

स्टेट बैंक ऑफ़ त्रावणकोर

(भारतीय स्टेट बैंक का सहयोगी)

प्रधान कार्यालय: तिरुवनन्तपुरम

दूरभाष : 0471 2192202 फैक्स : 2192929



STATE BANK OF TRAVANCORE
(Associate of the State Bank of India)

HEAD OFFICE, POOJAPPURA THIRU-
VANANTHAPURAM - 695 012
Phone : 0471 2192202 Fax : 2351861

शेयर्स एण्ड बॉण्ड्स विभाग / SHARES & BONDS DEPARTMENT

SBD/NSE /Rights Issue 2015/

20th February, 2015

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Proposed issue of equity shares of face value of ₹10 each ("Rights Equity Shares") of State Bank of Travancore (the "Bank") for cash not exceeding an amount of ₹ 485 Crores on a rights basis to the eligible equity shareholders of the Bank (the "Issuer") – Intimation of the outcome of the Board Meeting of the Board of Directors held on 20/02/2015

With reference to the captioned subject, this is to inform you that the Board of Directors of the Bank at their meeting held on 20/02/2015 have decided the following:

- 1) Issue Price: ₹400/- (Face value: ₹ 10/- and premium: ₹390/-)
- 2) Issue Size: ₹474.03 crores
- 3) Ratio: 1 equity shares for every 5 equity shares held as on Record date
- 4) No. of Shares to be issued: 1,18,50,694 equity shares
- 5) Record Date: 04/03/2015
- 6) Shares outstanding post issue : 7,11,04,167 Equity shares
- 7) Fractional Entitlement: For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 5 Equity Shares or not in the multiple of 5, the fractional entitlement of such Eligible Equity Shareholders shall be ignored. Eligible Equity Shareholders whose fractional entitlements are being ignored would be given preferential consideration for the Allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any. Those Eligible Equity Shareholders holding less than 5 Equity Shares will therefore be entitled to zero Equity Shares under this Issue and shall be despatched a CAF with zero entitlement. Such Eligible Equity Shareholders are entitled to apply for



Phone: PABX ► 0471- 2192000 Extn:2201 Email ► cmsb@sbt.co.in

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additional Equity Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable.

This notice has been given to you pursuant to clause 20 and 22 (a) of the listing agreement. Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For State Bank of Travancore

Authorised Signatory
Diba Saha
Dy. General Manager (F&A)

