भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 8 वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 8 वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 8th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91 -22 - 2274 0841 - 48 (Eight Lines) | Fax : 91 - 22 - 2285 5348 | E-mail: gm.snb@sbi.co.in

Date :

Ref. No.

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1,
'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

02.09.2015

CC/S&B/MK/REDEMP/1390

Dear Sir,

Augmentation of Capital through Public Issue of Lower Tier II Bonds
Redemption of Bonds on Call Option Date- ISIN INE062A 08017

We forward herewith the notice being issued to bondholders through paper publication for your information and record.

Yours faithfully,

(Shekar Vishvanath)
General Manager

Encl: as above

State Bank of India

(Constituted under the State Bank of India Act, 1955)
Corporate Centre, State Bank Bhavan, Madame Cama Road,
Mumbai - 400 021.

CALL OPTION NOTICE

In terms of the prospectus dated 05.10.2010 of Unsecured Non-Convertible Lower Tier II Bonds (Series 1 and 2) aggregating to Rs.10,000 million issued to Public, the bank has a call option on the principal amount outstanding of the Series 1 which it may exercise once on the Completion of the fifth anniversary of the Deemed Date of Allotment (i.e. from 04.11.2010) subject to the prior approval by RBI.

Notice is hereby given to the Bondholders that the Bank has decided to exercise the call option of the series I of Lower Tier II Bonds issued on 04.11.2010 bearing ISIN INE062A08017. As per the prospectus:

a. The principal amount together with interest for the period from 1st April 2015 to 3rd November 2015 will be paid on 4th November 2015. The Bond will not carry any obligation from call option date.

b. The bonds held in dematerialised form, redemption proceeds will be paid to those Bondholders whose names appear on the register of beneficial owners given by the Depositories to the Bank as on the Record Date fixed for the purpose of redemption. No action is required on the part of Bondholder(s).

c. The bonds held in physical form, the bank has decided to redeem the Bonds without the requirement of surrendering of the Bond certificates by the Bondholder(s) and the redemption proceeds will be paid to those Bondholder(s) whose names stand first in the register of Bondholders maintained by the Bank or the Registrar and Transfer Agent (RTA), M/s Datamatics Financial Services Limited on the Record Date. Hence, the transferees, if any, should ensure lodgement of the transfer documents before the Record Date. In case the transfer documents are not lodged with the Bank or the RTA before the Record Date and the Bank despatches the redemption proceeds to the transferor, claims in respect of the redemption proceeds should be settled amongst the parties inter se and no claim or action shall lie against the Bank or the RTA.

d. October19, 2015 will be the 'Record Date' for payment of call option amount along with last interest due.

Place : Mumbai
Date : 02-09-2015

General Manager
(Shares & Bonds)