State Bank of India

(Constituted under the State Bank of India Act, 1955)

NOTICE

We refer to the notice dated 04.02.2012 published by the Bank in newspapers and also in the Gazette of India on 11.02.2012 convening a General Meeting of the Shareholders of State Bank of India on Monday, the 19th March, 2012 at 11.00 a.m. in the State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai – 400021 (Maharashtra), to consider and pass a special resolution approving the preferential allotment of equity shares to Government of India and advise as under:

1. Any shareholder who has been registered as a shareholder in the register of Shareholders of the Bank with 50 shares and above, either as a sole holder or as first named holder when jointly held, for a period of not less than 03 (Three) months prior to the date of this General Meeting, is eligible to vote in the Meeting.

2. The entry into the venue will be permitted on the basis of valid attendance slips from 09.30 a.m.. Shareholders are requested to be present at the venue well in time to complete the registration and other formalities so that they can attend the Meeting. The registration will be closed at 11.15 a.m.

3. The eligible shareholders are advised that duly executed proxy forms, together with power of attorney or other authority (where applicable) under which it is signed, must be received at the Bank's Shares & Bonds Department, State Bank of India, Central Office, Madame Cama Road, Mumbai – 400 021 on or before **Saturday, the 10th March 2012 by 2.30 pm**.

4. Shareholders, being a company, authorizing any of its officials or any other person to act as their representative in the General Meeting should deposit a copy of the resolution appointing him/her as a duly authorized representative, certified to be a true copy by the chairman of the meeting at which such resolution was passed, at any of the following two offices of the Bank, on or before **Wednesday, the 14th March 2012 by 5.30 pm**:

भारतीय स्टेट बैंक S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. CORPORATE CENTRE

a) Shares & Bonds Department, State Bank of India, Central Office, State Bank Bhavan, Madame Cama Road, Mumbai – 400 021.

b) Secretariat of the Chief General Manager, State Bank of India, Local Head Office, Synergy, "C 6", G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

5. Attendance Slips will also be available at the venue of the General Meeting on 19th March, 2012. Arrangements have also been made for attestation of signatures of the shareholders on the attendance slips at the venue on the day of the Meeting, subject to presentation of satisfactory evidence of his/her identification.

6. For security reasons, shareholders are requested not to bring bags/brief cases/lunch boxes/water bottles/ transistor sets/tape recorders/cameras etc. with them, as these items are not allowed inside the venue. We also request all shareholders to kindly switch off their mobile phones during the Meeting.

Central Office,
State Bank Bhavan,
Madame Cama Road,
Mumbai – 400 021

GENERAL MANAGER
(Shares & Bonds)

Date: 28th February 2012