GACM TECHNOLOGIES LIMITED

Date: August 17, 2026

To, **BSE Limited** Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001. **Scrip Code: 531723 / 570005**	To, **National Stock Exchange of India Ltd.,** Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Scrip Symbol: GATECH/ GATECHDVR**

Sub: Outcome of the meeting of the Fund-Raising Committee- Disclosure of the details of allotment in the Issue (as defined hereinafter) by GACM Technologies Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Reference: Qualified institutions placement of equity shares of face value of ₹1 (the "Equity Shares") by GACM Technologies Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

Dear Sir/Madam,

This refers to our intimation dated August 13, 2026, intimating you about the outcome of the Fund-Raising Committee (the "Committee") authorizing the opening of Issue and subsequent intimation dated August 14, 2026 for closure of the issue on receipt of application money. Now, the fund raising committee (''Committee") at its meeting held today, i.e., August 17, 2026, approved the issue and allotment of 49,50,00,000 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1/- (Rupee One Only) per Equity Share as determined in accordance with the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations aggregating to ₹ 49,50,00,000 (Rupees Forty-Nine Crore Fifty Lakh Only), pursuant to the Issue.

The Company has adopted Placement document dated 17/08/2026.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("SEBI Listing Regulations") read with Schedule III Part A to the SEBI Listing Regulations and SEBI circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is as follows:

Type of securities issued and allotted (viz. equity shares, ~~convertibles~~ etc.)	Equity Shares
Type of Issuance (~~further public offering rights issue, depository receipts (ADR/GDR~~). qualified institutions placement, ~~preferential allotment~~ etc	Qualified Institutions Placement
Total no. of securities issued	49,50,00,000 Equity Shares of face value of ₹1 each at an issue price of ₹1/- per Equity Share
Total amount for which securities issued	Rs. 49,50,00,000/-

GACM TECHNOLOGIES LIMITED

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 1,10,27,42,236 consisting of 1,10,27,42,236 Equity Shares of face value ₹1/- each to ₹ 1,59,77,42,236 consisting of 1,59,77,42,236 of face value ₹ 1/- each.

Further, find attached herewith the list of allottees, marked as **Annexure I**

Please also find attached herewith the list of allottees (attached as **Annexure II**) who have been allotted more than 5% of the securities offered in the Issue.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

We request you to kindly take this on records. and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

The meeting of the Committee commenced at 05.00 P.M. and concluded at 05.50 P.M.

Thanking you,
Yours faithfully

For **GACM Technologies Limited**

Sujata Suresh Jain
Digitally signed by Sujata Suresh Jain
Date: 2026.08.17 17:53:25 +05'30'

Sujata Suresh Jain
Company Secretary & Compliance Officer
Membership No.: A59706
Place: Hyderabad

Encl: As Above

Annexure I

List of Allottees - Issued in the Qualified Institutions Placement

Sr. No	Name of the Allottees	No of Equity Shares Allotted	% of total Equity Shares offered in the Issue	Category
1	AL MAHA INVESTMENT FUND PCC - ONYX STRATEGY	10,50,00,000	6.57%	QIP
2	MAGNIFICA GLOBAL OPPORTUNITIES VCC-MGO HIGH CONVICTION FUND INCORPORATED VCC SUB-FUND	14,00,00,000	8.76%	QIP
3	MINERVA VENTURES FUND	14,50,00,000	9.08%	QIP
4	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	10,50,00,000	6.57%	QIP

GACM TECHNOLOGIES LIMITED

Annexure II

List of Allottees who have been allotted more than 5%, of the equity shares offered in the QIP Issue

Sr. No	Name of the Allottees	No of Equity Shares Allotted	% of total Equity Shares offered in the Issue	Category
1	AL MAHA INVESTMENT FUND PCC - ONYX STRATEGY	10,50,00,000	6.57%	QIP
2	MAGNIFICA GLOBAL OPPORTUNITIES VCC-MGO HIGH CONVICTION FUND INCORPORATED VCC SUB-FUND	14,00,00,000	8.76%	QIP
3	MINERVA VENTURES FUND	14,50,00,000	9.08%	QIP
4	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	10,50,00,000	6.57%	QIP