of use assets	971.4	978.8
c)	Capital work-in-progress	5,997.9	4,491.1
d)	Goodwill	822.3	822.3
e)	Intangible assets	641.7	690.4
f)	Financial assets		
	(i) Security deposits	189.2	187.5
	(ii) Other financial assets	0.3	5.3
g)	Deferred tax assets (net)	257.0	211.5
h)	Non-current tax assets (net)	585.8	670.0
i)	Other non-current assets	913.3	1,031.5
	Total non-current assets	26,749.1	26,292.1
2	Current assets		
a)	Inventories	16,034.3	14,696.2
b)	Financial assets		
	(i) Trade receivables	14,972.4	12,929.2
	(ii) Cash and cash equivalents	6,644.0	4,639.4
	(iii) Bank balances other than (ii) above	7,383.7	8,860.9
	(iv) Other financial assets	503.1	561.0
c)	Other current assets	804.3	850.4
	Total current assets	46,341.8	42,537.1
	TOTAL ASSETS	73,090.9	68,829.2
B)	EQUITY AND LIABILITIES		
1	Equity		
a)	Equity share capital	312.6	312.6
b)	Other equity	54,036.1	53,031.7
	Total equity	54,348.7	53,344.3
2	Liabilities		
	Non-current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	429.0	434.3
	(ii) Other financial liabilities	111.3	143.7
b)	Provisions	41.0	26.5
	Total non-current liabilities	581.3	604.5
	Current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	120.9	121.0
	(ii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	944.3	778.6
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	13,654.9	10,502.2
	(iii) Other financial liabilities	1,647.1	1,993.4
b)	Other current liabilities	387.7	455.2
c)	Provisions	767.7	790.6
d)	Current tax liabilities (net)	638.3	239.4
	Total current liabilities	18,160.9	14,880.4
	Total liabilities	18,742.2	15,484.9
	TOTAL EQUITY AND LIABILITIES	73,090.9	68,829.2



SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

CONSOLIDATED STATEMENT OF CASH FLOW	Six months period ended	Six months period ended
	Jun 30, 2025	Jun 30, 2024
	Unaudited	Unaudited
Cash flows from operating activities		
Profit before tax	7,330.8	6,295.4
Adjustments for:		
Depreciation and amortisation expense	1,638.2	1,254.6
Finance costs	26.4	37.6
Interest income	(527.6)	(479.5)
Profit on sale of assets (net)	(5.3)	0.1
Provisions for doubtful debts	178.2	2.4
Unrealised exchange loss/(gain) (net)	9.2	(8.8)
	1,319.1	806.4
Operating cash flow before changes in working capital	8,649.9	7,101.8
(Increase) in inventories	(1,609.0)	(3,289.2)
(Increase) in trade and other receivables	(2,264.1)	(2,807.2)
Increase in trade and other payables	3,582.0	2,939.5
Increase/(Decrease) in other liabilities and provisions	256.1	(68.3)
	(35.0)	(3,225.2)
Cash generated from operating activities	8,614.9	3,876.6
Income tax paid (net of refunds)	(1,505.9)	(1,234.5)
A Net cash generated from operating activities	7,109.0	2,642.1
Cash flows from investing activities		
Purchase of property, plant and equipment (tangible and intangible, capital work-in-progress, capital advance and capital creditors)	(2,810.8)	(3,676.7)
Proceeds from sale of property, plant and equipment	17.0	0.1
Proceeds from bank deposits (with original maturity of more than 3 months and remaining maturity of less than 12 months)	1,482.2	6,301.3
Interest received	615.5	479.4
B Net cash generated (used) / from in investing activities	(696.1)	3,104.1
Cash flows from financing activities		
Finance costs paid	(10.0)	(10.7)
Principal payment of lease liability	(5.4)	(50.7)
Interest on lease liabilities	(16.4)	(16.7)
Dividends paid on equity shares	(4,376.5)	(4,063.9)
C Net cash used in financing activities	(4,408.3)	(4,142.0)
Net increase in cash and cash equivalents (A + B + C)	2,004.6	1,604.2
Cash and cash equivalents at the beginning of the period	4,639.4	697.2
Cash and cash equivalents at the end of the period	6,644.0	2,301.4
	2,004.6	1,604.2

The above consolidated cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 - Statement of Cash Flows notified pursuant to Section 133 of the Companies Act, 2013 ('the Act').



SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515

Regd. Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045

Ph. +91-20-68198400; Fax, +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

Consolidated Segmentwise revenues, results, assets and liabilities.

The Company has reported segment information under two segments i.e. 1) Mobility components and related solutions and 2) Others.

Particulars	Quarter ended			Year-To-Date		Year ended
	Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Jun 30, 2025	Jun 30, 2024	Dec 31, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A) Segment Revenue (Net revenue / income)						
(a) Mobility components and related solutions¹⁾						
Automotive Technologies	7,054.3	6,941.7	6,228.8	13,996.0	12,334.4	25,179.4
Vehicle Lifetime Solutions	3,740.3	3,191.4	3,036.2	6,931.7	5,560.0	11,723.9
Bearings & Industrial Solutions	5,036.8	4,429.2	4,906.2	9,466.0	9,229.2	19,100.2
Intercompany Exports & Others ²⁾	2,484.3	1,956.8	1,974.9	4,441.1	3,613.6	6,940.9
Sub total (a)	18,315.7	16,519.1	16,146.1	34,834.8	30,737.2	62,944.4
(b) Others						
Automotive Technologies	-	-	-	-	-	-
Vehicle Lifetime Solutions	-	-	-	-	-	-
Bearings & Industrial Solutions	3,941.4	4,064.4	3,840.0	8,005.8	7,089.5	15,524.4
Intercompany Exports & Others ²⁾	1,268.8	1,160.6	1,082.3	2,429.4	1,973.0	3,855.0
Sub total (b)	5,210.2	5,225.0	4,922.3	10,435.2	9,062.5	19,379.4
(c) Total Revenue						
Automotive Technologies	7,054.3	6,941.7	6,228.8	13,996.0	12,334.4	25,179.4
Vehicle Lifetime Solutions	3,740.3	3,191.4	3,036.2	6,931.7	5,560.0	11,723.9
Bearings & Industrial Solutions	8,978.2	8,493.6	8,746.2	17,471.8	16,318.7	34,624.6
Intercompany Exports & Others ²⁾	3,753.1	3,117.4	3,057.2	6,870.5	5,586.6	10,795.9
Revenue from operations (a+b)	23,525.9	21,744.1	21,068.4	45,270.0	39,799.7	82,323.8
(B) Segment Results (Profit before unallocable income, finance costs and tax)						
Mobility components and related solutions	2,582.8	2,057.8	1,992.6	4,640.6	3,845.9	8,019.0
Others	911.2	1,039.6	1,094.0	1,950.8	1,914.7	3,619.1
Total profit before unallocable income, finance costs and tax	3,494.0	3,097.4	3,086.6	6,591.4	5,760.6	11,638.1
Less : Finance costs	10.8	15.6	15.9	26.4	24.3	43.6
Add : Unallocable Income	430.3	335.5	247.7	765.8	559.1	1,183.0
Profit before tax	3,913.5	3,417.3	3,318.4	7,330.8	6,295.4	12,777.5
(C) Segment assets						
Mobility components and related solutions ³⁾	49,123.7	47,235.2	45,493.5	49,123.7	45,493.5	46,090.9
Others	7,293.2	7,178.4	6,915.0	7,293.2	6,915.0	6,625.2
Unallocated	16,674.0	18,373.3	13,881.5	16,674.0	13,881.5	16,113.1
Total assets	73,090.9	72,786.9	66,290.0	73,090.9	66,290.0	68,829.2
(D) Segment liabilities						
Mobility components and related solutions	12,864.6	11,463.4	12,480.4	12,864.6	12,480.4	10,727.5
Others	3,573.2	3,315.7	3,207.3	3,573.2	3,207.3	2,724.2
Unallocated	2,304.4	2,007.5	1,917.8	2,304.4	1,917.8	2,033.2
Total liabilities	18,742.2	16,786.6	17,605.5	18,742.2	17,605.5	15,484.9
(E) Net capital employed	54,348.7	56,000.3	48,684.5	54,348.7	48,684.5	53,344.3

¹⁾As a result of the CODM's review mechanism, within segment "Mobility components and related solutions" there have been products / business reclassification within Automotive Technologies, Vehicle Lifetime Solution and Bearings & Industrial Solutions

²⁾Intercompany Export & Others mainly includes exports to group companies, scrap sales and other operating income

³⁾Property, plant and equipment (PPE) of the Company is predominantly used for 'Mobility components and related solutions' and hence has been disclosed as a segment asset under that reportable segment.

Notes:

- The Statement includes the financial results of Schaeffler India Limited ('the Holding Company') and its one subsidiary (together referred to as the Group in the following notes) is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The above consolidated financial results for the quarter and six months period ended June 30, 2025 were reviewed by the Audit Committee at their meeting held on July 25, 2025 and approved by the Board of Directors at their meeting held on July 25, 2025. The statutory auditors have performed limited review on above consolidated financial result for the quarter and six months period ended June 30, 2025
- The figures for the previous year/quarters have been regrouped/reclassified wherever necessary, to make them comparable. The impact of such reclassification/regrouping is not material to the financial results.



KHUSHROO
B PANTHAKY
Digitally signed by
KHUSHROO B
PANTHAKY
Date: 2025.07.25
15:09:35 +05'30'

For and on behalf of the Board

KADAM
HARSHA
GOPAL

Digitally signed by KADAM
HARSHA GOPAL
DN: cn=KADAM HARSHA
GOPAL, c=IN, o=Personal,
email=kadamhrs@schaeffler.com
Date: 2025.07.25 14:39:41 +05'30'

Harsha Kadam
Managing Director
DIN: 07736005

July 25, 2025