भारतीय स्टेट बँक
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State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,
स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई - 400 021
शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,
स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई - 400 021
Shares & Bonds Department, Central Office, State Bank Bhavan,
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | **Fax:** 91-22-2285 5348

Date :

Ref. No.: 25.09.2017

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1,
'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

CC/S&B/SD/RED/ 1534

Dear Sir,

Certificate under Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 Payment of Lower Tier-II Bonds on Maturity – ISIN 649A09043

We advise that the Bank has made payment on 25.09.2017 to the eligible bondholders of under noted Lower Tier-II Bonds issued on 23.02.2008, which were due for payment on maturity date 23.09.2017.

The principal amount together with interest for the period from 1st April 2017 to 22nd September 2017 was paid on **25th September 2017** as the date of Redemption falls on a Bank holiday, redemption proceed was paid on the next working day (i.e, a day on which scheduled commercial banks were open for business) and the Bond will not carry any obligation from the said date.

ISIN	INE 649A09043
Principal amount	160,00,00,000.00
Interest for the period 01.04.2017 to 22.09.2017 @9.15% p.a. (175 days)	7,01,91,781.00
Total payment	167,01,91,781.00

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)