The Executive Director
BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

29.10.2018

CC/S&B/SD/CALL/ 1214

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call option – ISIN- INE 062A09163
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Unsecured, Redeemable, Non-Convertible, Subordinated Upper Tier II Bonds aggregating Rs.2500 crore (coupon @ 8.90% p.a.) issued on 19.12.2008, by the Bank, under private placement, is due for call option on 19.12.2018 subject to approval of RBI.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

1) November 19, 2018 will be the 'Record Date' for payment of Call option proceeds along with last interest due.
2) The principal amount together with interest for the period from 1st April 2018 to 18th Dec 2018 will be paid on 19th Dec 2018, and the Bond will not carry any obligation from the said date.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)

Copy: for information to:

1 The Managing Director, National Securities Depositories Ltd., Trade World, 4th Floor,Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. The Managing Director, Central Depositories Services (India) Ltd. ,Phiroje Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai – 400 001
3. The Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor,17, R. Kamani Marg, Ballard Estate, Mumbai-400001.