भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉरपोरेट केन्द्र, 8वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 8वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुम्बई - 400 021.
Shares & Bonds Department, Corporate Centre, 8th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel.: 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail :** gm.snb@sbi.co.in

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date : 20.03.2012

Ref. No. :
CC/S&B/VKJ/3119

Dear Sir/Madam,

LISTING AGREEMENT: CLAUSE 31(D) AND 35A
PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO GOI
OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS

Please refer our letter no. CC/S&B/VKJ/2763 dated 10.02.2012 whereby we had intimated to the Stock Exchange regarding convening a General Meeting of shareholders of the Bank on 19th March 2012, to obtain their approval for the above preferential allotment.

2. In this connection, we advise that the shareholders of the Bank, in the General Meeting held on 19.03.2012, have **unanimously passed the special resolution** for preferential allotment of equity shares to GoI upto a maximum of 3,60,45,243 shares at an Issue Price of Rs.2,191.69 per share (Including premium) amounting Rs.78,99,99,98,630.67 (Rs. Seven Thousand Eight Hundred Ninety-nine Crore Ninety-nine Lac Ninety-eight Thousand Six Hundred Thirty and Paise Sixty-seven only).

3. In terms of clause 35A of the listing agreement, we furnish below the details of voting results of the General Meeting:

a. Date of General Meeting: 19.03.2012
b. Total number of shareholders as on date: **847513**
c. Number of shareholders present in the Meeting either in person or through proxy:

Promoters and Promoter Group: 01
Public : 301

भारतीय स्टेट बैंक S.B.I. शेयर एवं बॉण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र CORPORATE CENTRE

d. Number of shareholders attended the Meeting through Video Conferencing:

Promoters and Promoter Group: Nil
Public : Nil

Agenda for the Meeting: To obtain the approval of the shareholders of the Bank for the preferential allotment of equity shares to Government of India.

Resolution required: Special Resolution
Mode of Voting: By Show of Hands

4. Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned General Meeting of shareholders for your information and record.

Yours faithfully,

General Manager

Encl. As above