

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

BSE SCRIP Code: 500112

CC/S&B/AND/2025-26/805

Madam / Sir,

**Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015
Raising of Senior Unsecured Bond**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we advise that, State Bank of India has concluded the issuance of USD 250 Mio Senior Unsecured Floating Rate CMU Cleared Notes having maturity of 12 months and coupon of O/N SOFR+50 bps p.a. payable quarterly in arrears under Regulation-S. The Bonds will be issued through our London branch as of 2nd February 2026.

Yours faithfully,



(Aruna Nitin Dak)
DGM (Compliance & Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२९, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२९, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
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