

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/SD/2023/486

26.09.2023

Madam / Dear Sir,

Sub: Issue of Long Term Bonds

Ref: Our letter no. CC/S&B/SD/2023/477 dated 22.09.2023

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 10,000 crore Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.49%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08397
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 10,000 crore
4.	No. of Bonds	10,00,000
5.	Issue Opened on	22.09.2023
6.	Issue Closed on	22.09.2023
7.	Date of Allotment	26.09.2023
8.	Date of Redemption	24.09.2038
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.49%
12.	Payment Schedule	Interest to be paid annually on 26 th September every year except the last coupon which will be paid on 24.09.2038
13.	Secured / Unsecured	Unsecured
14.	Special rights /privileges, if any	Please refer Placement Memorandum

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Shima Devi)
Assistant General Manager (Company Secretary)

bank.sbi

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शेयर एवं बॉन्ड विभाग,
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14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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