भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date :

Ref. No.:

13.02.2015

CC/S&B/MJ/2933

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

State Bank of India
Preferential Issue of equity shares to Government of India

We advise that, pursuant to the in-principle approval received from the Government of India, the Central Board of the Bank in its meeting held on 10.02.2015, has decided:-

i. to create, offer and issue equity shares of Rs.1 each, ranking pari-passu with the existing equity shares of the Bank in all respect including payment of dividend, by way of Preferential Issue to the GoI, not exceeding Rs.2970 crore (Rupees two thousand nine hundred and seventy crore), subject to the approval of the Government of India and the Reserve Bank of India under Section 5 (2) of the State Bank of India Act, 1955.

ii. to seek approval of GoI & RBI under Section 5(2) of the State Bank of India Act, 1955 to increase the issued capital by raising additional equity share capital upto Rs.2970 crore (Rupees two thousand nine hundred and seventy crore) by way of Preferential Issue to GoI.

2. Please arrange to take the information on record.

Yours faithfully,

(Rashmi Prasad)
General Manager