

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/AND/2025-26/805

28.01.2026

Madam / Sir,

**Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015  
Raising of Senior Unsecured Bond**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we advise that, State Bank of India has concluded the issuance of USD 250 Mio Senior Unsecured Floating Rate CMU Cleared Notes having maturity of 12 months and coupon of O/N SOFR+50 bps p.a. payable quarterly in arrears under Regulation-S. The Bonds will be issued through our London branch as of 2<sup>nd</sup> February 2026.

Yours faithfully,



**(Aruna Nitin Dak)**  
**DGM (Compliance & Company Secretary)**