भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date :

Ref. No.:

24.01.2015

CC/S&B/MJ/2702

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

State Bank of India - Decision of the Committee of Directors for Capital Raising

Further to our letter number CC/S&B/MJ/2007 dated 14.11.2014, we advise that the Committee of Directors for Capital Raising ("the Committee") has decided to take enabling approval from the shareholders for raising additional equity share capital up to Rs.15000 crores by way of public issue (i.e. Follow-on-Public Issue) or Rights issue or Private Placement, including Qualified Institutions Placement (QIP) /Global Depository Receipt (GDRs) / American Depository Receipt (ADRs) and/or any other mode(s) or a combination(s) thereof. The Committee also decided to seek GoI/RBI approval for raising capital under Section 5(2) of the State Bank of India Act, 1955 and take all necessary steps in this regard.

2. Please arrange to take the information on record.

Yours faithfully,

Rprasad.

(Rashmi Prasad)
General Manager