भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

**Tel. :** 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

To,
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Date : 03.02.2014

Ref. No.: CC/S&B/MJ/2698

**Re: Allotment of equity shares, of face value Rs.10 each (the "Equity Shares"), of State Bank of India (the "Bank"), in accordance with the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the "ICDR Regulations"), to Qualified Institutional Buyers as defined under Regulation 2(1)(zd) of the ICDR Regulations (the "QIP")**

**Sub: Details of allottees in the QIP and the pre and post QIP shareholding pattern of the Bank**

We wish to inform you that, in respect of the issue of Equity Shares to Qualified Institutional Buyers in terms of Chapter VIII of the ICDR Regulations, the duly authorized committee of Directors of the Bank for the QIP (the "**Committee**") has, in its meeting held today, decided to issue and allot 5,13,20,436 Equity shares at a price of Rs.1565 per Equity Share(including a premium of Rs.1555 per Equity Share), aggregating Rs.8031,64,82,340 (Rupees Eight thousand thirty one crores sixty four lacs eighty two thousand three hundred forty only).

Please find attached herewith for your information and record:

1. as **Annexure 1**, a certified copy of the resolution passed by the Committee;

2. as **Annexure 2**,a list of allottees who have been allotted more than 5% of the Equity Shares in the QIP; and

3. as **Annexure 3**,the pre and post QIP shareholding pattern of the Bank in the format prescribed under Clause 35 of the equity listing agreement.

Yours faithfully,
For State Bank of India

Usha R. Nair
General Manager
Encl: as above