



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वा तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
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The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1,
'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Date : 20.01.2016

Ref. No.

CC/S&B/MK/REDEMP/2505A

Dear Sir,

Augmentation of Capital through Public Issue of Lower Tier II Bonds

SBI PRIVATE PLACEMENT OF BONDS

REDEMPTION OF BONDS ON CALL OPTION – 'RECORD DATE'

We refer to the allotment of ISIN INE062A 08033 and INE 062A 08041 in respect of the SBI Public Issue of Lower Tier II Bonds Series 3, aggregating Rs.731.078 crore issued on 16.03.2011. In accordance with the prospectus, we advise that:

- I. February 29, 2016 will be the 'Record Date' for payment of call option amount along with last interest due.
- II. The principal amount together with interest for the period from 1st April 2015 to 15th March 2016 will be paid on 16th March 2016 and Bond will not carry any obligation from the call option date.
- III. The notice regarding exercising the call option was published on 09.01.2016 in the various newspapers viz: The Times of India in English and in regional languages in Navshakti Mumbai, Navbharat Times Delhi, Samband Pratidin Kolkata, Dinamalar Chennai and Sandesh Ahmedabad & Baroda.

Yours faithfully,

(PVBN Murty)
General Manager