भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

CC/S&B/SA/336
28.06.2019

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India Ltd.
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds

Further to our letter no.CC/S&B/SA/168 dated 29.05.2019 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 28.06.2019 had accorded approval for allotment of 50,000 Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured, fully paid up Basel III compliant Tier II Bonds, in the nature of debentures qualifying as Tier II capital of the Bank, of face value of Rs. 10 lacs each, at par, bearing coupon of 7.99% p.a. payable annually for a tenure of 10 years with call option after 5 years aggregating to Rs. 5,000 crore (Rupees five thousand crore only) to the Bond subscribers on 28.06.2019.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India

Sanjay M. Abhyankar
Vice President Compliance & Company Secretary

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
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Madame Cama Road,
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