भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

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The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date :

Ref. No.: 13.03.2015

CC/S&B/MJ/3213

Dear Sir/ Madam,

Listing Agreement Clause 22
Preferential Issue of equity shares to Government of India (GoI)

In terms of clause 22 of the Listing Agreement, we advise that the Executive Committee of Central Board (ECCB) of the Bank, in its meeting held on 13.03.2015, has accorded its approval to fix the Issue Price at Rs.295.59(Rupees Two hundred ninety five and paise fifty nine only) per share of face value of Re.1/-, including a premium of Rs.294.59 per share, and accordingly, to issue 10,04,77,012 equity shares, ranking pari-passu with the existing equity shares of the Bank in all respects, on preferential basis to GoI, for a consideration of Rs.2969,99,99,977.08 (Rupees Two thousand nine hundred sixty nine crores ninety nine lacs ninety nine thousand nine hundred seventy seven and paise eight only).

2. The price for preferential issue has been arrived at in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, taking into consideration 20th February, 2015 as the relevant date.

Yours faithfully,

General Manager