भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 8 वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 8 वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 8th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91 -22 - 2274 0841 - 48 (Eight Lines) | Fax : 91 - 22 - 2285 5348 | E-mail: gm.snb@sbi.co.in

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date : 18.03.2013

Ref. No. CC/S&B/VKJ/2678

Dear Sir/Madam,

LISTING AGREEMENT: CLAUSE 31(D) AND 35A
PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO GOI
OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS

Please refer our letter no. CC/S&B/MJ/2417 dated 15.02.2013 whereby we had intimated to the Stock Exchange regarding convening a General Meeting of shareholders of the Bank on 18th March 2013, to obtain their approval for the above preferential allotment to GoI.

2. In this connection, we advise that the shareholders of the Bank, in the General Meeting held on 18.03.2013, have **passed the special resolution with requisite majority** for preferential allotment of equity shares to GoI upto a maximum of 1,29,88,697 shares at an Issue Price of Rs.2,312.78 per share (Including premium) amounting Rs.3003,99,98,647.66 (Rs. Three Thousand Three Crore Ninety-nine Lac Ninety-eight Thousand Six Hundred Forty-seven and Paise Sixty-six only).

3. In terms of clause 35A of the listing agreement, we furnish below the details of voting results of the General Meeting:

a. Date of General Meeting: 18.03.2013
b. Total number of shareholders as on date: **804101**
c. Number of shareholders present in the Meeting either in person or through proxy:

Promoters and Promoter Group: 01
Public : 491

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र CORPORATE CENTRE

d. Number of shareholders attended the Meeting through Video Conferencing:

Promoters and Promoter Group: Nil
Public : Nil

Agenda for the Meeting: To obtain the approval of the shareholders of the Bank for the preferential allotment of equity shares to Government of India.

Resolution required: Special Resolution
Mode of Voting: By Show of Hands

4. Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned General Meeting of shareholders for your information and record.

Yours faithfully,

General Manager
Encl: as above

STATE BANK OF INDIA

EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON MONDAY, 18TH MARCH 2013 AT MUMBAI

1. In accordance with the Notice dated 13th February 2013 (Attached as annexure-A), a General Meeting of the shareholders of State Bank of India was held on Monday, 18th March 2013 at 10.30 a.m. in the State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai – 400021.

2. Shri Hemant G. Contractor, Managing Director & Group Executive (International Banking Group), chaired the Meeting, pursuant to authorization given under Regulation 25(1) of the State Bank of India General Regulations, 1955 ('Regulations'). Necessary quorum, pursuant to Regulation 24 of the 'Regulations', being present, the Chairman of the Meeting ('Chairman') called the meeting in order.

3. The Chairman informed that the Notice convening the General Meeting was published in the Gazette of India on 15th February, 2013 and in the newspapers on 16th February 2013, as per Regulation 21 of the 'Regulations'. Shri Diwakar Gupta, Managing Director & CFO, read out the Notice and the Special Resolution to be passed in the meeting.

4. The Chairman informed the shareholders that General Meeting was convened to obtain the shareholders' approval for the preferential allotment of equity shares to Government of India, at a price of Rs.2,312.78 per share of Rs.10/- (face value), including a premium of Rs.2,302.78.

5. The Chairman then informed that, to enable the Bank to support national and international banking operations undertaken through its Subsidiaries and Associates, the Government of India (GoI) has approved infusion of



upto Rs.3004 crore (Rs. Three Thousand & Four Crore only) in State Bank of India by way of preferential allotment of equity shares to GoI.

6. He also informed that the Bank has obtained certificates from M/s. S. N. Nanda & Co., the Statutory Auditors of the Bank for this preferential allotment exercise, certifying the correctness of the Issue Price and compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection. He informed that after issue of fresh equity capital upto Rs.3004 crore, the percentage of Government of India shareholding would increase to 62.31% as against the present shareholding of 61.58% and that approval of the shareholders by way of a Special Resolution was to be obtained for issue of equity shares on preferential basis to Government of India.

7. The Chairman then moved the resolution, as contained in the Notice, for issue of equity shares upto 1,29,88,697 at an issue price of Rs. 2,312.78, amounting to Rs.3003,99,98,647.66 (Rs. Three Thousand Three Crore Ninety-nine Lac Ninety-eight Thousand Six Hundred Forty-seven and Paise Sixty-six only), to Government of India on preferential basis for approval as a special resolution. After due discussions/deliberations and replying to the observations of the shareholders by the Chairman, the special resolution, as proposed, was **carried with requisite majority** by show of hands, by the shareholders.

8. A vote of thanks was delivered by Shri Parmanand Shetty, a shareholder of the Bank.

9. The Chairman then declared that the meeting is closed.

Mumbai … sd …

Date 18th March 2013 **Chairman**

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कृते भारतीय स्टेट बैंक
For State Bank of India

महाप्रबंधक / General Manager
(शेयर एवं बॉण्ड) / (Shares & Bonds)
केन्द्रीय कार्यालय मुंबई /Central Office, Mumbai